# USC Aiken Penland and Humanities & Social Science (H&SS) Building Fire Alarm Upgrades

**State Project Number: H29-9547** 

Location: University of South Carolina- Aiken

**471 University Parkway** 

Aiken, SC 29801



# TABLE OF CONTENTS

PROJECT NAME: USC Aiken Penland and H&SS Building Fire Alarm Upgrades

PROJECT NUMBER: H29-9547

	MBER PAGES
Table of Contents	2
Invitation for Construction Services (SE-310)	1
Instructions to Bidders (AIA Document A701 – 1997 Edition)	6
OSE Form 00201 - Standard Supplemental Instructions to Bidders	
Bid Bond (AIA A310)	1
Lump Sum Bid Form (SE-330)	
Standard Form of Agreement between Owner and Contractor (AIA Document A101 – 2007 Edition)	1
OSE Form 00501 - Standard Modifications to Agreement Between Owner and Contract	
General Conditions of the Contract for Construction (AIA Document A201 – 2007 Edition)	1
OSE Form 00811 - Standard Supplementary Conditions	
Performance Bond (SE-355)	2
Labor & Material Payment Bond (SE-357)	2
Change Order to Construction Contract (SE-380)	1
USC SUPLEMENTAL GENERAL CONDITIONS FOR CONSTRUCTION PROJECTS	3
CONTRACT'S ONE YEAR GUARANTEE	1

# **TECHNICAL SPECIFICATIONS**

260500	Electrical Basic Materials and Methods	11 pages
<u>260510</u>	Electrical Submittals	4 pages
260529	Seismic	4 pages
283100	Fire Alarms	19 pages

# **SE-310**

# INVITATION FOR CONSTRUCTION SERVICES

PROJECT NAME: USC Aiken Penland ar	nd H&SS Building Fire A	Alarm Upgrades	
PROJECT NUMBER: H29-9547			
PROJECT LOCATION: University of Son	uth Carolina - Aiken, Ail	ken,SC	
BID SECURITY REQUIRED?	Yes ⊠ No □	NOTE: Contractor may be subject	ct to a performance
PERFORMANCE BOND REQUIRED?	Yes 🛛 No 🗌	appraisal at the close of the	-
PAYMENT BOND REQUIRED?	Yes 🛛 No 🗌	CONSTRUCTION COST RANGE	
DESCRIPTION OF PROJECT: Installati Humanities & Social Science (H&SS) Buildi system upon testing and acceptance of new s	ng, located on the USC.	Aiken campus. Work also to include rem	loval and disposal of the old
BIDDING DOCUMENTS/PLANS MAY & Awards)	BE OBTAINED FROM	M: http://purchasing.sc.edu (see Facilitie	s Construction Solicitations
PLAN DEPOSIT AMOUNT: \$	IS I	DEPOSIT REFUNDABLE Yes	□ No □ N/A ☒
Bidders must obtain Bidding Documents/Plans fro obtained from the above listed source(s) are offic their own risk. All written communications with o	m the above listed source(s)	) to be listed as an official plan holder. Only to	hose Bidding Documents/Plans
IN ADDITION TO THE ABOVE OFFICI	AL SOURCE(S), BIDI	DING DOCUMENTS/PLANS ARE AI	SO AVAILABLE AT:
Bidders are responsible for obtaining all upda	ates to bidding document	ts from the USC Purchasing website. (htt	p://purchasing.sc.edu)
All questions & correspondence concerning this In	vitation shall be addressed	to the A-E.	
A-E NAME: Sims Group Engineers, Inc.			
A-E CONTACT: Chris Patrich, PE			
A-E ADDRESS: Street/PO Box:800	Columbiana Dr. Ste 208		
City: <u>Irmo</u>		State: SC	ZIP: 29063-
EMAIL: Chris@simsgroupusa.com			
TELEPHONE: (803) 765-1007		FAX: (803) 765-1030	
AGENCY: University of South Carolina			
AGENCY PROJECT COORDINATOR	· Claringa Clark		
ADDRESS: Street/PO Box:743 Greet			
City: Columbia	ne Street	States SC	771D- 20200
EMAIL: CLARKCG2@mailbox.sc.edu		State: SC	ZIP: <u>29208-</u>
TELEPHONE: (803) 777-7162		FAX: (803) 777-7334	
1000) 111 1100		FAX: (603) 777-7334	
PRE-BID CONFERENCE: Yes 🛛	No 🔲	MANDATORY ATTENDANCE:	Yes ☐ No ⊠
PRE-BID DATE: 2/18/2015	<b>TIME:</b> 10:00 AM	PLACE: USCA - Supply & Main	
471 University Pkwy, SC	_		
BID CLOSING DATE: 3/5/2015	TIME: 3:00 pm	PLACE: 743 Greene Street, Colum	bia, SC 29208
BID DELIVERY ADDRESSES:			
HAND-DELIVERY:		MAIL SERVICE:	
Attn: Clarissa Clark (BID ENCLOSED)		Attn: Clarissa Clark (BID ENCL)	
		743 Greene Street	
Columbia, SC 29208		Columbia, SC 29208	
IS PROJECT WITHIN AGENCY CONST	RUCTION CERTIFIC	ATION? (Agency MUST check one)	Yes 🛛 No 🗌
			<del></del>
APPROVED BY:		DATE:	
(OSE F	Project Manager)		

# AIA Document A701 Instructions to Bidders

Original AIA Document on file at:

Office of Facilities, Planning, and Construction

743 Greene Street

Columbia, SC 29208

# **OSE FORM 00201**

# STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

AGENCY: University of South Carolina

PROJECT NAME: USC Aiken Penland and H&SS Building Fire Alarm Upgrades

PROJECT NUMBER: H29-9547

PROJECT LOCATION: University of South Carolina - Aiken, Aiken, SC

### PROCUREMENT OFFICER: Clarissa Clark

# 1. STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

- 1.1 These Standard Supplemental Instructions to Bidders amend or supplement Instructions to Bidders (AIA Document A701-1997) and other provisions of Bidding and Contract Documents as indicated below.
- 1.2 Compliance with these Standard Supplemental Instructions is required by the Office of State Engineer (OSE) for all State projects when competitive sealed bidding is used as the method of procurement.
- 1.3 All provisions of the A701-1997, which are not so amended or supplemented, remain in full force and effect.
- 1.4 Bidders are cautioned to carefully examine the Bidding and Contract Documents for additional instructions or requirements.

### 2. MODIFICATIONS TO A701-1997

- 2.1 Delete Section 1.1 and insert the following:
  - 1.1 Bidding Documents, collectively referred to as the Invitation for Bids, include the Bidding Requirements and the proposed Contract Documents. The Bidding Requirements consist of the Advertisement, Instructions to Bidders (A-701), Supplementary Instructions to Bidders, the bid form (SE-330), the Notice of Intent to Award (SE-370), and other sample bidding and contract forms. The proposed Contract Documents consist of the form of Agreement between the Owner and Contractor, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, all Addenda issued prior to execution of the Contract, and other documents set forth in the Bidding Documents. Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 Standard Modification to Agreement between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 Standard Supplementary Conditions.
- 2.2 In Section 1.8, delete the words "and who meets the requirements set forth in the Bidding Documents".
- 2.3 In Section 2.1, delete the word "making" and substitute the word "submitting."
- 2.4 In Section 2.1.1:

After the words "Bidding Documents," delete the word "or" and substitute the word "and."

Insert the following at the end of this section:

Bidders are expected to examine the Bidding Documents and Contract Documents thoroughly and should request an explanation of any ambiguities, discrepancies, errors, omissions, or conflicting statements. Failure to do so will be at the Bidder's risk. Bidder assumes responsibility for any patent ambiguity that Bidder does not bring to the Owner's attention prior to bid opening.

- 2.5 In Section 2.1.3, insert the following after the term "Contract Documents" and before the period: and accepts full responsibility for any pre-bid existing conditions that would affect the Bid that could have been ascertained by a site visit. As provided in Regulation 19-445.2042(B), a bidder's failure to attend an advertised pre-bid conference will not excuse its responsibility for estimating properly the difficulty and cost of successfully performing the work, or for proceeding to successfully perform the work without additional expense to the State.
- 2.6 Insert the following Sections 2.2 through 2.6:

2.2 CERTIFICATION OF INDEPENDENT PRICE DETERMINATION

GIVING FALSE, MISLEADING, OR INCOMPLETE INFORMATION ON THIS CERTIFICATION MAY RENDER YOU SUBJECT TO PROSECUTION UNDER SECTION 16-9-10 OF THE SOUTH CAROLINA CODE OF LAWS AND OTHER APPLICABLE LAWS.

# STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

- A. By submitting an bid, the bidder certifies that-
  - 1. The prices in this bid have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any other bidder or competitor relating to
    - a. Those prices;
    - b. The intention to submit an bid; or
    - c. The methods or factors used to calculate the prices offered.
  - 2. The prices in this bid have not been and will not be knowingly disclosed by the bidder, directly or indirectly, to any other bidder or competitor before bid opening (in the case of a sealed bid solicitation) or contract award (in the case of a negotiated solicitation) unless otherwise required by law; and
  - 3. No attempt has been made or will be made by the bidder to induce any other concern to submit or not to submit a bid for the purpose of restricting competition.
- B. Each signature on the bid is considered to be a certification by the signatory that the signatory—
  - 1. Is the person in the bidder's organization responsible for determining the prices being offered in this bid, and that the signatory has not participated and will not participate in any action contrary to paragraphs A.1 through A.3 of this certification; or
  - 2. a. Has been authorized, in writing, to act as agent for the bidder's principals in certifying that those principals have not participated, and will not participate in any action contrary to paragraphs A.1 through A.3 of this certification [As used in this subdivision B.2.a, the term "principals" means the person(s) in the bidder's organization responsible for determining the prices offered in this bid];
    - b. As an authorized agent, does certify that the principals referenced in subdivision B.2.a of this certification have not participated, and will not participate, in any action contrary to paragraphs A.1 through A.3 of this certification; and
    - c. As an agent, has not personally participated, and will not participate, in any action contrary to paragraphs A.1 through A.3 of this certification.
- C. If the bidder deletes or modifies paragraph (a)(2) of this certification, the bidder must furnish with its offer a signed statement setting forth in detail the circumstances of the disclosure.

### 2.3 DRUG FREE WORKPLACE

By submitting a bid, the Bidder certifies that Bidder will maintain a drug free workplace in accordance with the requirements of Title 44, Chapter 107 of South Carolina Code of Laws, as amended.

# 2.4 CERTIFICATION REGARDING DEBARMENT AND OTHER RESPONSIBILITY MATTERS

- A. 1. By submitting an Bid, Bidder certifies, to the best of its knowledge and belief, that
  - a. Bidder and/or any of its Principals-
    - (i) Are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any state or federal agency;
    - (ii) Have not, within a three-year period preceding this bid, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, state, or local) contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of bids; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and
    - (iii) Are not presently indicted for, or otherwise criminally or civilly charged by a governmental entity with, commission of any of the offenses enumerated in paragraph A.1.a.(ii) of this provision.
  - b. Bidder has not, within a three-year period preceding this bid, had one or more contracts terminated for default by any public (Federal, state, or local) entity.
  - 2. "Principals," for the purposes of this certification, means officers; directors; owners; partners; and, persons having primary management or supervisory responsibilities within a business entity (e.g., general manager; plant manager; head of a subsidiary, division, or business segment, and similar positions).
- B. Bidder shall provide immediate written notice to the Procurement Officer if, at any time prior to contract award, Bidder learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
- C. If Bidder is unable to certify the representations stated in paragraphs A.1, Bidder must submit a written explanation regarding its inability to make the certification. The certification will be considered in connection with a review of the Bidder's responsibility. Failure of the Bidder to furnish additional information as requested by the Procurement Officer may render the Bidder nonresponsible.

# STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render, in good faith, the certification required by paragraph A. of this provision. The knowledge and information of a Bidder is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.

D. The certification in paragraph A. of this provision is a material representation of fact upon which reliance was placed when making award. If it is later determined that the Bidder knowingly or in bad faith rendered an erroneous certification, in addition to other remedies available to the State, the Procurement Officer may terminate the contract resulting from this solicitation for default.

### 2.5 ETHICS CERTIFICATE

By submitting a bid, the bidder certifies that the bidder has and will comply with, and has not, and will not, induce a person to violate Title 8, Chapter 13 of the South Carolina Code of Laws, as amended (ethics act). The following statutes require special attention: Section 8-13-700, regarding use of official position for financial gain; Section 8-13-705, regarding gifts to influence action of public official; Section 8-13-720, regarding offering money for advice or assistance of public official; Sections 8-13-755 and 8-13-760, regarding restrictions on employment by former public official; Section 8-13-775, prohibiting public official with economic interests from acting on contracts; Section 8-13-790, regarding recovery of kickbacks; Section 8-13-1150, regarding statements to be filed by consultants; and Section 8-13-1342, regarding restrictions on contributions by contractor to candidate who participated in awarding of contract. The state may rescind any contract and recover all amounts expended as a result of any action taken in violation of this provision. If contractor participates, directly or indirectly, in the evaluation or award of public contracts, including without limitation, change orders or task orders regarding a public contract, contractor shall, if required by law to file such a statement, provide the statement required by Section 8-13-1150 to the procurement officer at the same time the law requires the statement to be filed.

# 2.6 RESTRICTIONS APPLICABLE TO BIDDERS & GIFTS

Violation of these restrictions may result in disqualification of your bid, suspension or debarment, and may constitute a violation of the state Ethics Act. (a) After issuance of the solicitation, bidder agrees not to discuss this procurement activity in any way with the Owner or its employees, agents or officials. All communications must be solely with the Procurement Officer. This restriction may be lifted by express written permission from the Procurement Officer. This restriction expires once a contract has been formed. (b) Unless otherwise approved in writing by the Procurement Officer, bidder agrees not to give anything to the Owner, any affiliated organizations, or the employees, agents or officials of either, prior to award. (c) Bidder acknowledges that the policy of the State is that a governmental body should not accept or solicit a gift, directly or indirectly, from a donor if the governmental body has reason to believe the donor has or is seeking to obtain contractual or other business or financial relationships with the governmental body. Regulation 19-445.2165(C) broadly defines the term donor.

### 2.7 IRAN DIVESTMENT ACT CERTIFICATION

(a) The Iran Divestment Act List is a list published by the Board pursuant to Section 11-57-310 that identifies persons engaged in investment activities in Iran. Currently, the list is available at the following URL: <a href="http://procurement.sc.gov/PS/PS-iran-divestment.phtm">http://procurement.sc.gov/PS/PS-iran-divestment.phtm</a>(.) Section 11-57-310 requires the government to provide a person ninety days written notice before he is included on the list. The following representation, which is required by Section 11-57-330(A), is a material inducement for the State to award a contract to you. (b) By signing your Offer, you certify that, as of the date you sign, you are not on the then-current version of the Iran Divestment Act List. (c) You must notify the Procurement Officer immediately if, at any time before posting of a final statement of award, you are added to the Iran Divestment Act List.

- 2.7 Delete Section 3.1.1 and substitute the following:
  - 3.1.1 Bidders may obtain complete sets of the Bidding Documents from the issuing office designated in the Advertisement in the number and for the deposit sum, if any, stated therein. If so provided in the Advertisement, the deposit will be refunded to all plan holders who return the Bidding Documents in good condition within ten days after receipt of Bids. The cost of replacement of missing or damaged documents will be deducted from the deposit. A Bidder receiving a Contract award may retain the Bidding Documents and the Bidder's deposit will be refunded.
- 2.8 Delete the language of Section 3.1.2 and insert the word "Reserved."
- 2.9 In Section 3.1.4, delete the words "and Architect may make" and substitute the words "has made."
- 2.10 Insert the following Section 3.1.5
  - 3.1.5 All persons obtaining Bidding Documents from the issuing office designated in the Advertisement shall provide that office with Bidder's contact information to include the Bidder's name, telephone number, mailing address, and email address.

# **OSE FORM 00201**

# STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

### 2.11 In Section 3.2.2:

Delete the words "and Sub-bidders"

Delete the word "seven" and substitute the word "ten"

### 2.12 In Section 3.2.3:

In the first Sentence, insert the word "written" before the word "Addendum."

Insert the following at the end of the section:

As provided in Regulation 19-445.2042(B), nothing stated at the pre-bid conference shall change the Bidding Documents unless a change is made by written Addendum.

2.13 Insert the following at the end of Section 3.3.1:

Reference in the Bidding Documents to a designated material, product, thing, or service by specific brand or trade name followed by the words "or equal" and "or approved equal" shall be interpreted as establishing a standard of quality and shall not be construed as limiting competition.

- 2.14 Delete Section 3.3.2 and substitute the following:
  - 3.3.2 No request to substitute materials, products, or equipment for materials, products, or equipment described in the Bidding Documents and no request for addition of a manufacturer or supplier to a list of approved manufacturers or suppliers in the Bidding Documents will be considered prior to receipt of Bids unless written request for approval has been received by the Architect at least ten days prior to the date for receipt of Bids established in the Invitation for Bids. Any subsequent extension of the date for receipt of Bids by addendum shall not extend the date for receipt of such requests unless the addendum so specifies. Such requests shall include the name of the material or equipment for which it is to be substituted and a complete description of the proposed substitution including drawings, performance and test data, and other information necessary for an evaluation. A statement setting forth changes in other materials, equipment or other portions of the Work, including changes in the work of other contracts that incorporation of the proposed substitution would require, shall be included. The burden of proof of the merit of the proposed substitution shall be final.
- 2.15 Delete Section 3.4.3 and substitute the following:
  - 3.4.3 Addenda will be issued no later than 120 hours prior to the time for receipt of Bids except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.
- 2.16 Insert the following Sections 3.4.5 and 3.4.6:
  - 3.4.5 When the date for receipt of Bids is to be postponed and there is insufficient time to issue a written Addendum prior to the original Bid Date, Owner will notify prospective Bidders by telephone or other appropriate means with immediate follow up with a written Addendum. This Addendum will verify the postponement of the original Bid Date and establish a new Bid Date. The new Bid Date will be no earlier than the fifth (5th) calendar day after the date of issuance of the Addendum postponing the original Bid Date.
  - 3.4.6 If an emergency or unanticipated event interrupts normal government processes so that bids cannot be received at the government office designated for receipt of bids by the exact time specified in the solicitation, the time specified for receipt of bids will be deemed to be extended to the same time of day specified in the solicitation on the first work day on which normal government processes resume. In lieu of an automatic extension, an Addendum may be issued to reschedule bid opening. If state offices are closed at the time a pre-bid or pre-proposal conference is scheduled, an Addendum will be issued to reschedule the conference.
- 2.17 In Section 4.1.1, delete the word "forms" and substitute the words "SE-330 Bid Form."
- 2.18 Delete Section 4.1.2 and substitute the following:
  - 4.1.2 Any blanks on the bid form to be filled in by the Bidder shall be legibly executed in a non-erasable medium. Bids shall be signed in ink or other indelible media.
- 2.19 Delete Section 4.1.3 and substitute the following:
  - 4.1.3 Sums shall be expressed in figures.
- 2.20 Insert the following at the end of Section 4.1.4:

Bidder shall not make stipulations or qualify his bid in any manner not permitted on the bid form. An incomplete Bid or information not requested that is written on or attached to the Bid Form that could be considered a qualification of the Bid, may be cause for rejection of the Bid.

# STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

- **2.21** Delete Section 4.1.5 and substitute the following:
  - **4.1.5** All requested Alternates shall be bid. The failure of the bidder to indicate a price for an Alternate shall render the Bid non-responsive. Indicate the change to the Base Bid by entering the dollar amount and marking, as appropriate, the box for "ADD TO" or "DEDUCT FROM". If no change in the Base Bid is required, enter "ZERO" or "No Change." For add alternates to the base bid, Subcontractor(s) listed on page BF-2 of the Bid Form to perform Alternate Work shall be used for both Alternates and Base Bid Work if Alternates are accepted.
- 2.22 Delete Section 4.1.6 and substitute the following:
  - **4.1.6** Pursuant to Title 11, Chapter 35, Section 3020(b)(i) of the South Carolina Code of Laws, as amended, Section 7 of the Bid Form sets forth a list of subcontractor specialties for which Bidder is required to identify only those subcontractors Bidder will use to perform the work of each listed specialty. Bidder must follow the Instructions in the Bid Form for filling out this section of the Bid Form. Failure to properly fill out Section 7 may result in rejection of Bidder's bid as non-responsive.
- 2.23 Delete Section 4.1.7 and substitute the following:
  - 4.1.7 Each copy of the Bid shall state the legal name of the Bidder and the nature of legal form of the Bidder. Each copy shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid submitted by an agent shall have a current power of attorney attached certifying the agent's authority to bind the Bidder.
- 2.24 Delete Section 4.2.1 and substitute the following:
  - **4.2.1** If required by the Invitation for Bids, each Bid shall be accompanied by a bid security in an amount of not less than five percent of the Base Bid. The bid security shall be a bid bond or a certified cashier's check. The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and will, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty.
- 2.25 Delete Section 4.2.2 and substitute the following:
  - **4.2.2** If a surety bond is required, it shall be written on AIA Document A310, Bid Bond, and the attorney-in-fact who executes the bond on behalf of the surety shall affix to the bond a certified and current copy of the power of attorney. The bid bond shall:
    - .1 Be issued by a surety company licensed to do business in South Carolina;
    - .2 Be issued by a surety company having, at a minimum, a "Best Rating" of "A" as stated in the most current publication of "Best's Key Rating Guide, Property-Casualty", which company shows a financial strength rating of at least five (5) times the contract price.
    - .3 Be enclosed in the bid envelope at the time of Bid Opening, either in paper copy or as an electronic bid bond authorization number provided on the Bid Form and issued by a firm or organization authorized by the surety to receive, authenticate and issue binding electronic bid bonds on behalf the surety.
- 2.26 Delete Section 4.2.3 and substitute the following:
  - **4.2.3** By submitting a bid bond via an electronic bid bond authorization number on the Bid Form and signing the Bid Form, the Bidder certifies that an electronic bid bond has been executed by a Surety meeting the standards required by the Bidding Documents and the Bidder and Surety are firmly bound unto the State of South Carolina under the conditions provided in this Section 4.2.
- 2.27 Insert the following Section 4.2.4:
  - **4.2.4** The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until either (a) the Contract has been executed and performance and payment bonds, if required, have been furnished, or (b) the specified time has elapsed so that Bids may be withdrawn or (c) all Bids have been rejected.
- 2.28 Delete Section 4.3.1 and substitute the following:
  - 4.3.1 All copies of the Bid, the bid security, if any, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall, unless hand delivered by the Bidder, be addressed to the Owner's designated purchasing office as shown in the Invitation for Bids. The envelope shall be identified with the Project name, the Bidder's name and address and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail or special delivery service (UPS, Federal Express, etc.), the envelope should be labeled "BID ENCLOSED" on the face thereof. Bidders hand delivering their Bids shall deliver Bids to the place of the Bid Opening as shown in the Invitation for Bids. Whether or not Bidders attend the Bid Opening, they

### **OSE FORM 00201**

### STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

shall give their Bids to the Owner's procurement officer or his/her designee as shown in the Invitation for Bids prior to the time of the Bid Opening.

- 2.29 Insert the following Section 4.3.6 and substitute the following:
  - **4.3.5** The official time for receipt of Bids will be determined by reference to the clock designated by the Owner's procurement officer or his/her designee. The procurement officer conducting the Bid Opening will determine and announce that the deadline has arrived and no further Bids or bid modifications will be accepted. All Bids and bid modifications in the possession of the procurement officer at the time the announcement is completed will be timely, whether or not the bid envelope has been date/time stamped or otherwise marked by the procurement officer.
- 2.30 Delete Section 4.4.2 and substitute the following:
  - **4.4.2** Prior to the time and date designated for receipt of Bids, a Bid submitted may be withdrawn in person or by written notice to the party receiving Bids at the place designated for receipt of Bids. Withdrawal by written notice shall be in writing over the signature of the Bidder.
- 2.31 In Section 5.1, delete everything following the caption "OPENING OF BIDS" and substitute the following:
  - 5.1.1 Bids received on time will be publicly opened and will be read aloud. Owner will not read aloud Bids that Owner determines, at the time of opening, to be non-responsive.
  - 5.1.2 At bid opening, Owner will announce the date and location of the posting of the Notice of Intended Award.
  - 5.1.3 Owner will send a copy of the final Bid Tabulation to all Bidders within ten (10) working days of the Bid Opening.
  - **5.1.4** If Owner determines to award the Project, Owner will, after posting a Notice of Intended Award, send a copy of the Notice to all Bidders.
  - 5.1.5 If only one Bid is received, Owner will open and consider the Bid.
- 2.32 In Section 5.2, insert the section number "5.2.1" before the words of the "The Owner" at the beginning of the sentence.
- 2.33 Insert the following Sections 5.2.2 and 5.2.3:
  - 5.2.2 The reasons for which the Owner will reject Bids include, but are not limited to:
    - .1 Failure by a Bidder to be represented at a Mandatory Pre-Bid Conference or site visit;
    - .2 Failure to deliver the Bid on time;
    - .3 Failure to comply with Bid Security requirements, except as expressly allowed by law;
    - .4 Listing an invalid electronic Bid Bond authorization number on the bid form:
    - .5 Failure to Bid an Alternate, except as expressly allowed by law;
    - .6 Failure to list qualified Subcontractors as required by law;
    - .7 Showing any material modification(s) or exception(s) qualifying the Bid;
    - .8 Faxing a Bid directly to the Owner or their representative; or
    - .9 Failure to include a properly executed Power-of-Attorney with the bid bond.
  - **5.2.3** The Owner may reject a Bid as nonresponsive if the prices bid are materially unbalanced between line items or sub-line items. A bid is materially unbalanced when it is based on prices significantly less than cost for some work and prices which are significantly overstated in relation to cost for other work, and if there is a reasonable doubt that the bid will result in the lowest overall cost to the Owner even though it may be the low evaluated bid, or if it is so unbalanced as to be tantamount to allowing an advance payment.
- **2.34** Delete Section 6.1 and substitute the following:

### 6.1 CONTRACTOR'S RESPONSIBILITY

Owner will make a determination of Bidder's responsibility before awarding a contract. Bidder shall provide all information and documentation requested by the Owner to support the Owner's evaluation of responsibility. Failure of Bidder to provide requested information is cause for the Owner, at its option, to determine the Bidder to be non-responsible

- 2.35 Delete the language of Section 6.2 and insert the word "Reserved."
- 2.36 Delete the language of Sections 6.3.2, 6.3.3, and 6.3.4 and insert the word "Reserved" after each Section Number.

# **OSE FORM 00201**

# STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

2.37 Insert the following Section 6.4

### 6.4 CLARIFICATION

Pursuant to Section 11-35-1520(8), the Procurement Officer may elect to communicate with a Bidder after opening for the purpose of clarifying either the Bid or the requirements of the Invitation for Bids. Such communications may be conducted only with Bidders who have submitted a Bid which obviously conforms in all material aspects to the Invitation for Bids and only in accordance with Appendix D (Paragraph A(6)) to the Manual for Planning and Execution of State Permanent Improvement, Part II. Clarification of a Bid must be documented in writing and included with the Bid. Clarifications may not be used to revise a Bid or the Invitation for Bids. [Section 11-35-1520(8); R.19-445.2080]

- 2.38 Delete Section 7.1.2 and substitute the following:
  - 7.1.2 The performance and payment bonds shall conform to the requirements of Section 11.4 of the General Conditions of the Contract. If the furnishing of such bonds is stipulated in the Bidding Documents, the cost shall be included in the Bid.
- 2.39 Delete the language of Section 7.1.3 and insert the word "Reserved."
- 2.40 In Section 7.2, insert the words "CONTRACT, CERTIFICATES OF INSURANCE" into the caption after the word "Delivery."
- 2.41 Delete Section 7.2.1 and substitute the following:
  - 7.2.1 After expiration of the protest period, the Owner will tender a signed Contract for Construction to the Bidder and the Bidder shall return the fully executed Contract for Construction to the Owner within seven days thereafter. The Bidder shall deliver the required bonds and certificate of insurance to the Owner not later than three days following the date of execution of the Contract. Failure to deliver these documents as required shall entitle the Owner to consider the Bidder's failure as a refusal to enter into a contract in accordance with the terms and conditions of the Bidder's Bid and to make claim on the Bid Security for re-procurement cost.
- 2.42 Delete the language of Section 7.2.2 and insert the word "Reserved."
- 2.43 Delete the language of Article 8 and insert the following:
  Unless otherwise required in the Bidding Documents, the Agreement for the Work will be written on South Carolina Modified AIA Document A101, 2007, Standard Form of Agreement Between Owner and Contractor as modified by OSE Form 00501 Standard Modification to Agreement Between Owner and Contractor.
- 2.44 Insert the following Article 9:

### **ARTICLE 9 MISCELLANEOUS**

# 9.1 NONRESIDENT TAXPAYER REGISTRATION AFFIDAVIT INCOME TAX WITHHOLDING IMPORTANT TAX NOTICE - NONRESIDENTS ONLY

Withholding Requirements for Payments to Nonresidents: Section 12-8-550 of the South Carolina Code of Laws requires persons hiring or contracting with a nonresident conducting a business or performing personal services of a temporary nature within South Carolina to withhold 2% of each payment made to the nonresident. The withholding requirement does not apply to (1) payments on purchase orders for tangible personal property when the payments are not accompanied by services to be performed in South Carolina, (2) nonresidents who are not conducting business in South Carolina, (3) nonresidents for contracts that do not exceed \$10,000 in a calendar year, or (4) payments to a nonresident who (a) registers with either the S.C. Department of Revenue or the S.C. Secretary of State and (b) submits a Nonresident Taxpayer Registration Affidavit - Income Tax Withholding, Form I-312 to the person letting the contract.

For information about other withholding requirements (e.g., employee withholding), contact the Withholding Section at the South Carolina Department of Revenue at 803-898-5383 or visit the Department's website at: www.sctax.org

This notice is for informational purposes only. This Owner does not administer and has no authority over tax issues. All registration questions should be directed to the License and Registration Section at 803-898-5872 or to the South Carolina Department of Revenue, Registration Unit, Columbia, S.C. 29214-0140. All withholding questions should be directed to the Withholding Section at 803-898-5383.

PLEASE SEE THE "NONRESIDENT TAXPAYER REGISTRATION AFFIDAVIT INCOME TAX WITHHOLDING" FORM (Available through SC Department of Revenue).

### STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

### 9.2 CONTRACTOR LICENSING

Contractors and Subcontractors listed in Section 7 of the Bid Form who are required by the South Carolina Code of Laws to be licensed, must be licensed at the time of bidding.

### 9.3 SUBMITTING CONFIDENTIAL INFORMATION

For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the word "CONFIDENTIAL" every page, or portion thereof, that Bidder contends contains information that is exempt from public disclosure because it is either (a) a trade secret as defined in Section 30-4-40(a)(1), or (b) privileged & confidential, as that phrase is used in Section 11-35-410. For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the words "TRADE SECRET" every page, or portion thereof, that Bidder contends contains a trade secret as that term is defined by Section 39-8-20 of the Trade Secrets Act. For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the word "PROTECTED" every page, or portion thereof, that Bidder contends is protected by Section 11-35-1810. All markings must be conspicuous; use color, bold, underlining, or some other method in order to conspicuously distinguish the mark from the other text. Do not mark your entire bid as confidential, trade secret, or protected! If your bid, or any part thereof, is improperly marked as confidential or trade secret or protected, the State may, in its sole discretion, determine it nonresponsive. If only portions of a page are subject to some protection, do not mark the entire page. By submitting a response to this solicitation, Bidder (1) agrees to the public disclosure of every page of every document regarding this solicitation or request that was submitted at any time prior to entering into a contract (including, but not limited to, documents contained in a response, documents submitted to clarify a response, & documents submitted during negotiations), unless the page is conspicuously marked "TRADE SECRET" or "CONFIDENTIAL" or "PROTECTED", (2) agrees that any information not marked, as required by these bidding instructions, as a "Trade Secret" is not a trade secret as defined by the Trade Secrets Act, & (3) agrees that, notwithstanding any claims or markings otherwise, any prices, commissions, discounts, or other financial figures used to determine the award, as well as the final contract amount, are subject to public disclosure. In determining whether to release documents, the State will detrimentally rely on Bidders's marking of documents, as required by these bidding instructions, as being either "Confidential" or "Trade Secret" or "PROTECTED". By submitting a response, Bidder agrees to defend, indemnify & hold harmless the State of South Carolina, its officers & employees, from every claim, demand, loss, expense, cost, damage or injury, including attorney's fees, arising out of or resulting from the State withholding information that Bidder marked as "confidential" or "trade secret" or "PROTECTED".

### 9.4 POSTING OF INTENT TO AWARD

Notice of Intent to Award, SE-370, will be posted at the following location:

Room or Area of Posting: Lobby

Building Where Posted: Facilities Management Center

Address of Building: 743 Greene Street, Columbia, SC 29208

WEB site address (if applicable): http://purchasing.sc.edu

Posting date will be announced at bid opening. In addition to posting the notice, the Owner will promptly send all responsive bidders a copy of the notice of intent to award and the final bid tabulation

### 9.5 PROTEST OF SOLICITATION OR AWARD

Any prospective bidder, offeror, contractor, or subcontractor who is aggrieved in connection with the solicitation of a contract shall protest within fifteen days of the date of issuance of the applicable solicitation document at issue. Any actual bidder, offeror, contractor, or subcontractor who is aggrieved in connection with the intended award or award of a contract shall protest within ten days of the date notification of intent to award is posted in accordance with Title 11, Chapter 35, Section 4210 of the South Carolina Code of Laws, as amended. A protest shall be in writing, shall set forth the grounds of the protest and the relief requested with enough particularity to give notice of the issues to be decided, and must be received by the State Engineer within the time provided.

Any protest must be addressed to the CPO, Office of State Engineer, and submitted in writing:

- A. by email to protest-ose@mmo.sc.gov,
- **B.** by facsimile at 803-737-0639, or
- C. by post or delivery to 1201 Main Street, Suite 600, Columbia, SC 29201.

By submitting a protest to the foregoing email address, you (and any person acting on your behalf) consent to receive communications regarding your protest (and any related protests) at the e-mail address from which you sent your protest.

# OSE FORM 00201 STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

# 9.6 SOLICITATION INFORMATION FROM SOURCES OTHER THAN OFFICIAL SOURCE

South Carolina Business Opportunities (SCBO) is the official state government publication for State of South Carolina solicitations. Any information on State agency solicitations obtained from any other source is unofficial and any reliance placed on such information is at the bidder's sole risk and is without recourse under the South Carolina Consolidated Procurement Code.

### 9.7 BUILDER'S RISK INSURANCE

Bidders are directed to Article 11.3 of the South Carolina Modified AIA Document A201, 2007 Edition, which, unless provided otherwise in the bid documents, requires the contractor to provide builder's risk insurance on the project.

# 9.8 TAX CREDIT FOR SUBCONTRACTING WITH MINORITY FIRMS

Pursuant to Section 12-6-3350, taxpayers, who utilize certified minority subcontractors, may take a tax credit equal to 4% of the payments they make to said subcontractors. The payments claimed must be based on work performed directly for a South Carolina state contract. The credit is limited to a maximum of fifty thousand dollars annually. The taxpayer is eligible to claim the credit for 10 consecutive taxable years beginning with the taxable year in which the first payment is made to the subcontractor that qualifies for the credit. After the above ten consecutive taxable years, the taxpayer is no longer eligible for the credit. The credit may be claimed on Form TC-2, "Minority Business Credit." A copy of the subcontractor's certificate from the Governor's Office of Small and Minority Business (OSMBA) is to be attached to the contractor's income tax return. Taxpayers must maintain evidence of work performed for a State contract by the minority subcontractor. Questions regarding the tax credit and how to file are to be referred to: SC Department of Revenue, Research and Review, Phone: (803) 898-5786, Fax: (803) 898-5888. The subcontractor must be certified as to the criteria of a "Minority Firm" by the Governor's Office of Small and Minority Business Assistance (OSMBA). Certificates are issued to subcontractors upon successful completion of the certification process. Questions regarding subcontractor certification are to be referred to: Governor's Office of Small and Minority Business Assistance, Phone: (803) 734-0657, Fax: (803) 734-2498. Reference: SC §11-35-5010 — Definition for Minority Subcontractor & SC §11-35-5230 (B) — Regulations for Negotiating with State Minority Firms.

and Minority Business Assistance, Phone: (803) 734-0657, Fax Definition for Minority Subcontractor & SC §11-35-5230 (B) – Firms.	:: (803) 734-2498. Reference: SC §11-35-5010 Regulations for Negotiating with State Minor
9.9 OTHER SPECIAL CONDITIONS OF THE WORK	
END OF DOCUMENT	

**Note: AIA Document A310** 

Contractor to Provide

Bid Bond

In the form of

AIA A310

Bidders shall submit bids on only Bid Form SE-330.

DI	D CUDMITTED DV
DI.	D SUBMITTED BY:(Bidder's Name)
BI	D SUBMITTED TO: University of South Carolina
	(Owner's Name)
FO	
	PROJECT NUMBER: H29-9547
OF	FER
§ 1.	
2	In response to the Invitation for Construction Services and in compliance with the Instructions to Bidders for the
	above-named Project, the undersigned Bidder proposes and agrees, if this Bid is accepted, to enter into a Contract with the Owner on the terms included in the Bidding Documents, and to perform all Work as specified or indicated
	in the Bidding Documents, for the prices and within the time frames indicated in this Bid and in accordance with the
	other terms and conditions of the Bidding Documents.
§ 2.	Pursuant to Section 11-35-3030(1) of the SC Code of Laws, as amended, Bidder has submitted Bid Security as
	follows in the amount and form required by the Bidding Documents:
	☐ Bid Bond with Power of Attorney ☐ Electronic Bid Bond ☐ Cashier's Check
	(Bidder check one)
§ 3.	Bidder acknowledges the receipt of the following Addenda to the Bidding Documents and has incorporated the effects of said Addenda into this Bid:
	(Bidder, check all that apply. Note, there may be more boxes than actual addenda. Do not check boxes that do not apply)
	ADDENDA:   #1   #2   #3   #4   #5
§ 4.	Bidder accepts all terms and conditions of the Invitation for Bids, including, without limitation, those dealing with the disposition of Bid Security. Bidder agrees that this Bid, including all Bid Alternates, if any, may not be revoked or withdrawn after the opening of bids, and shall remain open for acceptance for a period of 60 Days following the Bid Date, or for such longer period of time that Bidder may agree to in writing upon request of the Owner.
§ 5.	Bidder herewith offers to provide all labor, materials, equipment, tools of trades and labor, accessories, appliances, warranties and guarantees, and to pay all royalties, fees, permits, licenses and applicable taxes necessary to complete the following items of construction work:
§ 6.1	BASE BID WORK (as indicated in the Bidding Documents and generally described as follows): Installation of new fire
alarm	systems in two building, the Penland Administration Building and the Humanities & Social Science (H&SS)
Build	ing, located on the USC Aiken campus. Work also to include removal and disposal of the old system upon testing and
accep	tance of new system. Miniority and small business participation is encouraged.
	, which sum is hereafter called the Base Bid.  (Bidder - insert Base Bid Amount on line above)

BF-1

ed in the Bidding	Documents and	generally described	as follows:
;	d in the Bidding	ed in the Bidding Documents and	ed in the Bidding Documents and generally described

ALTERNATE # 1 (Brief Description):	
☐ ADD TO or ☐ DEDUCT FROM BASE BID: \$	
(Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each alternate)	
ALTERNATE # 2 (Brief Description):	
☐ ADD TO or ☐ DEDUCT FROM BASE BID: _\$	
(Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each alternate)	-
ALTERNATE # 3 (Brief Description):	
☐ ADD TO or ☐ DEDUCT FROM BASE BID: \$	
(Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each alternate)	

### § 6.3 UNIT PRICES:

BIDDER offers for the Agency's consideration and use, the following UNIT PRICES. The UNIT PRICES offered by BIDDER indicate the amount to be added to or deducted from the CONTRACT SUM for each item-unit combination. UNIT PRICES include all costs to the Agency, including those for materials, labor, equipment, tools of trades and labor, fees, taxes, insurance, bonding, overhead, profit, etc. The Agency reserves the right to include or not to include any of the following UNIT PRICES in the Contract and to negotiate the UNIT PRICES with BIDDER.

No.	ITEM	Unit of Measure	ADD	DEDUCT
<u>1.</u>			\$	\$
2.			\$	\$
3.			\$	_S
4.			\$	\$
_5			\$	_\$
6.			\$	\$

BF – 1A SE-330

§ 7. LISTING OF PROPOSED SUBCONTRACTORS PURSUANT TO SECTION 3020(b)(i), CHAPTER 35, TITLE 11 OF THE SOUTH CAROLINA CODE OF LAWS, AS AMENDED (See Instructions on the following page BF-2A)

Bidder shall use the below-listed Subcontractors in the performance of the Subcontractor Classification work listed:

SUBCONTRACTOR CLASSIFICATION By License Classification and/or Subclassification (Completed by Owner)	SUBCONTRACTOR'S PRIME CONTRACTOR'S NAME (Must be completed by Bidder)	SUBCONTRACTOR'S PRIME CONTRACTOR'S SC LICENSE NUMBER (Requested, but not Required)
	BASE BID	
n/a		
	ALTERNATE #1	
n/a		
	ALTERNATE #2	
	ALTERNATE #3	

If a Bid Alternate is accepted, Subcontractors listed for the Bid Alternate shall be used for the work of both the Alternate and the Base Bid work.

BF-2 SE-330

# INSTRUCTIONS FOR SUBCONTRACTOR LISTING

- 1. Section 7 of the Bid Form sets forth a list of subcontractor classifications for which Bidder is required to identify by name the subcontractor(s) Bidder will use to perform the work of each listed classification. Bidder must identify only the subcontractor(s) who will perform the work and no others.
- 2. For purposes of subcontractor listing, a Subcontractor is an entity who will perform work or render service to the prime contractor to or about the construction site. Material suppliers, manufacturers, and fabricators that will not perform physical work at the site of the project but will only supply materials or equipment to the bidder or proposed subcontractor(s) are not subcontractors and Bidder should not insert their names in the spaces provided on the Bid Form. Likewise, Bidder should not insert the names of sub-subcontractors in the spaces provided on the Bid Form but only the names of those entities with which Bidder will contract directly.
- 3. Bidder must only insert the names of subcontractors who are qualified to perform the work of the listed classifications as specified in the Bidding Documents and South Carolina Licensing Laws.
- 4. If under the terms of the Bidding Documents, Bidder is qualified to perform the work of a classification listed and Bidder does not intend to subcontract such work, but to use Bidder's own employees to perform such work, the Bidder must insert its own name in the space provided for that classification.
- 5. If Bidder intends to use multiple subcontractors to perform the work of a single classification listing, Bidder must insert the name of each subcontractor Bidder will use, preferably separating the name of each by the word "and". If Bidder intends to use both his own employees to perform a part of the work of a single classification listing and to use one or more subcontractors to perform the remaining work for that classification listing, Bidder must insert his own name and the name of each subcontractor, preferably separating the name of each with the word "and".
- 6. Bidder may not list subcontractors in the alternative nor in a form that may be reasonably construed at the time of bid opening as a listing in the alternative. A listing that requires subsequent explanation to determine whether or not it is a listing in the alternative is non-responsive. If Bidder intends to use multiple entities to perform the work for a single classification listing, Bidder must clearly set forth on the Bid Form such intent. Bidder may accomplish this by simply inserting the word "and" between the names of each entity listed for that classification. Owner will reject as non-responsive a listing that contains the names of multiple subcontractors separated by a blank space, the word "or", a virgule (that is a /), or any separator that the Owner may reasonably interpret as a listing in the alternative.
- 7. If Bidder is awarded the contract, Bidder must, except with the approval of the owner for good cause shown, use the listed entities to perform the work for which they are listed.
- 8. If Bidder is awarded the contract, Bidder will not be allowed to substitute another entity as subcontractor in place of a subcontractor listed in Section 7 of the Bid Form except for one or more of the reasons allowed by the SC Code of Laws.
- 9. Bidder's failure to insert a name for each listed classification will render the Bid non-responsive.

BF – 2A SE-330

# § 8. LIST OF MANUFACTURERS, MATERIAL SUPPLIERS, AND SUBCONTRACTORS OTHER THAN SUBCONTRACTORS LISTED IN SECTION 7 ABOVE (FOR INFORMATION ONLY):

Pursuant to instructions in the Invitation for Construction Services, if any, Bidder will provide to Owner upon the Owner's request and within 24 hours of such request, a listing of manufacturers, material suppliers, and subcontractors, other than those listed in Section 7 above, that Bidder intends to use on the project. Bidder acknowledges and agrees that this list is provided for purposes of determining responsibility and not pursuant to the subcontractor listing requirements of SC Code Ann § 11-35-3020(b)(i).

# § 9. TIME OF CONTRACT PERFORMANCE AND LIQUIDATED DAMAGES

a)	CONT	DACT	TIME
a)	CUNI	KACI	THYLE

Bidder agrees that the Date of Commencement of the Work shall be established in a Notice to Proceed to be issued by the Owner. Bidder agrees to substantially complete the Work within 120 Calendar Days from the Date of Commencement, subject to adjustments as provided in the Contract Documents.

### b) LIQUIDATED DAMAGES

Bidder further agrees that from the compensation to be paid, the Owner shall retain as Liquidated Damages the amount of \$\frac{250.00}{}\$ for each Calendar Day the actual construction time required to achieve Substantial Completion exceeds the specified or adjusted time for Substantial Completion as provided in the Contract Documents. This amount is intended by the parties as the predetermined measure of compensation for actual damages, not as a penalty for nonperformance.

### § 10. AGREEMENTS

- a) Bidder agrees that this bid is subject to the requirements of the laws of the State of South Carolina.
- b) Bidder agrees that at any time prior to the issuance of the Notice to Proceed for this Project, this Project may be canceled for the convenience of, and without cost to, the State.
- c) Bidder agrees that neither the State of South Carolina nor any of its agencies, employees or agents shall be responsible for any bid preparation costs, or any costs or charges of any type, should all bids be rejected or the Project canceled for any reason prior to the issuance of the Notice to Proceed.

### § 11. ELECTRONIC BID BOND

By signing below, the Principal is affirming that the identified electronic bid bond has been executed and that the Principal and Surety are firmly bound unto the State of South Carolina under the terms and conditions of the AIA Document A310, Bid Bond, included in the Bidding Documents.

ELECTRONIC BID BOND NUMBER:	
SIGNATURE AND TITLE:	

BF 3 SE-330

CONTRACTOR'S CLASSIFICATIONS AND SUBCLASSIFICATIONS WITH LIMITATION
SC Contractor's License Number(s):
Classification(s) & Limits:
Subclassification(s) & Limits:
By signing this Bid, the person signing reaffirms all representation and certification made by both the person signing and the Bidder, including without limitation, those appearing in Article 2 of the Instructions to Bidders, is expressly incorporated by reference.
BIDDER'S LEGAL NAME:
ADDRESS:
TELEPHONE:
EMAIL:
SIGNATURE: DATE:
PRINT NAME:
TITLE:

BF 4 SE-330

# AIA Document A101 Standard Form of Agreement Between Owner and Contractor

Original AIA Document on file at:

Office of Facilities, Planning, and Construction

743 Greene Street

Columbia, SC 29208

### **OSE FORM 00501**

# STANDARD MODIFICATIONS TO AGREEMENT BETWEEN OWNER AND CONTRACTOR

AGENCY: USC Aiken Penland and H&SS Building Fire Alarm Upgrades

PROJECT NAME: H29-9547

PROJECT NUMBER: University of South Carolina - Aiken, Aiken, SC

### 1. STANDARD MODIFICATIONS TO AIA A101-2007

- 1.1 These Standard Modifications amend or supplement the Standard Form of Agreement Between Owner and Contractor (AIA Document A101-2007) and other provisions of Bidding and Contract Documents as indicated below.
- 1.2 All provisions of A101-2007, which are not so amended or supplemented, remain in full force and effect.

### 2. MODIFICATIONS TO A101

- 2.1 Insert the following at the end of Article 1:
  - Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 Standard Modification to Agreement Between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 Standard Supplementary Conditions.
- 2.2 Delete Section 3.1 and substitute the following:
  - 3.1 The Date of Commencement of the Work shall be the date fixed in a Notice to Proceed issued by the Owner. The Owner shall issue the Notice to Proceed to the Contractor in writing, no less than seven days prior to the Date of Commencement. Unless otherwise provided elsewhere in the contract documents, and provided the contractor has secured all required insurance and surety bonds, the contractor may commence work immediately after receipt of the Notice to Proceed.
- 2.3 Delete Section 3.3 and substitute the following:
  - 3.3 The Contract Time as provided in Section 9(a) of the Bid Form (SE-330) for this Project shall be measured from the Date of Commencement. Contractor agrees that if the Contractor fails to achieve Substantial Completion of the Work within the Contract Time, the Owner shall be entitled to withhold or recover from the Contractor Liquidated Damages in the amounts set forth in Section 9(b) of the Bid Form (SE-330), subject to adjustments of this Contract Time as provided in the Contract Documents.
- 2.4 In Section 5.1.1, insert the words "and Owner" after the phrase "Payment submitted to the Architect."
- 2.5 Delete Section 5.1.3 and substitute the following:
  - 5.1.3 The Owner shall make payment of the certified amount to the Contractor not later than 21 days after receipt of the Application for Payment.
- 2.6 In Section 5.1.6, insert the following after the phrase "Subject to other provisions of the Contract Documents": and subject to Title 12, Chapter 8, Section 550 of the South Carolina Code of Laws, as amended (Withholding Requirements for Payments to Non-Residents).
  - In the spaces provided in Sub-Sections 1 and 2 for inserting the retainage amount, insert "three and one-half percent (3.5%)."
- 2.7 In Section 5.1.8, delete the word "follows" and the colon and substitute the following: set forth in S.C. Code Ann. § 11-35-3030(4).
- 2.8 In Section 5.1.9, delete the words "Except with the Owner's prior approval, the" before the word "Contractor."
- 2.9 In Section 5.2.2, delete the number 30 and substitute the number 21, delete everything following the words "Certificate for Payment" and place a period at the end of the resulting sentence.
- 2.10 Delete the language of Sections 6.1 and 6.2 and substitute the word "Reserved" for the deleted language of each Section.
- 2.11 Delete the language of Section 8.2 and substitute the word "Reserved."

# **OSE FORM 00501**

# STANDARD MODIFICATIONS TO AGREEMENT BETWEEN OWNER AND CONTRACTOR

2.12	<ul> <li>In Section 8.3, make the word "Representative" in the title plural, delete everything following the title, and substitut the following:</li> <li>8.3.1 Owner designates the individual listed below as its Senior Representative ("Owner's Senior Representative") which individual has the responsibility for and, subject to Section 7.2.1 of the General Conditions, the authority to resolve disputes under Section 15.6 of the General Conditions:</li> </ul>
	Name: Tom Opal
	Title: Assistant Director of USC Facilities Design & Construction
	Address: 743 Greene Street, Columbia, SC 29208
	Telephone: (803) 777-5500 FAX: n/a
	Email: topal@fmc.sc.edu
	<b>8.3.2</b> Owner designates the individual listed below as its Owner's Representative, which individual has the authority and responsibility set forth in Section 2.1.1 of the General Conditions:
	Name: Troy Green
	Title: Project Manager
	Address: 743 Greene Street, Columbia, SC 29208
	Telephone: (803) 777-8256 FAX: n/a
	Email: green@fmc.sc.edu
2.13	In Section 8.4, make the word "Representative" in the title plural, delete everything following the title, and substitute the following: 8.4.1 Contractor designates the individual listed below as its Senior Representative ("Contractor's Senior Representative"), which individual has the responsibility for and authority to resolve disputes under Section 15.6 of the General Conditions:
	Name: TBD
	Title:
	Address:
	Telephone: FAX:
	Email;
	8.4.2 Contractor designates the individual listed below as its Contractor's Representative, which individual has the authority and responsibility set forth in Section 3.1.1 of the General Conditions:
	Name: TBD
	Title:
	Address:
	relephone: FAX:
	Email:
2.14	Add the following Section 8.6.1:
	8.6.1 The Architect's representative:
	Name: Chris Partrich, PE
	Title: Sims Group Engineers, Inc.
	Address: 800 Columbiana Drive Ste 208, Irmo, SC 29063
	Telephone: (803) 765-1007 FAX: (803) 765-1030
	Email: chris@simsgroupusa.com

# OSE FORM 00501 STANDARD MODIFICATIONS TO AGREEMENT BETWEEN OWNER AND CONTRACTOR

2.15 In Section 9.1.7, Sub-Section 2, list the following documents in the space provided for listing documents:

Invitation for Construction Services (SE-310)

Instructions to Bidders (AIA Document A701-1997)

Standard Supplemental Instructions to Bidders (OSE Form 00201)

Contractor's Bid (Completed SE-330)

Notice of Intent to Award (Completed SE-370)

2.16 In Article 10, delete everything after the first sentence.

### **END OF DOCUMENT**

# AIA Document A201 General Conditions of the Contract for Construction

Original AIA Document on file at:

Office of Facilities, Planning, and Construction

743 Greene Street

Columbia, SC 29208

AGENCY: USC Aiken Penland and H&SS Building Fire Alarm Upgrades

PROJECT NAME: H29-9547

PROJECT NUMBER: University of South Carolina - Aiken, Aiken, SC

#### 1. GENERAL CONDITIONS

The General Conditions of the Contract for Construction, AIA Document A201, 2007 Edition, Articles 1 through 15 inclusive, is a part of this Contract and is incorporated as fully as if herein set forth. For brevity, AIA Document A201 is also referred to in the Contract Documents collectively as the "General Conditions."

### 2. STANDARD SUPPLEMENTARY CONDITIONS

- 2.1 The following supplements modify, delete and/or add to the General Conditions. Where any portion of the General Conditions is modified or any paragraph, Section or clause thereof is modified or deleted by these Supplementary Conditions, the unaltered provisions of the General Conditions shall remain in effect.
- 2.2 Unless otherwise stated, the terms used in these Standard Supplementary Conditions which are defined in the General Conditions have the meanings assigned to them in the General Conditions.

### 3. MODIFICATIONS TO A201-2007

3.1 Insert the following at the end of Section 1.1.1:

Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 – Standard Modification to Agreement between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 – Standard Supplementary Conditions.

- 3.2 Delete the language of Section 1.1.8 and substitute the word "Reserved."
- 3.3 Add the following Section 1.1.9:

### 1.1.9 NOTICE TO PROCEED

Notice to Proceed is a document issued by the Owner to the Contractor, with a copy to the Architect, directing the Contractor to begin prosecution of the Work in accordance with the requirements of the Contract Documents. The Notice to Proceed shall fix the date on which the Contract Time will commence.

3.4 Insert the following at the end of Section 1.2.1:

In the event of patent ambiguities within or between parts of the Contract Documents, the contractor shall 1) provide the better quality or greater quantity of Work, or 2) comply with the more stringent requirement, either or both in accordance with the Architect's interpretation.

- 3.5 Delete Section 1.5.1 and substitute the following:
  - 1.5.1 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service and will retain all common law, statutory and other reserved rights, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as a violation of the Architect's or Architect's consultants' reserved rights.
- 3.6 Delete Section 2.1.1 and substitute the following:
  - 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization, except as provided in Section 7.1.2. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's Representative. [Reference § 8.2 of the Agreement.]
- 3.7 Delete Section 2.1.2 and substitute the following:
  - 2.1.2 The Owner shall furnish to the Contractor within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to post Notice of Project Commencement pursuant to Title 29, Chapter 5, Section 23 of the South Carolina Code of Laws, as amended.

- 3.8 Delete Section 2.2.3 and substitute the following:
  - 2.2.3 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. Subject to the Contractor's obligations, including those in Section 3.2, the Contractor shall be entitled to rely on the accuracy of information furnished by the Owner pursuant to this Section but shall exercise proper precautions relating to the safe performance of the Work.
- 3.9 Replace the period at the end of the last sentence of Section 2.2.4 with a semicolon and insert the following after the inserted semicolon:

"however, the Owner does not warrant the accuracy of any such information requested by the Contractor that is not otherwise required of the Owner by the Contract Documents. Neither the Owner nor the Architect shall be required to conduct investigations or to furnish the Contractor with any information concerning subsurface characteristics or other conditions of the area where the Work is to be performed beyond that which is provide in the Contract Documents."

- 3.10 Delete Section 2.2.5 and substitute the following:
  - 2.2.5 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor with ten copies of the Contract Documents. The Contractor may make reproductions of the Contract Documents pursuant to Section 1.5.2. All copies of the drawings and specifications, except the Contractor's record set, shall be returned or suitably accounted for to the Owner, on request, upon completion of the Work.
- 3.11 Add the following Sections 2.2.6 and 2.2.7:
  - **2.2.6** The Owner assumes no responsibility for any conclusions or interpretation made by the Contractor based on information made available by the Owner.
  - **2.2.7** The Owner shall obtain, at its own cost, general building and specialty inspection services as required by the Contract Documents. The Contractor shall be responsible for payment of any charges imposed for reinspections.
- **3.12** Delete Section 2.4 and substitute the following:
  - 2.4 If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect, including but not limited to providing necessary resources, with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Directive shall be issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect or failure. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner.
- 3.13 Insert the following at the end of Section 3.2.1:

The Contractor acknowledges that it has investigated and satisfied itself as to the general and local conditions which can affect the work or its cost, including but not limited to (1) conditions bearing upon transportation, disposal, handling, and storage of materials; (2) the availability of labor, water, electric power, and roads; (3) uncertainties of weather, river stages, tides, or similar physical conditions at the site; (4) the conformation and conditions of the ground; and (5) the character of equipment and facilities needed preliminary to and during work performance. The Contractor also acknowledges that it has satisfied itself as to the character, quality, and quantity of surface and subsurface materials or obstacles to be encountered insofar as this information is reasonably ascertainable from an inspection of the site, including all exploratory work done by the Owner, as well as from the drawings and specifications made a part of this contract. Any failure of the Contractor to take the actions described and acknowledged in this paragraph will not relieve the Contractor from responsibility for estimating properly the difficulty and cost of successfully performing the work, or for proceeding to successfully perform the work without additional expense to the Owner.

- 3.14 In the third sentence of Section 3.2.4, insert the word "latent" before the word "errors."
- 3.15 In the last sentence of Section 3.3.1, insert the words "by the Owner in writing" after the word "instructed."
- 3.16 Delete the third sentence of Section 3.5 and substitute the following sentences:

  Work, materials, or equipment not conforming to these requirements shall be considered defective. Unless caused by the Contractor or a subcontractor at any tier, the Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage.

3.17 Insert the following at the end of Section 3.6:

The Contractor shall comply with the requirements of Title 12, Chapter 9 of the South Carolina Code of Laws, as amended, regarding withholding tax for nonresidents, employees, contractors and subcontractors.

3.18 In Section 3.7.1, delete the words "the building permit as well as for other" and insert the following sentence at the end of this section:

Pursuant to Title 10, Chapter 1, Section 180 of the South Carolina Code of Laws, as amended, no local general or specialty building permits are required for state buildings.

3.19 Delete the last sentence of Section 3.7.5 and substitute the following:

Adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 7.3.3.

3.20 Delete the last sentence of Section 3.8.2.3 and substitute the following:

The amount of the Change Order shall reflect the difference between actual costs, as documented by invoices, and the allowances under Section 3.8.2.1.

3.21 In Section 3.9.1, insert a comma after the word "superintendent" in the first sentence and insert the following after the inserted comma:

acceptable to the Owner,

3.22 Delete Section 3.9.2 and substitute the following:

3.9.2 The Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner the name and qualifications of a proposed superintendent. The Owner may reply within 14 days to the Contractor in writing stating (1) whether the Owner has reasonable objection to the proposed superintendent or (2) that the Owner requires additional time to review. Failure of the Owner to reply within the 14-day period shall constitute notice of no reasonable objection.

3.23 After the first sentence in Section 3.9.3, insert the following sentence:

The Contractor shall notify the Owner, in writing, of any proposed change in the superintendent, including the reason therefore, prior to making such change.

3.24 Delete Section 3.10.3 and substitute the following:

**3.10.3** Additional requirements, if any, for the constructions schedule are as follows: (Check box if applicable to this Contract))

The construction schedule shall be in a detailed precedence-style critical path management (CPM) or primaveratype format satisfactory to the Owner and the Architect that shall also (1) provide a graphic representation of all activities and events that will occur during performance of the work; (2) identify each phase of construction and occupancy; and (3) set forth dates that are critical in ensuring the timely and orderly completion of the Work in accordance with the requirements of the Contract Documents (hereinafter referred to as "Milestone Dates"). Upon review and acceptance by the Owner and the Architect of the Milestone Dates, the construction schedule shall be deemed part of the Contract Documents and attached to the Agreement as Exhibit "A." If not accepted, the construction schedule shall be promptly revised by the Contractor in accordance with the recommendations of the Owner and the Architect and resubmitted for acceptance. The Contactor shall monitor the progress of the Work for conformance with the requirements of the construction schedule and shall promptly advise the Owner of any delays or potential delays. Whenever the approved construction schedule no longer reflects actual conditions and progress of the work or the Contract Time is modified in accordance with the terms of the Contract Documents, the Contractor shall update the accepted construction schedule to reflect such conditions. In the event any progress report indicates any delays, the Contractor shall propose an affirmative plan to correct the delay, including overtime and/or additional labor, if necessary. In no event shall any progress report constitute an adjustment in the Contract Time, any Milestone Date, or the Contract Sum unless any such adjustment is agreed to by the Owner and authorized pursuant to Change Order.

3.25 Add the following Section 3.10.4:

**3.10.4** Owner's review and acceptance of Contractor's schedule is not conducted for the purpose of either determining its accuracy and completeness or approving the construction means, methods, techniques, sequences or procedures. The Owner's approval shall not relieve the Contractor of any obligations. Unless expressly addressed in a Modification, the Owner's approval of a schedule shall not change the Contract Time.

- 3.26 Add the following Section 3.12.5.1:
  - 3.12.5.1 The fire sprinkler shop drawings shall be prepared by a licensed fire sprinkler contractor and shall accurately reflect actual conditions affecting the required layout of the fire sprinkler system. The fire sprinkler contractor shall certify the accuracy of his shop drawings prior to submitting them for review and approval. The fire sprinkler shop drawings shall be reviewed and approved by the Architect's engineer of record who, upon approving the sprinkler shop drawings will submit them to the State Fire Marshal or other authorities having jurisdiction for review and approval. The Architect's engineer of record will submit a copy of the State Fire Marshal's approval letter to the Contractor, Architect, and OSE. Unless authorized in writing by OSE, neither the Contractor nor subcontractor at any tier shall submit the fire sprinkler shop drawings directly to the State Fire Marshal or other authorities having jurisdiction for approval.
- 3.27 In the fourth sentence of Section 3.12.10, after the comma following the words "licensed design professional," insert the following:
  - who shall comply with reasonable requirements of the Owner regarding qualifications and insurance and
- 3.28 In Section 3.13, insert the section number "3.13.1" before the before the opening words "The Contractors shall."
- 3.29 Add the following Sections 3.13.2 and 3.13.3:
  - 3.13.2 Protection of construction materials and equipment stored at the Project site from weather, theft, vandalism, damage, and all other adversity is solely the responsibility of the Contractor. The Contractor shall perform the work in a manner that affords reasonable access, both vehicular and pedestrian, to the site of the Work and all adjacent areas. The Work shall be performed, to the fullest extent reasonably possible, in such a manner that public areas adjacent to the site of the Work shall be free from all debris, building materials, and equipment likely to cause hazardous conditions.
  - 3.13.3 The Contractor and any entity for which the Contractor is responsible shall not erect any sign on the Project site without the prior written consent of the Owner.
- 3.30 In the first sentence of Section 3.18.1, after the parenthetical "...(other than the Work itself),..." and before the word "...but...", insert the following: including loss of use resulting therefrom.
- 3.31 Delete Section 4.1.1 and substitute the following:
  - 4.1.1 The Architect is that person or entity identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.
- 3.32 Insert the following at the end of Section 4.2.1:
  - Any reference in the Contract Documents to the Architect taking action or rendering a decision with a "reasonable time" is understood to mean no more than fourteen days, unless otherwise specified in the Contract Documents or otherwise agreed to by the parties.
- 3.33 Delete the first sentence of Section 4.2.2 and substitute the following:
  - The Architect will visit the site as necessary to fulfill its obligation to the Owner for inspection services, if any, and, at a minimum, to assure conformance with the Architect's design as shown in the Contract Documents and to observe the progress and quality of the various components of the Contractor's Work, and to determine if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents.
- 3.34 Delete the first sentence of Section 4.2.3 and substitute the following:
  - On the basis of the site visits, the Architect will keep the Owner informed about the progress and quality of the portion of the Work completed, and report to the Owner (1) deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work.
- 3.35 In Section 4.2.5, after the words "evaluations of the" and before the word "Contractor's," insert the following: Work completed and correlated with the
- 3.36 Delete the first sentence of Section 4.2.11 and substitute the following:
  - **4.2.11** The Architect will, in the first instance, interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. Upon receipt of such request, the Architect will promptly provide the non-requesting party with a copy of the request.

3.37 Insert the following at the end of Section 4.2.12:

If either party disputes the Architects interpretation or decision, that party may proceed as provided in Article 15. The Architect's interpretations and decisions may be, but need not be, accorded any deference in any review conducted pursuant to law or the Contract Documents.

3.38 Delete Section 4.2.14 and substitute the following:

The Architect will review and respond to requests for information about the Contract Documents so as to avoid delay to the construction of the Project. The Architect's response to such requests will be made in writing with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information. Any response to a request for information must be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. Unless issued pursuant to a Modification, supplemental Drawings or Specifications will not involve an adjustment to the Contract Sum or Contract Time.

- 3.39 Delete Section 5.2.1 and substitute the following:
  - **5.2.1** Unless otherwise stated in the Contract Documents or the bidding requirements, the Contractor, within fourteen days after posting of the Notice of Intent to Award the Contract, shall furnish in writing to the Owner through the Architect the names of persons or entities (excluding Listed Subcontractors but including those who are to furnish materials or equipment fabricated to a special design) proposed for each principal portion of the Work. The Owner may reply within 14 days to the Contractor in writing stating (1) whether the Owner has reasonable objection to any such proposed person or entity. Failure of the Owner to reply within the 14 day period shall constitute notice of no reasonable objection.
- 3.40 Delete Section 5.2.2 and substitute the following:
  - **5.2.2** The Contractor shall not contract with a proposed person or entity to whom the Owner has made reasonable and timely objection. The Owner shall not direct the Contractor to contract with any specific individual or entity for supplies or services unless such supplies and services are necessary for completion of the Work and the specified individual or entity is the only source of such supply or services.
- 3.41 In the first sentence of Section 5.2.3, delete the words "... or Architect..." in the two places they appear.
- 3.42 Delete the words "... or Architect..." in the in the first sentence of Section 5.2.4 and insert the following sentence at the end of Section 5.2.4:

The Contractor's request for substitution must be made to the Owner in writing accompanied by supporting information.

- 3.43 Add the following Section 5.2.5:
  - **5.2.5** A Subcontractor identified in the Contractor's Bid in response the specialty subcontractor listing requirements of Section 7 of the Bid Form (SE-330) may only be substituted in accordance with and as permitted by the provisions of Title 11, Chapter 35, Section 3021 of the South Carolina Code of Laws, as amended. A proposed substitute for a Listed Subcontractor shall be subject to the Owner's approval as set forth is Section 5.2.3.
- 3.44 Add the following Section 5.2.6:
  - 5.2.6 The Iran Divestment Act List is a list published by the Board pursuant to Section 11-57-310 that identifies persons engaged in investment activities in Iran. Currently, the list is available at the following URL: <a href="http://procurement.sc.gov/PS/PS-iran-divestment.phtm">http://procurement.sc.gov/PS/PS-iran-divestment.phtm</a>(.) Consistent with Section 11-57-330(B), the Contractor shall not contract with any person to perform a part of the Work, if, at the time you enter into the subcontract, that person is on the then-current version of the Iran Divestment Act List.
- 3.45 In Section 5.3, delete everything following the heading "SUBCONTRACTUAL RELATIONS" and insert the following Sections 5.3.1, 5.3.2, 5.3.3, and 5.3.4:
  - 5.3.1 By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work, which the Contractor, by these Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise herein or in the subcontract agreement, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by the Contract

Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

- **5.3.2** Without limitation on the generality of Section 5.3.1, each Subcontract agreement and each Sub-subcontract agreement shall include, and shall be deemed to include, the following Sections of these General Conditions: 3.2, 3.5, 3.18, 5.3, 5.4, 6.2.2, 7.3.3, 7.5, 7.6, 13.1, 13.12, 14.3, 14.4, and 15.1.6.
- **5.3.3** Each Subcontract Agreement and each Sub-subcontract agreement shall exclude, and shall be deemed to exclude, Sections 13.2.1 and 13.6 and all of Article 15, except Section 15.1.6, of these General Conditions. In the place of these excluded sections of the General Conditions, each Subcontract Agreement and each Sub-subcontract may include Sections 13.2.1 and 13.6 and all of Article 15, except Section 15.1.6, of AIA Document A201-2007, Conditions of the Contract, as originally issued by the American Institute of Architects.
- 5.3.4 The Contractor shall assure the Owner that all agreements between the Contractor and its Subcontractor incorporate the provisions of Subparagraph 5.3.1 as necessary to preserve and protect the rights of the Owner and the Architect under the Contract Documents with respect to the work to be performed by Subcontractors so that the subcontracting thereof will not prejudice such rights. The Contractor's assurance shall be in the form of an affidavit or in such other form as the Owner may approve. Upon request, the Contractor shall provide the Owner or Architect with copies of any or all subcontracts or purchase orders.
- 3.46 Delete the last sentence of Section 5.4.1.
- **3.47** Add the following Sections 5.4.4, 5.4.5 and 5.4.6:
  - **5.4.4** Each subcontract shall specifically provide that the Owner shall only be responsible to the subcontractor for those obligations of the Contractor that accrue subsequent to the Owner's exercise of any rights under this conditional assignment.
  - 5.4.5 Each subcontract shall specifically provide that the Subcontractor agrees to perform portions of the Work assigned to the Owner in accordance with the Contract Documents.
  - 5.4.6 Nothing in this Section 5.4 shall act to reduce or discharge the Contractor's payment bond surety's obligations to claimants for claims arising prior to the Owner's exercise of any rights under this conditional assignment.
- 3.48 Delete the language of Section 6.1.4 and substitute the word "Reserved."
- 3.49 Insert the following at the end of Section 7.1.2:

If the amount of a Modification exceeds the limits of the Owner's Construction Change Order Certification (reference Section 9.1.7.2 of the Agreement), then the Owner's agreement is not effective, and Work may not proceed, until approved in writing by the Office of State Engineer.

- 3.50 Delete Section 7.2.1 and substitute the following:
  - 7.2.1 A Change Order is a written instrument prepared by the Architect (using State Form SE-480 "Construction Change Order") and signed by the Owner, Contractor and Architect stating their agreement upon all of the following:
    - .1 The change in the Work;
    - .2 The amount of the adjustment, if any, in the Contract Sum; and
    - .3 The extent of the adjustment, if any, in the Contract Time.
- **3.51** Add the following Sections 7.2.2, 7.2.3, 7.2.4, and 7.2.5:
  - 7.2.2 If a Change Order provides for an adjustment to the Contract Sum, the adjustment must be calculated in accordance with Section 7.3.3.
  - 7.2.3 At the Owner's request, the Contractor shall prepare a proposal to perform the work of a proposed Change Order setting forth the amount of the proposed adjustment, if any, in the Contract Sum; and the extent of the proposed adjustment, if any, in the Contract Time. Any proposed adjustment in the Contract sum shall be prepared in accordance with Section 7.2.2. The Owner's request shall include any revisions to the Drawings or Specifications necessary to define any changes in the Work. Within fifteen days of receiving the request, the Contractor shall submit the proposal to the Owner and Architect along with all documentation required by Section 7.6.

- 7.2.4 If the Contractor requests a Change Order, the request shall set forth the proposed change in the Work and shall be prepared in accordance with Section 7.2.3. If the Contractor requests a change to the Work that involves a revision to either the Drawings or Specifications, the Contractor shall reimburse the Owner for any expenditure associated with the Architects' review of the proposed revisions, except to the extent the revisions are accepted by execution of a Change Order.
- 7.2.5 Agreement on any Change Order shall constitute a final settlement of all matters relating to the change in the Work that is the subject of the Change Order, including, but not limited to, any adjustments to the Contract Sum or the Contract Time.
- 3.52 Delete 7.3.3 and substitute the following:

#### 7.3.3 PRICE ADJUSTMENTS

- 7.3.3.1 If any Modification, including a Construction Change Directive, provides for an adjustment to the Contract Sum, the adjustment shall be based on whichever of the following methods is the most valid approximation of the actual cost to the contractor, with overhead and profit as allowed by Section 7.5:
  - .1 Mutual acceptance of a lump sum;
  - .2 Unit prices stated in the Contract Documents, except as provided in Section 7.3.4, or subsequently agreed upon;
  - .3 Cost attributable to the events or situations under applicable clauses with adjustment of profits or fee, all as specified in the contract, or subsequently agreed upon by the parties, or by some other method as the parties may agree; or
  - .4 As provided in Section 7.3.7.
- 7.3.3.2 Consistent with Section 7.6, costs must be properly itemized and supported by substantiating data sufficient to permit evaluation before commencement of the pertinent performance or as soon after that as practicable. All costs incurred by the Contractor must be justifiably compared with prevailing industry standards. Except as provided in Section 7.5, all adjustments to the Contract Price shall be limited to job specific costs and shall not include indirect costs, overhead, home office overhead, or profit.
- **3.53** Delete Section 7.3.7 and substitute the following:
  - 7.3.7 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall make an initial determination, consistent with Section 7.3.3, of the method and the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in Section 7.5. In such case, and also under Section 7.3.3.1.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.7 shall be limited to the following:
    - .1 Costs of labor, including social security, old age and unemployment insurance, fringe benefits required by agreement or custom, and workers' compensation insurance;
    - .2 Costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed;
    - .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others; and
    - .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use or similar taxes related to the Work.
- **3.54** Delete Section 7.3.8 and substitute the following:
  - 7.3.8 Using the percentages stated in Section 7.5, any adjustment to the Contract Sum for deleted work shall include any overhead and profit attributable to the cost for the deleted Work.
- 3.55 Add the following Sections 7.5 and 7.6:

### 7.5 AGREED OVERHEAD AND PROFIT RATES

7.5.1 For any adjustment to the Contract Sum for which overhead and profit may be recovered, other than those made pursuant to Unit Prices stated in the Contract Documents, the Contractor agrees to charge and accept, as full payment for overhead and profit, the following percentages of costs attributable to the change in the Work. The percentages cited below shall be considered to include all indirect costs including, but not limited to: field and office managers, supervisors and assistants, incidental job burdens, small tools, and general overhead allocations. The allowable percentages for overhead and profit are as follows:

- .1 To the Contractor for work performed by the Contractor's own forces, 17% of the Contractor's actual costs.
- .2 To each Subcontractor for work performed by the Subcontractor's own forces, 17% of the subcontractor's actual costs.
- .3 To the Contractor for work performed by a subcontractor, 10% of the subcontractor's actual costs (not including the subcontractor's overhead and profit).

### 7.6 PRICING DATA AND AUDIT

### 7.6.1 Cost or Pricing Data.

Upon request of the Owner or Architect, Contractor shall submit cost or pricing data prior to execution of a Modification which exceeds \$500,000. Contractor shall certify that, to the best of its knowledge and belief, the cost or pricing data submitted is accurate, complete, and current as of a mutually determined specified date prior to the date of pricing the Modification. Contractor's price, including profit, shall be adjusted to exclude any significant sums by which such price was increased because Contractor furnished cost or pricing data that was inaccurate, incomplete, or not current as of the date specified by the parties. Notwithstanding Subparagraph 9.10.4, such adjustments may be made after final payment to the Contractor.

7.6.2 Cost or pricing data means all facts that, as of the date specified by the parties, prudent buyers and sellers would reasonably expect to affect price negotiations significantly. Cost or pricing data are factual, not judgmental; and are verifiable. While they do not indicate the accuracy of the prospective contractor's judgment about estimated future costs or projections, they do include the data forming the basis for that judgment. Cost or pricing data are more than historical accounting data; they are all the facts that can be reasonably expected to contribute to the soundness of estimates of future costs and to the validity of determinations of costs already incurred.

### 7.6.3 Records Retention.

As used in Section 7.6, the term "records" means any books or records that relate to cost or pricing data that Contractor is required to submit pursuant to Section 7.6.1. Contractor shall maintain records for three years from the date of final payment, or longer if requested by the chief procurement officer. The Owner may audit Contractor's records at reasonable times and places.

- 3.56 Delete Section 8.2.2 and substitute the following:
  - 8.2.2 The Contractor shall not knowingly commence operations on the site or elsewhere prior to the effective date of surety bonds and insurance required by Article 11 to be furnished by the Contractor and Owner. The date of commencement of the Work shall not be changed by the effective date of such surety bonds or insurance.
- 3.57 Delete Section 8.3.1 and substitute the following:
  - 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect, or of an employee of either, or of a separate contractor employed by the Owner; or by changes ordered in the Work; or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the control of the Contractor and any subcontractor at any tier; or by delay authorized by the Owner pending dispute resolution; or by other causes that the Architect determines may justify delay, then to the extent such delay will prevent the Contractor from achieving Substantial Completion within the Contract Time and provided the delay (1) is not caused by the fault or negligence of the Contractor or a subcontractor at any tier and (2) is not due to unusual delay in the delivery of supplies, machinery, equipment, or services when such supplies, machinery, equipment, or services were obtainable from other sources in sufficient time for the Contractor to meet the required delivery, the Contract Time shall be extended by Change Order for such reasonable time as the Architect may determine.
- 3.58 Insert the following at the end of Section 9.1:

All changes to the Contract Sum shall be adjusted in accordance with Section 7.3.3.

3.59 Delete Section 9.2 and substitute the following:

### 9.2 SCHEDULE OF VALUES

9.2.1 The Contractor shall submit to the Architect, within ten days of full execution of the Agreement, a schedule of values allocating the entire Contract Sum to the various portions of the Work and prepared in such form and supported by such data to substantiate its accuracy as the Architect may require. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. As requested by the Architect, the Contractor and each Subcontractor shall prepare a trade payment breakdown for the Work for which each is responsible, such breakdown being submitted on a uniform standardized format approved by the Architect and Owner. The breakdown shall be divided in detail, using convenient units, sufficient to accurately determine the value

### STANDARD SUPPLEMENTARY CONDITIONS

of completed Work during the course of the Project. The Contractor shall update the schedule of values as required by either the Architect or Owner as necessary to reflect:

- .1 the description of Work (listing labor and material separately);
- .2 the total value;
- .3 the percent and value of the Work completed to date;
- .4 the percent and value of previous amounts billed; and
- .5 the current percent completed and amount billed.
- **9.2.2** Any schedule of values or trade breakdown that fails to include sufficient detail, is unbalanced, or exhibits "front-loading" of the value of the Work shall be rejected. If a schedule of values or trade breakdown is used as the basis for payment and later determined to be inaccurate, sufficient funds shall be withheld from future Applications for Payment to ensure an adequate reserve (exclusive of normal retainage) to complete the Work.
- 3.60 Delete Section 9.3.1 and substitute the following:

Monthly, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2., for completed portions of the Work. Such application shall be notarized, if required, and supported by such data substantiating the Contractor's right to payment as the Owner or Architect may require (such as copies of requisitions from Subcontractors and material suppliers) and shall reflect retainage and any other adjustments provided in Section 5 of the Agreement. If required by the Owner or Architect, the Application for Payment shall be accompanied by a current construction schedule.

3.61 In Section 9.3.2, add the following words to the end of the second sentence:

provided such materials or equipment will be subsequently incorporated in the Work

Insert the following at the end of Section 9.3.2:

The Contractor shall 1) protect such materials from diversion, vandalism, theft, destruction, and damage, 2) mark such materials specifically for use on the Project, and 3) segregate such materials from other materials at the storage facility. The Architect and the Owner shall have the right to make inspections of the storage areas at any time.

3.62 In Section 9.4.2, in the first sentence, after the words "Work has progressed to the point indicated," insert the following:

in both the Application for Payment and, if required to be submitted by the Contractor, the accompanying current construction schedule

In the last sentence, delete the third item starting with "(3) reviewed copies" and ending with "Contractor's right to payment,"

3.63 In Section 9.5.1, in the first sentence, delete the word "may" after the opening words "The Architect" and substitute the word "shall."

In Section 9.5.1, insert the following sentence after the first sentence:

The Architect shall withhold a Certificate of Payment if the Application for Payment is not accompanied by the current construction schedule required by Section 3.10.1.

- 3.64 In Section 9.6.2, delete the word "The..." at the beginning of the first sentence and substitute the following: Pursuant to Chapter 6 of Title 29 of the South Carolina Code of Laws, as amended, the
- 3.65 Delete Section 9.7 and substitute following:

#### 9.7 FAILURE OF PAYMENT

If the Architect does not issue a Certificate for Payment to the Owner, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the time established in the Contract Documents the amount certified by the Architect or awarded by a final dispute resolution order, then the Contractor may, upon seven additional days' written notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased, in accordance with the provisions of Section 7.3.3, by the amount of the Contractor's reasonable costs of shut-down, delay and start-up, plus interest as provided for in the Contract Documents.

3.66 Insert the following words at the end of the sentence in Section 9.8.1: and when all required occupancy permits, if any, have been issued and copies have been delivered to the Owner.

- 3.67 In Section 9.8.2, insert the word "written" after the word "comprehensive" and before the word "list."
- 3.68 Delete Section 9.8.3 and substitute the following:
  - 9.8.3.1 Upon receipt of the Contractor's list, the Architect, with the Owner and any other person the Architect or the Owner choose, will make an inspection on a date and at a time mutually agreeable to the Architect, Owner, and Contractor, to determine whether the Work or designated portion thereof is substantially complete. The Contractor shall furnish access for the inspection and testing as provided in this Contract. The inspection shall include a demonstration by the Contractor that all equipment, systems and operable components of the Work function properly and in accordance with the Contract Documents. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion. If more than one Substantial Completion inspection is required, the Contractor shall reimburse the Owner for all costs of reinspections or, at the Owner's option, the costs may be deducted from payments due to the Contractor.
  - **9.8.3.2** If the Architect and Owner concur in the Contractor's assessment that the Work or a portion of the Work is safe to occupy, the Owner and Contractor may arrange for a Certificate of Occupancy Inspection by OSE. The Owner, Architect, and Contractor shall be present at OSE's inspection. Upon verifying that the Work or a portion of the Work is substantially complete and safe to occupy, OSE will issue, as appropriate, a Full or Partial Certificate of Occupancy.
- 3.69 In the second sentence of Section 9.8.5, delete the words "and consent of surety, if any."
- 3.70 In the first sentence of Section 9.9.1, delete the words "Section 11.3.1.5" and substitute the words "Section 11.3.1.3."
- 3.71 Delete Section 9.10.1 and substitute the following:
  - 9.10.1 Unless the parties agree otherwise in the Certificate of Substantial Completion, the Contractor shall achieve Final Completion no later than thirty days after Substantial Completion. Upon receipt of the Contractor's written notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect, with the Owner and any other person the Architect or the Owner choose, will make an inspection on a date and at a time mutually agreeable to the Architect, Owner, and Contractor, and, when the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled. If more than one Final Completion inspection is required, the Contractor shall reimburse the Owner for all costs of reinspections or, at the Owner's option, the costs may be deducted from payments due to the Contractor. If the Contractor does not achieve final completion within thirty days after Substantial Completion or the timeframe agreed to by the parties in the Certificate of Substantial Completion, whichever is greater, the Contractor shall be responsible for any additional Architectural fees resulting from the delay.
- 3.72 Delete the first sentence of Section 9.10.2 and substitute the following:
  - Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner, (3) a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment (5), if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner, (6) required Training Manuals, (7) equipment Operations and Maintenance Manuals, (8) any certificates of testing, inspection or approval required by the Contract Documents and not previously provided (9) all warranties and guarantees required under or pursuant to the Contract Documents, and (10) one copy of the Documents required by Section 3.11.

# OSE FORM 00811 STANDARD SUPPLEMENTARY CONDITIONS

3.73 Delete the first sentence of Section 9.10.3 and substitute the following:

If, after Substantial Completion of the Work, final completion thereof is delayed 60 days through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted.

3.74 Delete Section 9.10.5 and substitute the following:

9.10.5 Acceptance of final payment by the Contractor, a Subcontractor or material supplier shall constitute a waiver of claims by that payee except those specific claims in stated amounts that have been previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

3.75 Add the following Section 9.10.6:

9.10.6 If OSE has not previously issued a Certificate of Occupancy for the entire Project, the Parties shall arrange for a representative of OSE to participate in the Final Completion Inspection. Representatives of the State Fire Marshal's Office and other authorities having jurisdiction may be present at the Final Completion Inspection or otherwise inspect the completed Work and advise the Owner whether the Work meets their respective requirements for the Project.

3.76 Delete Section 10.3.1 and substitute the following:

10.3.1 If the Contractor encounters a hazardous material or substance which was not discoverable as provided in Section 3.2.1 and not required by the Contract Documents, and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons or serious loss to real or personal property resulting from such material or substance encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and report the condition to the Owner and Architect in writing. Hazardous materials or substances are those hazardous, toxic, or radioactive materials or substances subject to regulations by applicable governmental authorities having jurisdiction, such as, but not limited to, the S.C. Department of Health and Environmental Control, the U.S. Environmental Protection Agency, and the U.S. Nuclear Regulatory Commission.

3.77 Insert the following at the end of Section 10.3.2:

In the absence of agreement, the Architect will make an interim determination regarding any delay or impact on the Contractor's additional costs. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15. Any adjustment in the Contract Sum shall be determined in accordance with Section 7.3.3.

3.78 Delete Section 10.3.3 and substitute the following:

10.3.3 The Work in the affected area shall be resumed immediately following the occurrence of any one of the following events: (a) the Owner causes remedial work to be performed that results in the absence of hazardous materials or substances; (b) the Owner and the Contractor, by written agreement, decide to resume performance of the Work; or (c) the Work may safely and lawfully proceed, as determined by an appropriate governmental authority or as evidenced by a written report to both the Owner and the Contractor, which is prepared by an environmental engineer reasonably satisfactory to both the Owner and the Contractor.

- 3.79 In Section 10.3.5, delete the word "The" at the beginning of the sentence and substitute the following: In addition to its obligations under Section 3.18, the
- 3.80 Delete the language of Section 10.3.6 and substitute the word "Reserved."
- 3.81 Insert the following at the end of Section 10.4:

The Contractor shall immediately give the Architect notice of the emergency. This initial notice may be oral followed within five days by a written notice setting forth the nature and scope of the emergency. Within fourteen days of the start of the emergency, the Contractor shall give the Architect a written estimate of the cost and probable effect of delay on the progress of the Work.

3.82 Delete 11.1.2 and substitute the following:

11.1.2 The insurance required by Section 11.1.1 shall be written for not less than limits of liability specified below or required by law, whichever coverage is greater. Coverages shall be written on an occurrence basis and shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment, and, with respect to the Contractor's completed operations coverage, until the expiration of the period for correction of Work or for such other period for maintenance of completed operations coverage as specified in the Contract Documents.

(1) COMMERCIAL GENERAL LIABILIT				
	(a) General Aggregate (per project)			

(a)	General Aggregate (per project)	\$1,000,000
(b)	Products/Completed Operations	\$1,000,000
(c)	Personal and Advertising Injury	\$1,000,000
(d)	Each Occurrence	\$1,000,000
(e)	Fire Damage (Any one fire)	\$50,000
<b>(f)</b>	Medical Expense (Any one person)	\$5,000

- (2) BUSINESS AUTO LIABILITY (including All Owned, Non-owned, and Hired Vehicles):
  - (a) Combined Single Limit \$1,000,000
- (3) WORKER'S COMPENSATION:
  - (a) State Statutory
  - (b) Employers Liability \$100,000 Per Acc.

\$500,000 Disease, Policy Limit \$100,000 Disease, Each Employee

In lieu of separate insurance policies for Commercial General Liability, Business Auto Liability, and Employers Liability, the Contractor may provide an umbrella policy meeting or exceeding all coverage requirements set forth in this Section 11.1.2. The umbrella policy limits shall not be less than \$3,000,000.

# 3.83 Delete Section 11.1.3 and substitute the following:

11.1.3 Prior to commencement of the Work, and thereafter upon replacement of each required policy of insurance, Contractor shall provide to the Owner a written endorsement to the Contractor's general liability insurance policy that:

- (i) names the Owner as an additional insureds for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's operations;
- (ii) provides that no material alteration, cancellation, non-renewal, or expiration of the coverage contained in such policy shall have effect unless all additional insureds have been given at least ten (10) days prior written notice of cancellation for non-payment of premiums and thirty (30) days prior written notice of cancellation for any other reason; and
- (iii) provides that the Contractor's liability insurance policy shall be primary, with any liability insurance of the Owner as secondary and noncontributory.

Prior to commencement of the Work, and thereafter upon renewal or replacement of each required policy of insurance, Contractor shall provide to the Owner a signed, original certificate of liability insurance (ACORD 25). Consistent with this Section 11.1, the certificate shall identify the types of insurance, state the limits of liability for each type of coverage, name the Owner a Consultants as Certificate Holder, provide that the general aggregate limit applies per project, and provide that coverage is written on an occurrence basis. Both the certificates and the endorsements must be received directly from either the Contractor's insurance agent or the insurance company. An additional certificate evidencing continuation of liability coverage, including coverage for completed operations, naming the Owner as an additional insured for claims made under the Contractor's completed operations, and otherwise meeting the above requirements, shall be submitted with the final Application for Payment as required by Section 9.10.2 and thereafter upon renewal or replacement of such coverage until the expiration of the time required by Section 11.1.2. Information concerning reduction of coverage on account of revised limits or claims paid under the General Aggregate, or both, shall be furnished by the Contractor with reasonable promptness.

### **3.84** Delete Section 11.1.4 and substitute the following:

11.1.4 A failure by the Owner either (i) to demand a certificate of insurance or written endorsement required by Section 11.1, or (ii) to reject a certificate or endorsement on the grounds that it fails to comply with Section 11.1 shall not be considered a waiver of Contractor's obligations to obtain the required insurance.

# 3.85 In Section 11.3.1, delete the first sentence and substitute the following:

Unless otherwise provided in the Contract Documents, the Contractor shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located, property insurance written on a builder's risk "all-risk" or equivalent policy form in the amount of the initial Contract Sum, plus value of subsequent Contract Modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis.

- 3.86 Delete the language of Section 11.3.1.2 and substitute the word "Reserved."
- 3.87 Delete the language of Section 11.3.1.3 and substitute the word "Reserved."

# OSE FORM 00811 STANDARD SUPPLEMENTARY CONDITIONS

3.88 Delete Section 11.3.2 and substitute the following:

### 11.3.2 BOILER AND MACHINERY INSURANCE

The Contractor shall purchase and maintain boiler and machinery insurance required by the Contract Documents or by law, which shall specifically cover such insured objects during installation and until final acceptance by the Owner; this insurance shall include interests of the Owner, Contractor, Subcontractors and Sub-subcontractors in the Work, and the Owner and Contractor shall both be named insureds.

3.89 Delete Section 11.3.3 and substitute the following:

#### 11.3.3 LOSS OF USE INSURANCE

The Owner, at the Owner's option, may purchase and maintain such insurance as will insure the Owner against loss of use of the Owner's property due to fire or other hazards, however caused. To the extent any losses are covered and paid for by such insurance, the Owner waives all rights of action against the Contractor for loss of use of the Owner's property, including consequential losses due to fire or other hazards however caused.

- 3.90 Delete Section 11.3.4 and substitute the following:
  - 11.3.4 If the Owner requests in writing that insurance for risks other than those described herein or other special causes of loss be included in the property insurance policy, the Contractor shall, if possible, include such insurance, and the cost thereof shall be charged to the Owner by appropriate Change Order.
- 3.91 Delete the language of Section 11.3.5 and substitute the word "Reserved."
- 3.92 Delete Section 11.3.6 and substitute the following:
  - 11.3.6 Before an exposure to loss may occur, the Contractor shall file with the Owner a copy of each policy that includes insurance coverages required by this Section 11.3. Each policy shall contain all generally applicable conditions, definitions, exclusions and endorsements related to this Project. Each policy shall contain a provision that the policy will not be canceled or allowed to expire, and that its limits will not be reduced, until at least 30 days' prior written notice has been given to the Owner.
- 3.93 Delete the first sentence of Section 11.3.7 and substitute the following:

The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents and employees, each of the other, and (2) the Architect, Architect's consultants, separate contractors described in Article 6, if any, and any of their subcontractors, sub-subcontractors, agents and employees, for damages caused by fire or other causes of loss to the extent the property insurance provided by the Contractor pursuant to this Section 11.3 covers and pays for the damage, except such rights as they have to proceeds of such insurance held by the Contractor as fiduciary.

3.94 Delete the first sentence of Section 11.3.8 and substitute the following:

A loss insured under the Contractor's property insurance shall be adjusted by the Contractor as fiduciary and made payable to the Contractor as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.3.10.

- 3.95 Delete Section 11.3.9 and substitute the following:
  - 11.3.9 If required in writing by a party in interest, the Contractor as fiduciary shall, upon occurrence of an insured loss, give bond for proper performance of the Contractor's duties. The cost of required bonds shall be charged against proceeds received as fiduciary. The Contractor shall deposit in a separate account proceeds so received, which the Contractor shall distribute in accordance with such agreement as the parties in interest may reach. If after such loss no other special agreement is made and unless the Owner terminates the Contract for convenience, replacement of damaged property shall be performed by the Contractor.
- 3.96 Delete Section 11.3.10 and substitute the following:
  - 11.3.10 The Contractor as fiduciary shall have power to adjust and settle a loss with insurers unless one of the parties in interest shall object in writing within five days after occurrence of loss to the Contractor's exercise of this power; if such objection is made, the dispute shall be resolved in the manner provided in the contract between the parties in dispute as the method of binding dispute resolution. The Contractor as fiduciary shall make settlement with insurers or, in the case of a dispute over distribution of insurance proceeds, in accordance with a final order or determination issued by the appropriate authority having jurisdiction over the dispute.

# **OSE FORM 00811**

# STANDARD SUPPLEMENTARY CONDITIONS

- 3.97 Delete Section 11.4.1 and substitute the following:
  - 11.4.1 Before commencing any services hereunder, the Contractor shall provide the Owner with Performance and Payment Bonds, each in an amount not less than the Contract Price set forth in Article 4 of the Agreement. The Surety shall have, at a minimum, a "Best Rating" of "A" as stated in the most current publication of "Best's Key Rating Guide, Property-Casualty". In addition, the Surety shall have a minimum "Best Financial Strength Category" of "Class V", and in no case less than five (5) times the contract amount. The Performance Bond shall be written on Form SE-355, "Performance Bond" and the Payment Bond shall written on Form SE-357, "Labor and Material Payment Bond", and both shall be made payable to the Owner.
- 3.98 Delete Section 11.4.2 and substitute the following:
  - 11.4.2 The Performance and Labor and Material Payment Bonds shall:
    - .1 be issued by a surety company licensed to do business in South Carolina;
    - .2 be accompanied by a current power of attorney and certified by the attorney-in-fact who executes the bond on the behalf of the surety company; and
    - .3 remain in effect for a period not less than one (1) year following the date of Substantial Completion or the time required to resolve any items of incomplete Work and the payment of any disputed amounts, whichever time period is longer.
- 3.99 Add the following Sections 11.4.3 and 11.4.4:
  - 11.4.3 Any bonds required by this Contract shall meet the requirements of the South Carolina Code of Laws and Regulations, as amended.
  - 11.4.4 Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.
- 3.100 Delete Section 12.1.1 and substitute the following:
  - 12.1.1 If a portion of the Work is covered contrary to the to requirements specifically expressed in the Contract Documents, including inspections of work-in-progress required by all authorities having jurisdiction over the Project, it must, upon demand of the Architect or authority having jurisdiction, be uncovered for observation and be replaced at the Contractor's expense without change in the Contract Time.
- 3.101 In Section 12.2.2.1, delete the words "and to make a claim for breach of warranty" at the end of the third sentence.
- **3.102** In Section 12.2.2.3, add the following to the end of the sentence: unless otherwise provided in the Contract Documents.
- 3.103 Insert the following at the end of Section 12.2.4:
  - If, prior to the date of Substantial Completion, the Contractor, a Subcontractor, or anyone for whom either is responsible, uses or damages any portion of the Work, including, without limitation, mechanical, electrical, plumbing, and other building systems, machinery, equipment, or other mechanical device, the Contractor shall cause such item to be restored to "like new" condition at no expense to the Owner.
- 3.104 Delete Section 13.1 and substitute the following:

#### 13.1 GOVERNING LAW

The Contract, any dispute, claim, or controversy relating to the Contract, and all the rights and obligations of the parties shall, in all respects, be interpreted, construed, enforced and governed by and under the laws of the State of South Carolina, except its choice of law rules.

3.105 Delete Section 13.2, including its Sub-Sections 13.2.1 and 13.2.2, and substitute the following:

#### 13.2 SUCCESSORS AND ASSIGNS

The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements and obligations contained in the Contract Documents. Neither party to the Contract shall assign the Contract as a whole, or in part, without written consent of the other and then only in accordance with and as permitted by Regulation 19-445.2180 of the South Carolina Code of Regulations, as amended. If either party attempts to make such an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

# **OSE FORM 00811**

# STANDARD SUPPLEMENTARY CONDITIONS

3.106 Delete Section 13.3 and substitute the following:

#### 13.3 WRITTEN NOTICE

Unless otherwise permitted herein, all notices contemplated by the Contract Documents shall be in writing and shall be deemed given:

- .1 upon actual delivery, if delivery is by hand;
- .2 upon receipt by the transmitting party of confirmation or reply, if delivery is by electronic mail, facsimile, telex or telegram;
- .3 upon receipt, if delivery is by the United States mail.

Notice to Contractor shall be to the address provided in Section 8.3.2 of the Agreement. Notice to Owner shall be to the address provided in Section 8.2.2 of the Agreement. Either party may designate a different address for notice by giving notice in accordance with this paragraph.

3.107 In Section 13.4.1, insert the following at the beginning of the sentence:

Unless expressly provided otherwise,

- 3.108 Add the following Section 13.4.3:
  - 13.4.3 Notwithstanding Section 9.10.4, the rights and obligations which, by their nature, would continue beyond the termination, cancellation, rejection, or expiration of this contract shall survive such termination, cancellation, rejection, or expiration, including, but not limited to, the rights and obligations created by the following clauses:
    - 1.5 Ownership and Use of Drawings, Specifications and Other Instruments of Service;
    - 3.5 Warranty
    - 3.17 Royalties, Patents and Copyrights
    - 3.18 Indemnification
    - 7.6 Cost or Pricing Data
    - 11.1 Contractor's Liability Insurance
    - 11.4 Performance and Payment Bond
    - 15.1.6 Claims for Listed Damages
    - 15.1.7 Waiver of Claims Against the Architect
    - 15.6 Dispute Resolution
    - 15.6.5 Service of Process
- 3.109 Delete Section 13.6 and substitute the following:

#### 13.6 INTEREST

Payments due to the Contractor and unpaid under the Contract Documents shall bear interest only if and to the extent allowed by Title 29, Chapter 6, Article 1 of the South Carolina Code of Laws. Amounts due to the Owner shall bear interest at the rate of one percent a month or a pro rata fraction thereof on the unpaid balance as may be due.

- 3.110 Delete the language of Section 13.7 and substitute the word "Reserved."
- 3.111 Add the following Sections 13.8 through 13.16:

# 13.8 PROCUREMENT OF MATERIALS BY OWNER

The Contractor accepts assignment of all purchase orders and other agreements for procurement of materials and equipment by the Owner that are identified as part of the Contract Documents. The Contractor shall, upon delivery, be responsible for the storage, protection, proper installation, and preservation of such Owner purchased items, if any, as if the Contractor were the original purchaser. The Contract Sum includes, without limitation, all costs and expenses in connection with delivery, storage, insurance, installation, and testing of items covered in any assigned purchase orders or agreements. Unless the Contract Documents specifically provide otherwise, all Contractor warranty of workmanship and correction of the Work obligations under the Contract Documents shall apply to the Contractor's installation of and modifications to any Owner purchased items,

#### 13.9 INTERPRETATION OF BUILDING CODES

As required by Title 10, Chapter 1, Section 180 of the South Caroline Code of Laws, as amended, OSE shall determine the enforcement and interpretation of all building codes and referenced standards on state buildings. The Contractor shall refer any questions, comments, or directives from local officials to the Owner and OSE for resolution.

# STANDARD SUPPLEMENTARY CONDITIONS

#### 13.10 MINORITY BUSINESS ENTERPRISES

Contractor shall notify Owner of each Minority Business Enterprise (MBE) providing labor, materials, equipment, or supplies to the Project under a contract with the Contractor. Contractor's notification shall be via the first monthly status report submitted to the Owner after execution of the contract with the MBE. For each such MBE, the Contractor shall provide the MBE's name, address, and telephone number, the nature of the work to be performed or materials or equipment to be supplied by the MBE, whether the MBE is certified by the South Carolina Office of Small and Minority Business Assistance, and the value of the contract.

#### 13.11 SEVERABILITY

If any provision or any part of a provision of the Contract Documents shall be finally determined to be superseded, invalid, illegal, or otherwise unenforceable pursuant to any applicable Legal Requirements, such determination shall not impair or otherwise affect the validity, legality, or enforceability of the remaining provision or parts of the provision of the Contract Documents, which shall remain in full force and effect as if the unenforceable provision or part were deleted.

## 13.12 ILLEGAL IMMIGRATION

Contractor certifies and agrees that it will comply with the applicable requirements of Title 8, Chapter 14 of the South Carolina Code of Laws and agrees to provide to the State upon request any documentation required to establish either: (a) that Title 8, Chapter 14 is inapplicable both to Contractor and its subcontractors or sub-subcontractors; or (b) that Contractor and its subcontractors or sub-subcontractors are in compliance with Title 8, Chapter 14. Pursuant to Section 8-14-60, "A person who knowingly makes or files any false, fictitious, or fraudulent document, statement, or report pursuant to this chapter is guilty of a felony and, upon conviction, must be fined within the discretion of the court or imprisoned for not more than five years, or both." Contractor agrees to include in any contracts with its subcontractors language requiring its subcontractors to (a) comply with the applicable requirements of Title 8, Chapter 14, and (b) include in their contracts with the sub-subcontractors language requiring the sub-subcontractors to comply with the applicable requirements of Title 8, Chapter 14. (An overview is available at <a href="https://www.procurement.sc.gov">www.procurement.sc.gov</a>)

#### **13.13 SETOFF**

The Owner shall have all of its common law, equitable, and statutory rights of set-off.

### 13.14 DRUG-FREE WORKPLACE

The Contractor certifies to the Owner that Contractor will provide a Drug-Free Workplace, as required by Title 44, Chapter 107 of the South Carolina Code of Laws, as amended.

#### 13.15 FALSE CLAIMS

According to the S.C. Code of Laws § 16-13-240, "a person who by false pretense or representation obtains the signature of a person to a written instrument or obtains from another person any chattel, money, valuable security, or other property, real or personal, with intent to cheat and defraud a person of that property is guilty" of a crime.

### 13.16 NON-INDEMNIFICATION:

Any term or condition is void to the extent it requires the State to indemnify anyone. It is unlawful for a person charged with disbursements of state funds appropriated by the General Assembly to exceed the amounts and purposes stated in the appropriations. (§ 11-9-20) It is unlawful for an authorized public officer to enter into a contract for a purpose in which the sum is in excess of the amount appropriated for that purpose. It is unlawful for an authorized public officer to divert or appropriate the funds arising from any tax levied and collected for any one fiscal year to the payment of an indebtedness contracted or incurred for a previous year. (§ 11-1-40)

# 3.112 Delete Section 14.1.1 and substitute the following:

14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of 45 consecutive days through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, for any of the following reasons:

- .1 Issuance of an order of a court or other public authority having jurisdiction that requires substantially all Work to be stopped; or
- .2 An act of government, such as a declaration of national emergency that requires substantially all Work to be stopped.
- .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents and the Contractor has stopped work in accordance with Section 9.7

# **OSE FORM 00811**

# STANDARD SUPPLEMENTARY CONDITIONS

3.113 Insert the following at the end of Section 14.1.3:

Any adjustment to the Contract Sum pursuant to this Section shall be made in accordance with the requirements of Article 7.

- 3.114 In Section 14.1.4, replace the word "repeatedly" with the word "persistently."
- 3.115 Delete Section 14.2.1 and substitute the following:
  - 14.2.1 The Owner may terminate the Contract if the Contractor
    - .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials, or otherwise fails to prosecute the Work, or any separable part of the Work, with the diligence, resources and skill that will ensure its completion within the time specified in the Contract Documents, including any authorized adjustments;
    - .2 fails to make payment to Subcontractors for materials or labor in accordance with the Contract Documents and the respective agreements between the Contractor and the Subcontractors;
    - .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
    - .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.
- 3.116 In Section 14.2.2, delete the parenthetical statement ", upon certification by the Initial Decision Maker that sufficient cause exists to justify such action," immediately following the word "Owner" in the first line.
- 3.117 In Section 14.2.4, replace the words "Initial Decision Maker" with the word "Architect"
- 3.118 Add the following Section 14.2.5:
  - 14.2.5 If, after termination for cause, it is determined that the Owner lacked justification to terminate under Section 14.2.1, or that the Contractor's default was excusable, the rights and obligations of the parties shall be the same as if the termination had been issued for the convenience of the Owner under Section 14.4.
- 3.119 Delete the second sentence of Section 14.3.2 and substitute the following:

Any adjustment to the Contract Sum made pursuant to this section shall be made in accordance with the requirements of Article 7.3.3.

- 3.120 Delete Section 14.4.1 and substitute the following:
  - 14.4.1 The Owner may, at any time, terminate the Contract, in whole or in part for the Owner's convenience and without cause. The Owner shall give written notice of the termination to the Contractor specifying the part of the Contract terminated and when termination becomes effective.
- 3.121 Delete Section 14.4.2 and substitute the following:
  - 14.4.2 Upon receipt of written notice from the Owner of such termination for the Owner's convenience, the Contractor shall
    - .1 cease operations as directed by the Owner in the notice;
    - 2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work;
    - .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders; and
    - .4 complete the performance of the Work not terminated, if any.
- 3.122 Delete Section 14.4.3 and substitute the following:
  - 14.4.3 In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed, costs incurred by reason of such termination, and any other adjustments otherwise allowed by the Contract. Any adjustment to the Contract Sum made pursuant to this Section 14.4 shall be made in accordance with the requirements of Article 7.3.3.
- 3.123 Add the following Sections 14.4.4, 14.4.5, and 14.5:
  - 14.4.4 Contractor's failure to include an appropriate termination for convenience clause in any subcontract shall not (i) affect the Owner's right to require the termination of a subcontract, or (ii) increase the obligation of the Owner beyond what it would have been if the subcontract had contained an appropriate clause.

# OSE FORM 00811 STANDARD SUPPLEMENTARY CONDITIONS

14.4.5 Upon written consent of the Contractor, the Owner may reinstate the terminated portion of this Contract in whole or in part by amending the notice of termination if it has been determined that:

- .1 the termination was due to withdrawal of funding by the General Assembly, Governor, or Budget and Control Board or the need to divert project funds to respond to an emergency as defined by Regulation 19-445.2110(B) of the South Carolina Code of Regulations, as amended:
- .2 funding for the reinstated portion of the work has been restored;
- .3 circumstances clearly indicate a requirement for the terminated work; and
- .4 reinstatement of the terminated work is advantageous to the Owner.

# 14.5 CANCELLATION AFTER AWARD BUT PRIOR TO PERFORMANCE

Pursuant to Title 11, Chapter 35 and Regulation 19-445.2085 of the South Carolina Code of Laws and Regulations, as amended, this contract may be canceled after award but prior to performance.

3.124 Insert the following sentence after the second sentence of Section 15.1.1:

A voucher, invoice, payment application or other routine request for payment that is not in dispute when submitted is not a Claim under this definition.

3.125 Delete Section 15.1.2 and substitute the following:

#### 15.1.2 NOTICE OF CLAIMS

Claims by either the Owner or Contractor must be initiated by written notice to the other party and to the Architect. Such notice shall include sufficient information to advise the Architect and other party of the circumstances giving rise to the claim, the specific contractual adjustment or relief requested and the basis of such request. Claims by either party arising prior to the date final payment is due must be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later except as stated for adverse weather days in Section 15.1.5.2. By failing to give written notice of a Claim within the time required by this Section, a party expressly waives its claim.

**3.126** Delete Section 15.1.3 and substitute the following:

### 15.1.3 CONTINUING CONTRACT PERFORMANCE

Pending final resolution of a Claim, including any administrative review allowed under Section 15.6, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents. The Architect will issue Certificates for Payment in accordance with the initial decisions and determinations of the Architect.

3.127 Insert the following at the end of Section 15.1.5.1:

Claims for an increase in the Contract Time shall be based on one additional calendar day for each full calendar day that the Contractor is prevented from working.

- 3.128 Insert the following Sub-Sections at the end of Section 15.1.5.2:
  - .1 Claims for adverse weather shall be based on actual weather conditions at the job site or other place of performance of the Work, as documented in the Contractor's job site log.
  - .2 For the purpose of this Contract, a total of five (5) days per calendar month (non-cumulative) shall be anticipated as "adverse weather" at the job site, and such time will not be considered justification for an extension of time. If, in any month, adverse weather develops beyond the five (5) days, the Contractor shall be allowed to claim additional days to compensate for the excess weather delays only to the extent of the impact on the approved construction schedule and days the contractor was already scheduled to work. The remedy for this condition is for an extension of time only and is exclusive of all other rights and remedies available under the Contract Documents or imposed or available by law.
  - .3 The Contractor shall submit monthly with their pay application all claims for adverse weather conditions that occurred during the previous month. The Architect shall review each monthly submittal in accordance with Section 15.5 and inform the Contractor and the Owner promptly of its evaluation. Approved days shall be included in the next Change Order issued by the Architect. Adverse weather conditions not claimed within the time limits of this Subparagraph shall be considered to be waived by the Contractor. Claims will not be allowed for adverse weather days that occur after the scheduled (original or adjusted) date of Substantial Completion.

# OSE FORM 00811 STANDARD SUPPLEMENTARY CONDITIONS

3.129 Delete Section 15.1.6 and substitute the following:

## 15.1.6 CLAIMS FOR LISTED DAMAGES

Notwithstanding any other provision of the Contract Documents, including Section 1.2.1, but subject to a duty of good faith and fair dealing, the Contractor and Owner waive Claims against each other for listed damages arising out of or relating to this Contract.

- 15.1.6.1 For the Owner, listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v) costs suffered by a third party unable to commence work, (vi) attorney's fees, (vii) any interest, except to the extent allowed by Section 13.6 (Interest), (viii) lost revenue and profit for lost use of the property, (ix) costs resulting from lost productivity or efficiency.
- 15.1.6.2 For the Contractor, listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v) attorney's fees, (vi) any interest, except to the extent allowed by Section 13.6 (Interest); (vii) unamortized equipment costs; and, (viii) losses incurred by subcontractors for the types of damages the Contractor has waive as against the Owner. Without limitation, this mutual waiver is applicable to all damages due to either party's termination in accordance with Article 14.
- 15.1.6.3 Nothing contained in this Section shall be deemed to preclude an award of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents. This mutual waiver is not applicable to amounts due or obligations under Section 3.18 (Indemnification).
- 3.130 Add the following Section 15.1.7:

# 15.1.7 WAIVER OF CLAIMS AGAINST THE ARCHITECT

Notwithstanding any other provision of the Contract Documents, including Section 1.2.1, but subject to a duty of good faith and fair dealing, the Contractor waives all claims against the Architect and any other design professionals who provide design and/or project management services to the Owner, either directly or as independent contractors or subcontractors to the Architect, for listed damages arising out of or relating to this Contract. The listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v) attorney's fees, (vi) any interest; (vii) unamortized equipment costs; and, (viii) losses incurred by subcontractors for the types of damages the Contractor has waive as against the Owner. This mutual waiver is not applicable to amounts due or obligations under Section 3.18 (Indemnification).

- 3.131 Delete the language of Sections 15.2, 15.3, and 15.4, including all Sub-Sections, and substitute the word "Reserved" for the deleted language of each Section and Sub-Section.
- 3.132 Add the following Sections 15.5 and 15.6 with their sub-sections:

# 15.5 CLAIM AND DISPUTES - DUTY OF COOPERATION, NOTICE, AND ARCHITECTS INITIAL DECISION

- 15.5.1 Contractor and Owner are fully committed to working with each other throughout the Project to avoid or minimize claims. To further this goal, Contractor and Owner agree to communicate regularly with each other and the Architect at all times notifying one another as soon as reasonably possible of any issue that if not addressed may cause loss, delay, and/or disruption of the Work. If claims do arise, Contractor and Owner each commit to resolving such claims in an amicable, professional, and expeditious manner to avoid unnecessary losses, delays, and disruptions to the Work.
- 15.5.2 Claims shall first be referred to the Architect for initial decision. An initial decision shall be required as a condition precedent to resolution pursuant to Section 15.6 of any Claim arising prior to the date of final payment, unless 30 days have passed after the Claim has been referred to the Architect with no decision having been rendered, or after all the Architect's requests for additional supporting data have been answered, whichever is later. The Architect will not address claims between the Contractor and persons or entities other than the Owner.
- 15.5.3 The Architect will review Claims and within ten days of the receipt of a Claim (1) request additional supporting data from the claimant or a response with supporting data from the other party or (2) render an initial decision in accordance with Section 15.5.5.

- 15.5.4 If the Architect requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of such request, and shall either (1) provide a response on the requested supporting data, (2) advise the Architect when the response or supporting data will be furnished or (3) advise the Architect that all supporting data has already been provided. Upon receipt of the response or supporting data, the Architect will render an initial decision in accordance with Section 15.5.5.
- 15.5.5 The Architect will render an initial decision in writing; (1) stating the reasons therefor; and (2) notifying the parties of any change in the Contract Sum or Contract Time or both. The Architect will deliver the initial decision to the parties within two weeks of receipt of any response or supporting data requested pursuant to Section 16.4 or within such longer period as may be mutually agreeable to the parties. If the parties accept the initial decision, the Architect shall prepare a Change Order with appropriate supporting documentation for the review and approval of the parties and the Office of State Engineer. If either the Contractor, Owner, or both, disagree with the initial decision, the Contractor and Owner shall proceed with dispute resolution in accordance with the provisions of Section 15.6.
- 15.5.6 In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

#### 15.6 DISPUTE RESOLUTION

- 15.6.1 If a claim is not resolved pursuant to Section 15.5 to the satisfaction of either party, both parties shall attempt to resolve the dispute at the field level through discussions between Contractor's Representative and Owner's Representative. If a dispute cannot be resolved through Contractor's Representative and Owner's Representative, then the Contractor's Senior Representative and the Owner's Senior Representative, upon the request of either party, shall meet as soon as conveniently possible, but in no case later than twenty-one days after such a request is made, to attempt to resolve such dispute. Prior to any meetings between the Senior Representatives, the parties will exchange relevant information that will assist the parties in resolving their dispute. The meetings required by this Section are a condition precedent to resolution pursuant to Section 15.6.2.
- 15.6.2 If after meeting in accordance with the provisions of Section 15.6.1, the Senior Representatives determine that the dispute cannot be resolved on terms satisfactory to both the Contractor and the Owner, then either party may submit the dispute by written request to South Carolina's Chief Procurement Officer for Construction (CPOC). Except as otherwise provided in Article 15, all claims, claims, or controversies relating to the Contract shall be resolved exclusively by the appropriate Chief Procurement Officer in accordance with Title 11, Chapter 35, Article 17 of the South Carolina Code of Laws, or in the absence of jurisdiction, only in the Court of Common Pleas for, or in the absence of jurisdiction a federal court located in, Richland County, State of South Carolina. Contractor agrees that any act by the State regarding the Contract is not a waiver of either the State's sovereign immunity or the State's immunity under the Eleventh Amendment of the United State's Constitution.
- 15.6.3 If any party seeks resolution to a dispute pursuant to Section 15.6.2, the parties shall participate in non-binding mediation to resolve the claim. If the claim is governed by Title 11, Chapter 35, Article 17 of the South Carolina Code of Laws as amended and the amount in controversy is \$100,000.00 or less, the CPOC shall appoint a mediator, otherwise, the mediation shall be conducted by an impartial mediator selected by mutual agreement of the parties, or if the parties cannot so agree, a mediator designated by the American Arbitration Association ("AAA") pursuant to its Construction Industry Mediation Rules. The mediation will be governed by and conducted pursuant to a mediation agreement negotiated by the parties or, if the parties cannot so agree, by procedures established by the mediator.
- 15.6.4 Without relieving any party from the other requirements of Sections 15.5 and 15.6, either party may initiate proceedings in the appropriate forum prior to initiating or completing the procedures required by Sections 15.5 and 15.6 if such action is necessary to preserve a claim by avoiding the application of any applicable statutory period of limitation or repose.

# OSE FORM 00811 STANDARD SUPPLEMENTARY CONDITIONS

#### 15.6.5 SERVICE OF PROCESS

Contractor consents that any papers, notices, or process necessary or proper for the initiation or continuation of any claims, claims, or controversies relating to the Contract; for any court action in connection therewith; or for the entry of judgment on any award made, may be served on Contractor by certified mail (return receipt requested) addressed to Contractor at the address provided for the Contractor's Senior Representative or by personal service or by any other manner that is permitted by law, in or outside South Carolina. Notice by certified mail is deemed duly given upon deposit in the United States mail.

3.133 Add the following Article 16:

J Auu m	e Jouwing Article 10:
ARTIC 16.1.	CLE 16 PROJECT-SPECIFIC REQUIREMENTS AND INFORMATION Inspection Requirements: (Indicate the inspection services required by the Contract)
	Special Inspections are required and are not part of the Contract Sum. (see section 01400) Building Inspections are required and are not part of the Contract Sum. (see section 01400) The inspections required for this Work are:
	(Indicate which services are required and the provider)
	Civil:
	Structural:
	Mechanical:
	Plumbing:
	Electrical:
	Gas:
_	☑ Other (list): Fire alarm inspection - TBD by Owner
Rem	arks:
Cont and f	er whenever the Contractor schedules an inspection in accordance with the requirements of Section 16.1 ractor shall be responsible for the cost of inspections scheduled and conducted without the Owner's knowledger any increase in the cost of inspections resulting from the inefficient scheduling of inspections.
16.2	List Cash Allowances, if any. (Refer to attachments as needed If none, enter NONE)
	None
16.3.	Requirements for Record Drawings, if any. (Refer to attachments as needed. If none, enter NONE)
	See Section 26 05 00 Electrical Basic Materials and Methods
16.4.	Requirements for Shop Drawings and other submittals, if any, including number, procedure for submission list of materials to be submitted, etc. (Refer to attachments as needed. If none, enter NONE)
	See Section 26 05 00 Electrical Basic Materials and Methods
16.5.	Requirements for signage, on-site office or trailer, utilities, restrooms, etc., in addition to the Contract, if any (Refer to attachments as needed. If none, enter NONE)
	See USC Supplemental General Conditions for Construction
16.6.	Requirements for Project Cleanup in addition to the Contract, if any. (Refer to attachments as needed. If none, enter NONE)
	See USC Supplemental General Conditions for Construction
16.7.	List all attachments that modify these General Conditions. (If none, enter NONE)

# SE-355

# PERFORMANCE BOND

	MEN BY THESE PRESENTS, that (Insert fu	
Name: Address:		
	Ferred to as "Contractor", and (Insert full name and	
Name: Address:		
rudiess.		
hereinafter cal	led the "surety", are jointly and severally held	and firmly bound unto (Insert full name and address of Agency)
Name:	University of Court Courting	
Address:	743 Greene Street	
	Columbia, SC 29208	
sum of the Bo	erred to as "Agency", or its successors or assigned to which payment to be well and truly aninistrators, successors and assigns, jointly and	made, the Contractor and Surety bind themselves, their heirs.
WHEREAS, (	Contractor has by written agreement dated	entered into a contract with Agency to construct
State Proje	ect Name: <u>USC Aiken Penland and H&amp;SS Bu</u>	ilding Fire
	ect Number: <u>H29-9547</u>	
systems in located on acceptance	two building, the Penland Administration Bu the USC Aiken campus. Work also to include of new system. Miniority and small business	
in accordance	with Drawings and Specifications prepared by	(Insert full name and address of A-E)
Name:	Sims Group Engineers, Inc.	
Address:		
	Irmo, South Carolina 29063	
which agreeme	ent is by reference made a part hereof, and is h	ereinafter referred to as the Contract.
IN WITNESS herein, do eac representative.	WHEREOF, Surety and Contractor, intended has cause this Performance Bond to be duly	ding to be legally bound hereby, subject to the terms stated vexecuted on its behalf by its authorized officer, agent or
DATED this(show	all be no earlier than Date of Contract)	BOND NUMBER
CONTRACTO	OR .	SURETY
By:		By:
•	(Seal)	(Seal)
Print Name: _		Print Name:
		Print Title:(Attach Power of Attorney)
Witness:		Witness:
(Additional Signa	stures, if any, appear on attached page)	

1 of 2

# PERFORMANCE BOND

# NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION IS SUCH THAT:

- 1. The Contractor and the Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Agency for the full and faithful performance of the contract, which is incorporated herein by reference.
- 2. If the Contractor performs the contract, the Surety and the Contractor have no obligation under this Bond, except to participate in conferences as provided in paragraph 3.1.
- 3. The Surety's obligation under this Bond shall arise after:
- 3.1 The Agency has notified the Contractor and the Surety at the address described in paragraph 10 below, that the Agency is considering declaring a Contractor Default and has requested and attempted to arrange a conference with the Contractor and the Surety to be held not later than 15 days after receipt of such notice to discuss methods of performing the Contract. If the Agency, the Contractor and the Surety agree, the Contractor shall be allowed a reasonable time to perform the Contract, but such an agreement shall not waive the Agency's right, if any, subsequently to declare a Contractor Default; or
- 3.2 The Agency has declared a Contractor Default and formally terminated the Contractor's right to complete the Contract.
- 4. The Surety shall, within 15 days after receipt of notice of the Agency's declaration of a Contractor Default, and at the Surety's sole expense, take one of the following actions:
- 4.1 Arrange for the Contractor, with consent of the Agency, to perform and complete the Contract; or
- 4.2 Undertake to perform and complete the Contract itself, through its agents or through independent contractors; or
- 4.3 Obtain bids or negotiated proposals from qualified contractors acceptable to the Agency for a contract for performance and completion of the Contract, arrange for a contract to be prepared for execution by the Agency and the contractor selected with the Agency's concurrence, to be secured with performance and payment bonds executed by a qualified surety equivalent to the Bonds issued on the Contract, and pay to the Agency the amount of damages as described in paragraph 7 in excess of the Balance of the Contract Sum incurred by the Agency resulting from the Contractor Default; or
- **4.4** Waive its right to perform and complete, arrange for completion, or obtain a new contractor, and:
  - 4.4.1 After investigation, determine the amount for which it may be liable to the Agency and, within 60 days of waiving its rights under this paragraph, tender payment thereof to the Agency; or
  - **4.4.2** Deny liability in whole or in part and notify the Agency, citing the reasons therefore.
- 5. Provided Surety has proceeded under paragraphs 4.1, 4.2, or 4.3, the Agency shall pay the Balance of the Contract Sum to either:
- 5.1 Surety in accordance with the terms of the Contract; or
- 5.2 Another contractor selected pursuant to paragraph 4.3 to perform the Contract.
- 5.3 The balance of the Contract Sum due either the Surety or another contractor shall be reduced by the amount of damages as described in paragraph 7.
- 6. If the Surety does not proceed as provided in paragraph 4 with reasonable promptness, the Surety shall be deemed to be in default on this Bond 15 days after receipt of written notice from the Agency to the Surety demanding that the Surety perform its obligations under this Bond, and the Agency shall be entitled to enforce any remedy available to the Agency.
- 6.1 If the Surety proceeds as provided in paragraph 4.4 and the

- Agency refuses the payment tendered or the Surety has denied liability, in whole or in part, then without further notice the Agency shall be entitled to enforce any remedy available to the Agency.
- 6.2 Any dispute, suit, action or proceeding arising out of or relating to this Bond shall be governed by the Dispute Resolution process defined in the Contract Documents and the laws of the State of South Carolina,
- 7. After the Agency has terminated the Contractor's right to complete the Contract, and if the Surety elects to act under paragraph 4.1, 4.2, or 4.3 above, then the responsibilities of the Surety to the Agency shall be those of the Contractor under the Contract, and the responsibilities of the Agency to the Surety shall those of the Agency under the Contract. To a limit of the amount of this Bond, but subject to commitment by the Agency of the Balance of the Contract Sum to mitigation of costs and damages on the Contract, the Surety is obligated to the Agency without duplication for:
- 7.1 The responsibilities of the Contractor for correction of defective Work and completion of the Contract; and
- 7.2 Additional legal, design professional and delay costs resulting from the Contractor's Default, and resulting from the actions or failure to act of the Surety under paragraph 4; and
- 7.3 Damages awarded pursuant to the Dispute Resolution Provisions of the Contract. Surety may join in any Dispute Resolution proceeding brought under the Contract and shall be bound by the results thereof; and
- 7.4 Liquidated Damages, or if no Liquidated Damages are specified in the Contract, actual damages caused by delayed performance or non-performance of the Contractor.
- 8. The Surety shall not be liable to the Agency or others for obligations of the Contractor that are unrelated to the Contract, and the Balance of the Contract Sum shall not be reduced or setoff on account of any such unrelated obligations. No right of action shall accrue on this Bond to any person or entity other than the Agency or its heirs, executors, administrators, or successors.
- 9. The Surety hereby waives notice of any change, including changes of time, to the contract or to related subcontracts, purchase orders and other obligations.
- 10. Notice to the Surety, the Agency or the Contractor shall be mailed or delivered to the address shown on the signature page.
- 11. Definitions
- 11.1 Balance of the Contract Sum: The total amount payable by the Agency to the Contractor under the Contract after all proper adjustments have been made, including allowance to the Contractor of any amounts to be received by the Agency in settlement of insurance or other Claims for damages to which the Contractor si entitled, reduced by all valid and proper payments made to or on behalf of the Contractor under the Contract.
- 11.2 Contractor Default: Failure of the Contractor, which has neither been remedied nor waived, to perform the Contract or otherwise to comply with the terms of the Contract.

SE-355

# SE-357

# LABOR & MATERIAL PAYMENT BOND

KNOW ALL	MEN BY THESE PRESENTS, that (Insert,	full name or legal title and address of Contractor)
Name:		,
Address:		
hereinafter ref	erred to as "Contractor", and (Insert full name as	nd address of principal place of husiness of Surety)
Name:		
Address:		
harainaftar asl	lad the "course of one initial to the state of the state	
Name:		d and firmly bound unto (Insert full name and address of Agency)
	540 C	
Address:		
sum of the Bo	erred to as "Agency", or its successors or ass and to which payment to be well and truly sinistrators, successors and assigns, jointly ar	made, the Contractor and Surety bind themselves, their heirs.
WHEREAS, (	Contractor has by written agreement dated _	entered into a contract with Agency to construct
State Proje	ect Name: USC Aiken Penland and H&SS B	uilding Fire
State Proje	ect Number: <u>H29-9547</u>	
systems in located on	two building, the Penland Administration B	E-330 or SE-332, Bid Form: Installation of new fire alarm uilding and the Humanities & Social Science (H&SS) Building, de removal and disposal of the old system upon testing and
Name:	with Drawings and Specifications prepared b	
Address:	800 Columbiana Drive, Suite 208	
	Irmo, South Carolina 29063	
IN WITNESS	cause this Labor and Material Payment Bo	nding to be legally bound hereby, subject to the terms stated and to be duly executed on its behalf by its authorized officer,
	day of, 2, 2	BOND NUMBER
CONTRACTO	PR .	SURETY
Bv:		By:
	(Seal)	(Seal)
Print Name:		Print Name:
Print Title:		Print Title:
Witness:		Witness:

(Additional Signatures, if any, appear on attached page)

# LABOR AND MATERIAL PAYMENT BOND

# NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION IS SUCH THAT:

- 1. The Contractor and the Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Agency to pay for all labor, materials and equipment required for use in the performance of the Contract, which is incorporated herein by reference.
- 2. With respect to the Agency, this obligation shall be null and void if the Contractor:
- 2.1 Promptly makes payment, directly or indirectly, for all sums due Claimants; and
- 2.2 Defends, indemnifies and holds harmless the Agency from all claims, demands, liens or suits by any person or entity who furnished labor, materials or equipment for use in the performance of the Contract.
- 3. With respect to Claimants, this obligation shall be null and void if the Contractor promptly makes payment, directly or indirectly, for all sums due.
- 4. With respect to Claimants, and subject to the provisions of Title 29, Chapter 5 and the provisions of §11-35-3030(2)(c) of the SC Code of Laws, as amended, the Surety's obligation under this Bond shall arise as follows:
- 4.1 Every person who has furnished labor, material or rental equipment to the Contractor or its subcontractors for the work specified in the Contract, and who has not been paid in full therefore before the expiration of a period of ninety (90) days after the date on which the last of the labor was done or performed by him or material or rental equipment was furnished or supplied by him for which such claim is made, shall have the right to sue on the payment bond for the amount, or the balance thereof, unpaid at the time of institution of such suit and to prosecute such action for the sum or sums justly due him.
- 4.2 A remote claimant shall have a right of action on the payment bond upon giving written notice by certified or registered mail to the Contractor within ninety (90) days from the date on which such person did or performed the last of the labor or furnished or supplied the last of the material or rental equipment upon which such claim is made.
- 4.3 Every suit instituted upon a payment bond shall be brought in a court of competent jurisdiction for the county or circuit in which the construction contract was to be performed, but no such suit shall be commenced after the expiration of o ne year after the day on which the last of the labor was performed or material or rental equipment was supplied by the person bringing suit.
- 5. When the Claimant has satisfied the conditions of paragraph 4, the Surety shall promptly and at the Surety's expense take the following actions:
- 5.1 Send an answer to the Claimant, with a copy to the Agency, within sixty (60) days after receipt of the claim, stating the amounts that are undisputed and the basis for challenging any amounts that are disputed.
- 5.2 Pay or arrange for payment of any undisputed amounts.
- 5.3 The Surety's failure to discharge its obligations under this paragraph 5 shall not be deemed to constitute a waiver of defenses the Surety or Contractor may have or acquire as to a claim. However, if the Surety fails to discharge its obligations under this paragraph 5, the Surety shall indemnify the Claimant for the reasonable attorney's fees the Claimant incurs to recover any sums found to be due and owing to the Claimant.
- 6. Amounts owed by the Agency to the Contractor under the Contract shall be used for the performance of the Contract and to

- satisfy claims, if any, under any Performance Bond. By the Contractor furnishing and the Agency accepting this Bond, they agree that all funds earned by the contractor in the performance of the Contract are dedicated to satisfy obligations of the Contractor and the Surety under this Bond, subject to the Agency's prior right to use the funds for the completion of the Work.
- 7. The Surety shall not be liable to the Agency, Claimants or others for obligations of the Contractor that are unrelated to the Contract. The Agency shall not be liable for payment of any costs or expenses of any claimant under this bond, and shall have under this Bond no obligations to make payments to, give notices on behalf of, or otherwise have obligations to Claimants under this Bond.
- 8. The Surety hereby waives notice of any change, including changes of time, to the Contract or to related Subcontracts, purchase orders and other obligations.
- 9. Notice to the Surety, the Agency or the Contractor shall be mailed or delivered to the addresses shown on the signature page. Actual receipt of notice by Surety, the Agency or the contractor, however accomplished, shall be sufficient compliance as of the date received at the address shown on the signature page.
- 10. By the Contractor furnishing and the Agency accepting this Bond, they agree that this Bond has been furnished to comply with the statutory requirements of the South Carolina Code of Laws, as amended, and further, that any provision in this Bond conflicting with said statutory requirements shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. The intent is that this Bond shall be construed as a statutory Bond and not as a common law bond.
- 11. Upon request of any person or entity appearing to be a potential beneficiary of this bond, the Contractor shall promptly furnish a copy of this Bond or shall permit a copy to be made.
- 12. Any dispute, suit, action or proceeding arising out of or relating to this Bond shall be governed by the laws of the State of South Carolina.

#### 13. DEFINITIONS

- 13.1 Claimant: An individual or entity having a direct contract with the Contractor or with a Subcontractor of the Contractor to furnish labor, materials, or equipment for use in the performance of the Contract. The intent of this Bond shall be to include without limitation in the terms "labor, materials or equipment" that part of water, gas, power, light, heat, oil, gasoline, telephone service or rental equipment used in the Contract, architectural and engineering services required for performance of the Work of the Contractor and the Contractor's Subcontractors, and all other items for which a mechanic's lien might otherwise be asserted.
- 13.2 Remote Claimant: A person having a direct contractual relationship with a subcontractor of the Contractor or subcontractor, but no contractual relationship expressed or implied with the Contractor.
- 13.3 Contract: The agreement between the Agency and the Contractor identified on the signature page, including all Contract Documents and changes thereto.

CHANGE	ORDER	NO.:	

CHANGE ORDER TO CONSTRUCTION CONTR	ACT	
AGENCY: University of South Carolina		
PROJECT NAME: USC Aiken Penland and H&SS Building Fire	Alarm Upgrades	
PROJECT NUMBER: H29-9547		
CONTRACTOR:	CONTRACT	DATE:
This Contract is changed as follows: (Insert description of change in space provided	<del></del>	
ADJUSTMENTS IN THE CONTRACT SUM:		
1. Original Contract Sum:		\$
2. Change in Contract Sum by previously approved Change Orders:	\$	
3. Contract Sum prior to this Change Order		\$ 0.00
4. Amount of this Change Order:	\$	
5. New Contract Sum, including this Change Order;		\$ 0.00
ADJUSTMENTS IN THE CONTRACT TIME:		
1. Original Substantial Completion Date:		
2. Sum of previously approved increases and decreases in Days:		Days
3. Change in Days for this Change Order		Days
4. New Substantial Completion Date:		
CONTRACTOR ACCEPTANCE:		
BY:	Date:	
(Signature of Representative) Print Name:		
ARCHITECT RECOMMENDATION FOR ACCEPTANCE:		
BY:	Date:	
(Signature of Representative) Print Name:		
AGENCY ACCEPTANCE AND CERTIFICATION:		
BY;(Signature of Representative)	Date:_	
(Signature of Representative)  Print Name:		
☐ Change is within Agency Construction Procurement Certification of:	\$	
☐ Change is not within Agency Construction Procurement Certification of:	\$	
Office of the State Engineer Authorization for change exceeding Agency Construction	Procurement Certifics	ntion:
AUTHORIZED BY:	DATE:	
AUTHORIZED BY:(OSE Project Manager)		

# USC SUPPLEMENTAL GENERAL CONDITIONS FOR CONSTRUCTION PROJECTS

- 1. Contractor's employees shall take all reasonable means not to interrupt the flow of student traffic in building corridors, lobbies and stairs. All necessary and reasonable safety precautions shall be taken to prevent injury to building occupants while transporting materials and equipment through the building to the work area. Providing safe, accessible, plywood pedestrian ways around construction may be required if a suitable alternative route is not available.
- 2. Fraternization between Contractor's employees and USC students, faculty or staff is strictly prohibited-zero tolerance!
- 3. USC will not tolerate rude, abusive or degrading behavior on the job site. Heckling and cat-calling directed toward students, faculty or staff or any other person on USC property is strictly prohibited. Any contractor whose employees violate this requirement will be assessed a fine of up to \$500 per violation.
- 4. Contractor's employees must adhere to the University's policy of maintaining a drug-free and smoke-free/tobacco free workplace.
- 5. Contractor must sign a Contractor Key Receipt/Return form before any keys are issued. Keys must be returned immediately upon the completion of the work. The Contractor will bear the cost of any re-keying necessary due to the loss of or failure to return keys.
- 6. A welding permit must be issued by the University Fire Marshall before any welding can begin inside a building. Project Manager will coordinate.
- 7. Contractor must notify the University immediately upon the discovery of suspect material such as those potentially containing asbestos or other such hazardous materials. These materials **must not** be disturbed until approved by the USC Project Manager.
- 8. At the beginning of the project, the USC Project Manager will establish the Contractor's lay-down area. This area will also be used for the Contractors work vehicles. No personal vehicles will be allowed in this area, or in any areas surrounding the construction site that are not regular or authorized parking lots. Parking and laydown area to be coordinated with the USC Project Manager and the USC Aiken Facility Manager. Contractor should take attention to identify jobsite with Contractor name, Site Superintendent, contact number, and etc. Where this area is subject to foot traffic, protective barriers should be provided as specified by the Project Manager. The area will be maintained in a neat and orderly fashion. Vehicles parked in the lay down area (or designated parking areas) will be clearly marked or display a CPC furnished placard for identification.

- 9. Contractor will be responsible for providing its own temporary toilet facilities, unless prior arrangements are made with the USC Project Manager.
- 10. Use of USC communications facilities (telephones, computers, etc.) by the Contractor is prohibited, unless prior arrangements are made with the USC Project Manager.
- 11. For all projects over \$100,000, including IDC's, an SE-395, Contractor Performance Evaluation, will be completed by the USC Project Manager and reviewed with the GC at the beginning of the project and a copy given to the GC. At the end of the project the form will be completed and a Construction Performance rating will be established.
- Contractor is responsible for removal of all debris from the site, and is required to provide the necessary dumpsters which will be emptied at least <u>one</u> times per week. Construction waste must not be placed in University dumpsters. THE CONSTRUCTION SITE MUST BE THOROUGHLY CLEANED WITH ALL TRASH PICKED UP AND PROPERLY DISPOSED OF ON A DAILY BASIS AND THE SITE MUST BE LEFT IN A SAFE AND SANITARY CONDITION EACH DAY. THE UNIVERSITY WILL INSPECT JOB SITES REGULARLY AND WILL FINE ANY CONTRACTOR FOUND TO BE IN VIOLATION OF THIS REQUIREMENT AN AMOUNT OF UP TO \$1,000 PER VIOLATION.
- 13. Contractor must provide all O&M manuals, as-built drawings, and training of USC personnel on new equipment, controls, etc. prior to Substantial Completion. Final payment will not be made until this is completed.
- The contractor will comply with all regulations set forth by OSHA and SCDHEC.
  Contractor must also adhere to USC's internal policies and procedures (available by request). As requested, the contractor will submit all Safety Programs and Certificates of Insurance to the University for review.
- Tree protection fencing is required to protect existing trees and other landscape features to be preserved within a construction area. The limits of this fence will be evaluated for each situation with the consultant, USC Project Manager, and USC Arborist (if applicable). The tree protection fence shall be 5' high chain link fence unless otherwise approved by USC Project Manager. No entry or materials storage will be allowed inside the tree protection zone. A 4" layer of mulch shall be placed over the tree protection area to maintain moisture in the root zone.
- Where it is necessary to cross walks, tree root zones (i.e., under canopy) or lawns the following measures shall be taken: For single loads up to 9,000 lbs., a 3/4" minimum plywood base shall be placed over areas impacted. For single loads over 9,000 lbs., two layers of 3/4" plywood is required.
- 17. For projects requiring heavy loads to cross walks tree root zones or lawns. A construction entry road consisting of 10' X 16' oak logging mates on 12" coarse, chipped, hardwood

- base. Mulch and logging mats shall be supplemented throughout the project to keep matting structurally functional.
- 18. Any damage to existing landscaping (including lawn areas) will be remediated before final payment is made.
- 19. Orange safety fence to be provided by the contractor. (USC Arborist, Kevin Curtis may be contacted at 777-0033 or 315-0319)

# **Campus Vehicle Expectations**

- 1. All motorized vehicles on the University campus are expected to travel and park on roadways and/or in parking stalls.
- 2. All motorized vehicle traffic on USC walkways must first receive authorization. Violators may be subject to fines and penalties.
- 3. All motorized vehicles that leak or drip liquids are prohibited from traveling or parking on walks or landscaped areas.
- 4. Contractors, vendors, and delivery personnel are required to obtain prior parking authorization before parking in a designated space. Violators may be subject to fines and/or penalties. See Item 10 below.
- 5. Drivers of equipment or motor vehicles that damage university hardscape or landscape will be held personally responsible for damages and restoration expense.
- 6. Vehicle drivers who park on landscape or drives must be able to produce written evidence of need or emergency requiring parking on same.
- 7. All vehicles parked on landscape, hardscape, or in the process of service delivery, must display adequate safety devices, i.e. flashing lights, cones, signage, etc.
- 8. All drivers of equipment and vehicles will be respectful of University landscape, equipment, structures, fixtures and signage.
- 9. All incidents of property damage will be reported to Parking Services or the Work Management Center.
- 10. Parking on campus is restricted to spaces designated by Parking Services at the beginning of the project and coordinated with the Project Manager. Parking spaces are restricted to work vehicles only; no personal vehicles.

Project Name: USC Aiken Penland and H&SS Building Fire Alarm Upgrades

Project Number: H29-9547

University of South Carolina

# **CONTRACTOR'S ONE YEAR GUARANTEE**

STATE OF
COUNTY OF
as Contractor on the above-named project, do hereby guarantee that all work executed under the requirements of the Contract Documents shall be free from defects due to faulty materials and /or workmanship for a period of one (1) year from date of acceptance of the work by the Owner and/or Architect/Engineer; and hereby agree to remedy defects due to faulty materials and/or workmanship, and pay for any damage resulting wherefrom, at no cost to the Owner, provided; however, that the following are excluded from this guarantee;
Defects or failures resulting from abuse by Owner.  Damage caused by fire, tornado, hail, hurricane, acts of God, wars, riots, or civil commotion.
[Name of Contracting Firm]
*By
Title
*Must be executed by an office of the Contracting Firm.
SWORN TO before me this day of, 2 (seal)
State
My commission expires

# **Technical Specifications**

#### SECTION 260500 - ELECTRICAL BASIC MATERIALS AND METHODS

# PART 1 - GENERAL REQUIREMENTS

#### 1-01 SCOPE OF WORK

WORK INCLUDED: Furnish all necessary labor, material, plant and equipment, including materials and equipment not specifically mentioned but necessary to complete the work in a neat, correct, and workmanlike manner, to include:

- 1) Complete branch circuit wiring system for lighting, receptacles, equipment, and outlets.
- 2) Line voltage connections to equipment furnished under other Sections of these specifications, including disconnects, where indicated.
- 3) Hangers and Supports for Electrical Systems, see Section 260529.
- 4) Fire Alarm System, see Section 283100.

SPEC!AL NOTE: The provisions of the Instructions to Bidders, General Conditions, Supplementary General Conditions and all applicable requirements of Division 1 shall govern the work under this Division the same as if incorporated herein.

#### 1-02 EQUIPMENT WIRING

Furnish and install power circuits to and line voltage connections to all equipment furnished and installed by other trades, including disconnects, where indicated.

Furnish and install receptacles for equipment furnished with cord and plug, such as electric water coolers, kitchen equipment with cord and plug, computer and data processing equipment, portable welders, shop equipment, and other equipment indicated on the drawings.

CONTROL WIRING: Raceways, wiring, and control devices (thermostats, pressure switches, program clocks, etc) for low voltage HVAC control systems and other mechanical and plumbing systems shall be furnished and installed under Division 23, unless otherwise indicated on the drawings or specified in this Division.

All Motor Starters and Variable Frequency Drives (VFDs) for HVAC-related equipment that are not factory-mounted and prewired shall be furnished by the Mechanical Contractor, installed and power wired by the Electrical Contractor unless noted otherwise on the design documents. Refer to Mechanical Drawings for locations and quantities of Motor Starters and VFDs.

VOLTAGE: The Electrical Contractor shall supply power to equipment at the voltage indicated on the electrical drawings. The Electrical Contractor and the other applicable trades will be held responsible for coordinating the equipment voltages, the control equipment wiring, and the location and type of disconnect required to comply with the equipment manufacturer's requirements, the National Electric Code, and applicable local building codes. IF EQUIPMENT IS SUPPLIED AT A VOLTAGE OTHER THAN THAT PROVIDED, THE GENERAL CONTRACTOR AND SUBCONTRACTORS WILL BE HELD RESPONSIBLE FOR MAKING ANY NECESSARY ADJUSTMENTS TO CORRECT THE CONFLICT, AT NO COST TO THE OWNER, TO THE SATISFACTION OF THE ELECTRICAL ENGINEER.

#### 1-03 EXISTING CONDITIONS

The Contractor will be held responsible for having visited the site and having familiarized himself with the existing conditions prior to submitting his bid.

#### 1-04 COORDINATION

OTHER TRADES: All work under this Section shall be coordinated with other trades to insure proper location of outlets and equipment connections, and to minimize conflicts with structural members, duct work, piping, etc. Conflicts between equipment and/or material locations shall be corrected as directed by the Architect-Engineer at no additional cost to the Owner.

#### 1-05 CODES AND PERMITS

Installation and materials shall be in accordance with the applicable versions of the National Electrical Code, the International Building Code, and all local codes. Apply and pay for all permits and fees required for this construction.

### 1-06 DRAWINGS

The drawings and specifications shall be considered as complementary, one to the other, so that materials and labor indicated, called for, or implied by either shall be furnished and installed as if required by both. Where a disagreement exists between the plans and specifications, the item or arrangements of better quality, greater quantity, or higher cost shall be included in the base bid. Any discrepancies between the drawings, specifications, and field conditions shall be resolved with the Engineer prior to commencing work. All agreements shall be verified in writing.

RECORD DRAWINGS: The Contractor shall maintain one set of clean blueprints for "RECORD" drawings. All changes, revisions, or modifications to the project shall be recorded daily on these drawings with redline pencil. Upon completion of the project, these redline drawings shall be turned over to the Engineer for preparation of final Record Drawings.

### 1-07 MAINTENANCE AND OPERATING MANUALS

The Contractor shall furnish the Owner two (2) complete maintenance and operating manuals for each piece of equipment and material furnished under this project. These manuals shall be bound in hard cover binders with tabs for each section item or piece of equipment. The manuals shall be furnished to the Engineer prior to the final observation, and final acceptance shall not be given until the Owner's maintenance personnel are instructed in maintenance and operation of all systems.

#### 1-08 GUARANTEE

All materials and labor furnished under this Section of the specifications shall be guaranteed by the Contractor to be free from defects for a period of one year from the date of acceptance. The Contractor shall repair or replace any deficiencies reported in the guarantee period promptly after notification, without any additional compensation from the Owner. Lamps are excluded from this warranty, except that all lamps shall be operational on the date of acceptance.

### 1-09 MATERIALS

UL LISTING: All materials shall be listed by Underwriter's Laboratories, or an approved equal testing laboratory, and shall bear the "UL" Label, where applicable.

SUBSTITUTIONS: Specific reference in the specifications to any article, device, product, material, fixture, form or type of construction, etc., by name, make or catalog number, with or without the words "or equal" shall be interpreted as establishing a standard of quality and shall not be construed as limiting competition and the Contractor in such cases may, at his option, use any article, device, product, material, fixture, form or type of construction, which in the judgement of the Architect-Engineer, expressed in writing prior to bidding as specified below, is equal to that herein named.

Requests to substitute materials or equipment considered by the Contractor as equal to those specified shall be submitted for review to the Architect-Engineer ten (10) days before bids are taken. Requests shall be accompanied by samples, descriptive literature, and engineering information, as necessary to fully identify and appraise the product. No increase in the contract sum will be considered when requests are not accepted. If the item is found to be equal, the Architect-Engineer will issue an Addendum making it a part of the Contract Documents prior to bidding.

#### 1-10 SUBMITTALS

Electrical shop drawings shall be submitted in one complete package containing all items required by this specification and all other Division 26-28 specifications. Partial shop drawing submittals may be rejected by the Architect-Engineer.

Within 30 days after award of contract and before any materials are delivered to the site, submit one (1) digital set in pdf format and one (1) hard copy printed set to the Architect-Engineer on the following materials (partial/incomplete submittals may be rejected):

- 1) Section 260500 Raceways, Fittings, and Surface Wiring Systems.
- 2) Section 260500 Wire and Cable.
- 3) Section 260500 Boxes and Wireways.
- 4) Section 260500 Wiring Devices.
- 5) Section 260500 Lighting Fixtures (Including Lamps and Ballasts).
- 6) Section 260500 Lighting Control Equipment (Contactors, Photocells, Time Clocks, Occupancy Sensors, Lighting Control Panels).
- 7) Section 260500 Disconnect Switches, Circuit Breakers.
- 8) Section 260529 Hangers and Supports for Electrical Systems (Including Engineer's calculations where required)..
- 9) Section 283100 Fire Alarm Equipment and Drawings.

No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.

The printed hard copy submittal shall be bound in a hardback binder with each submittal category tabbed separately. Each tab/divider shall include project name and name and address of firm or entity that prepared submittal.

Digital submittals to be pdf documents and shall mimic printed submittal in appearance and format. Digital submittal to include a separate transmittal letter indicating project name and address, date, contractor name and address, construction manager name and address (if applicable), list of submittals, and remarks, and signature of transmitter

Failure to comply with the above criteria my result in rejection of the submittal by the Architect-Engineer. Refer to Division 1 for additional Submittal requirements.

# PART 2 - MATERIALS

# 2-01 RACEWAYS AND FITTINGS

GALVANIZED RIGID CONDUIT (GRC): UL 6 and ASA C80.1 with full weight screwed fittings. Bushings shall be malleable iron. Bushings 1 1/4" and larger shall have insulated throat and grounding lug.

INTERMEDIATE GRADE METALLIC CONDUIT (IMC): UL 1242, galvanized, with full weight screwed fittings. Bushings shall be as specified above.

ELECTRICAL METALLIC TUBING (EMT): UL 797 and ASA C80.3 with steel compression or setscrew type fittings. Die-cast fittings are not acceptable. Fittings 1 1/4" and larger shall have nylon insulated throat. Indented or drive-on fittings are not acceptable.

FLEXIBLE STEEL CONDUIT (GREENFIELD): UL 1. Fittings shall be steel.

LIQUIDTIGHT FLEXIBLE STEEL CONDUIT (SEALTITE): UL 360. Fittings shall be steel compression type.

PLASTIC CONDUIT (PVC): Schedule 40 polyvinylchloride. NEMA Standard TC-2 and TC-3 and UL Standards. Conduit, solvent, and fittings shall all be supplied by the same manufacturer. PVC is not permitted above grade.

SURFACE METAL RACEWAY (INDOOR): Wiremold V500 ivory surface metal raceway, or approved equal. Straps, boxes, elbows, etc. shall all be supplied by the same manufacturer. Total cross-sectional area shall be a minimum of 0.20 square inches.

### 2-02 WIRE AND CABLE

UL STANDARDS: UL 44 and UL 83.

CONDUCTOR: Copper, soft drawn, per ASTM B3. Sizes No. 12 and 10 shall be solid conductor. Sizes No. 8 and larger shall have Class B concentric stranding per ASTM B8. <u>Stranded conductors may not be used on No. 12 and No. 10 circuits.</u>

INSULATION: 600 Volt, 75 Deg C rated. Type THHN-THWN-MTW, unless noted otherwise.

#### SPLICING MATERIALS:

No. 10 and smaller:

Acceptable wire nuts or insulated crimped splice caps.

No. 8 and larger:

Bronze or copper split bolts, or tinned compression connectors. (Polaris insulated splice blocks may not be used on this project).

Insulation shall be Scotch No. 23 rubber tape and Scotch No. 33 plastic tape, or approved equivalent method.

#### 2-03 BOXES AND WIREWAYS

OUTLET BOXES: Galvanized sheet steel per UL 514. "Through-wall" boxes <u>SHALL NOT BE USED</u>. Back-to-back mounting of boxes is not permitted. All outlet boxes 4"x4" or smaller located on opposite sides of a rated wall shall have a minimum of 24" horizontal spacing or shall be protected with listed putty pads. All outlet boxes larger than 4"x4" (communications outlets, etc.) located in rated walls shall be protected with listed putty pads.

Box sizes shall be as follows:

- 1) Wall Receptacle Outlets: 4" square by 2 1/8" deep with plaster ring as required.
- 2) Wall Communications and Computer Outlets: 4 11/16" square by 2 1/8" deep with one gang plaster ring. Provide box with 1 1/4" conduit knockouts.
- Ceiling outlets: 4" square or octagonal by 1 1/2" or 2 1/8" deep with stud or ears where required for fixture support.

- 4) Indoor Surface Mounted Outlets: Wiremold V5744S-2 surface metal box unless noted otherwise on the drawings (steel boxes and EMT conduit may be used in equipment rooms, janitor's closets, storage rooms).
- 5) Exposed Outlets: Malleable iron or heavy duty cast aluminum with threaded hubs, Type FS, FD, or GS. Manufactured by Crouse Hinds, Appleton, Killark, or approved equal. Die cast boxes are not acceptable.

WIREWAYS, PULL BOXES AND JUNCTION BOXES: UL 50. Code gage galvanized sheet steel, aluminum, or steel primed and painted after fabrication. Manufactured by Square D, Austin Berryhill, Hoffman Engineering, B-Line Systems, or approved equal. Wireways shall have hinged covers.

## 2-04 WIRING DEVICES

MANUFACTURERS: All wiring devices shall be Hubbell Extra Heavy-Duty Specification Grade Series or equivalent of Arrow Hart Premium Industrial Spec Grade, Pass and Seymour Heavy-Duty Spec Grade, or Leviton Industrial Spec Grade, unless specifically noted otherwise. If devices not meeting the specifications are supplied, they shall be removed, discarded, and new devices meeting the specification shall be furnished & installed by the Electrical Contractor at no cost to the Owner or the Engineer.

RECEPTACLES: 20A, 125V, 3 wire grounding, NEMA 5-20R, side and back wired, with impact resistant nylon face and standard color as selected by Architect.

- "TR" denotes Tamper-Resistant receptacle. Tamper Resistant receptacles shall be listed Tamper-Resistant receptacles per NEC Article 406.11, typical for receptacles in Dwelling Units, Kindergartens, and Childcare Areas.
- "CR" denotes indoor Corrosion Resistant receptacle. Indoor Corrosion Resistant receptacles shall be listed Weather/Corrosion Resistant receptacles per NEC Article 406.8.
- "WP" denotes weatherproof receptacle. Weatherproof receptacles shall be listed Weather/Corrosion Resistant receptacles per NEC Article 406.8 and shall include a wet location cover.
- 1) Duplex Receptacle: Hubbell HBL-5362-X
- 2) Duplex Receptacle, Tamper Resistant (NEC 406.11): Hubbell HBL-5362-X-TR
- 3) Duplex Receptacle, Corrosion Resistant (NEC 406.8): Hubbell HBL-5362-X-WR
- 4) Single Receptacle: Hubbell HBL-5361-X
- 5) Isolated Ground Duplex Receptacle: Hubbell IG-5362-X

GFCI RECEPTACLES: Feed Thru type, 20A, 125V, NEMA 5-20R, standard color as selected by Architect. All GFCI Receptacles shall be listed Tamper Resistant (NEC 406.11) and Weather Resistant (NEC 406.8).

- 1) GFCI Duplex Receptacle: Hubbell GFR-5362-X-TR
- 2) Faceless GFCI: Hubbeil GFBF20-X-L

SWITCHES: 20A, 120/277V, side and back wired, ivory color. Single pole, double pole, three way, or four way, as indicated on the drawings. Standard color as selected by Architect.

- 1) Single Pole Switch: Hubbell HBL-1221-X
- 2) Double Pole Switch: Hubbell HBL-1222-X
- 3) Three Way Switch: Hubbell HBL-1223-X
- 4) Four Way Switch: Hubbell HBL-1224-X

SPECIAL RECEPTACLES: Specification grade, rating as specified on the drawings.

COVER PLATES: Provide plates to suit the devices.

- 1) Finished interior walls: Jumbo Stainless Steel.
  - Receptacles noted on drawings as dedicated for computers shall include a factory engraved jumbo stainless steel coverplate labeled "COMPUTER". See Electrical Symbols and Power Plans on drawings to identify dedicated computer receptacle.
- 2) Exposed outlets: Galvanized steel.
- 3) Wet locations: Weatherproof "In Use" type for wet location areas, hinged weatherproof type for damp location covered areas.

#### 2-05 EXTERIOR LIGHTING

CONCRETE AND REINFORCING: Concrete for light pole foundations shall conform to the requirements of ASTM C-387 and shall be rated for 3000 psi minimum compressive strength at 28 days. Reinforcing steel shall be deformed steel reinforcement bars conforming to the requirements of ASTM A-615, Grade 60.

ANCHOR BOLTS: Anchor bolts shall be provided as recommended by the pole manufacturer. Anchor bolts shall meet the requirements of ASTM A-576, Grades 1025 to 1055 inclusive, with a minimum yield strength of 50,000 psi. Anchor bolts and hardware shall be hot dipped galvanized in accordance with ASTM A-153. Two nuts, two lockwashers, and one flat washer shall be furnished with each anchor bolt.

LUMINAIRES: Luminaires shall be lamp type, wattage, style, and manufacturer as specified in the fixture schedule on the drawings.

BALLAST: See Light Fixture Schedule on the drawings. Ballasts shall have multi-tap input voltage (120/208/240/277 volt) or 480V input voltage as noted on the drawings. Ballast assembly shall be mounted on a readily removable hinged tray, with quick disconnect plug for termination of field wiring. All HID ballast shall include a positive locking disconnect plug. HID ballasts shall be mated to the lamp furnished and the lamp/ballast combination shall include the manufacturer's extended warranty for using like lamp/ballast manufacturers (Venture lamps with Venture ballasts, Philips lamps with Philips/Advance Ballasts, GE lamps with GE ballasts, etc.).

LIGHTING POLES: Poles shall be as specified on the drawings and in the proposal and shall be manufactured in accordance with AASHTO "Standard Specifications for Structural Supports for Highway Signs, Luminaires, and Traffic Signals". Poles shall be rated for 90 MPH wind load with 1.3 gust factor using effective projected area of the proposed luminaire and luminaire mounting bracket for the wind load.

ALUMINUM LIGHTING POLES: Poles and accessories shall be spun aluminum, as specified, with medium bronze enamel finish. Each pole shall be shall be provided with a luminaire mounting bracket. Aluminum poles shall be provided with a cast aluminum base welded to the lower end. After bonding or welding, the base shall develop the full strength of the adjacent shaft to resist bending action. Removable anchor bolt covers shall be provided with each pole. Covers shall be secured to the base plate with stainless steel screws. A transformer base shall be provided with each pole.

CONNECTIONS: In-line connections for lighting circuits which are located in the base of each pole shall be fused connector kits, Bussman Type HEB, Buchannan Type D65, or approved equal. One kit shall be used for each ungrounded conductor.

### 2-06 SAFETY SWITCHES AND FUSES

SWITCHES: NEMA Standard HD, heavy-duty type, 3 pole, 480 or 240 volt, as indicated, with Class R fuse clips. Manufactured by Square D, General Electric, Cutler Hammer, or Siemens.

FUSES: Time delay type, UL Class RK5. Bussman Fusetrons, or approved equal of Chase-Shawmut or General Electric.

NAMEPLATE: Provide engraved nameplate for each safety switch identifying load served, voltage, and fed-from identification.

### 2-07 NAMEPLATES

NAMEPLATE: Provide engraved 3-ply laminated plastic nameplates for each panelboard, safety switch, transformer, enclosed circuit breaker, contactor, and lighting control panel. Attach to equipment cover using metal screws, rivets, or industrial epoxy cement. Manufacturer's sticky-back adhesive is not acceptable. Use 1/4" white letters on black field for normal power items. Use 1/4" white letters on red field for emergency power items (generator).

### PART 3 - EXECUTION

### 3-01 GENERAL REQUIREMENTS

WORKMANSHIP: All work shall be installed in a neat and orderly manner. Devices, cabinets, covers, fixtures, exposed raceways, etc., shall be aligned parallel or perpendicular to the building walls, ceiling, and floor. Wiring in panelboards and cabinets shall be neatly looped and laced, and not wadded. The Owner reserves the right to require repair or replacement of defective workmanship and material without additional compensation to the Contractor.

SUPPORTS: Conduits, boxes, cabinets, enclosures, lighting fixtures, etc., shall be securely supported by structural members or structural walls at intervals required by the NEC or as recommended by the manufacturer. <u>Plaster, gypsum board, acoustical tile, and other ceiling and wall finish materials shall not be used for support.</u>

Recessed fluorescent, incandescent, and H.I.D. fixtures and recessed ceiling speakers shall be independently supported by two (2) or four (4) #12 steel hanger wires. Hanger wires shall be hung within 10 degrees of plumb, and shall be securely tied to structural members such as steel joists or beams, or to steel angles or tubing which bridge structural members.

CUTTING, PATCHING, AND PAINTING: The Electrical Contractor shall perform all boring, drilling, and cutting of walls, ceilings, and floors as required to install and support his raceways and equipment. Provide rough patching to seal penetrations through walls, ceilings, and floors. Finish patching and painting will be performed by the General Contractor.

FIRE WALL PENETRATIONS: Penetrations through fire rated walls and floors shall be sealed to maintain the integrity of the fire rating. Raceways through penetrations shall be in metal raceways. Penetration openings shall be sealed after the installation of the raceway with UL-49 listed fire retardant material, as manufactured by Chase Technology, 3M, Hilti, or approved equal. Penetrations shall be sealed in accordance with UL-49 requirements and the manufacturer's instructions. Coordinate manufacturer with the General Contractor so that all trades on the project use the same manufacturer.

Where cable trays and/or signal cables penetrate rated walls the Electrical Contractor shall furnish and install a UL Listed rated assembly, Specified Technology, Inc. (STI) EZ-Path Triple Cable Pathway System, or equivalent system by Wiremold or Cooper. See details on drawings.

ROOF PENETRATIONS: Do not penetrate roof or flashing unless permitted, in writing, by the Architect-Engineer.

TRENCHING AND BACKFILL: The Electrical Contractor shall perform all excavation, trenching, and backfilling necessary to install his work. Trenches shall be run after final grades are established, and shall be run at 24 inches minimum depth from finished grades. Contact all underground utilities (electric, telephone, cable TV, gas, water, sewer) and establish locations of underground utilities prior to digging. Damages to underground utilities will be repaired by the Owner of the line, and the Contractor responsible for such damage will pay all costs of repairs. After completion of backfilling operations, restore the disturbed areas to their original condition by leveling, raking, seeding and mulching.

#### 3-02 GROUNDING

CODE: Entire system shall be grounded and bonded in accordance with the requirements of Article 250 of the National Electrical Code.

FEEDERS AND BRANCH CIRCUITS: Each feeder raceway shall be bonded to every cabinet, pull box, etc., to which it is connected by grounding bushings and bonding jumpers sized per NEC Table 250.122. Each branch circuit raceway must be connected to every cabinet, pull box, outlet box, etc., with double locknuts. Separate grounding conductors shall be installed on all feeders and on all lighting, receptacle and equipment branch circuits, whether indicated on the drawings or not. Size per NEC 250.122.

RECEPTACLES AND FIXTURES: Bond grounding terminal of each receptacle and fluorescent fixture to its outlet box with No. 12 green ground wire. Self-grounding receptacles are not acceptable as a substitute for this requirement.

#### 3-03 RACEWAYS

WIRING: All wiring shall be installed in raceways, unless noted. Raceways shall be run concealed, unless noted.

FEEDERS: Shall be run in GRC or IMC where run exposed, shall be run in GRC, IMC, or EMT where run concealed in walls or ceilings, and shall be run in GRC, IMC, or concrete encased PVC with 2-inches minimum concrete encasement where run underground. Schedule 40 PVC is not required to be encased in conduit where run under the concrete floor slab. Where PVC is used, elbows for turn-outs and risers shall be GRC or IMC. PVC is not permitted above grade.

BRANCH CIRCUITS: Branch circuits shall be run concealed where practical.

Branch circuits run exposed to weather on exterior walls or on roofs shall be run in GRC or IMC with screwed fittings. Branch circuits run concealed in walls or ceilings shall be run in EMT, GRC, or IMC. Branch circuits run exposed in dry, finished spaces shall be run in Wiremold surface metal raceway. Branch circuits run exposed in damp locations, unfinished spaces (attics), and unoccupied spaces (storage room, equipment rooms, janitor's closet) may be run in EMT in lieu of Wiremold.

Branch circuits run underground shall be run in GRC, IMC, or Schedule 40 PVC plastic conduit. Underground conduits shall be run 24" minimum below grade. Metal conduits installed in contact with earth shall be painted with 2 coats Rustoleum paint or other acceptable preservative. Where plastic conduits are indicated, transition from plastic to GRC or IMC below grade or slab and rise with GRC or IMC. PVC is not permitted above grade. EXCEPTION: Plastic conduit may enter floor mounted switchboards.

FLEXIBLE CONDUITS: Recessed fluorescent and incandescent fixtures located in accessible ceilings may be connected to an outlet box above the ceiling thru flexible conduit "whips". Run a separate ground wire in all conduit, including flexible fixture whips. DO NOT loop flexible conduit

from one fixture to another. Metal-ciad cable fixture whips shall be permitted for light fixture whips provided they do not exceed 6-feet in length and are provided by the light fixture manufacturer.

Final connections to motors, motor driven equipment, transformers, and vibrating equipment shall be made thru flexible conduit, 36" maximum length. "Sealtite" flexible metal conduit shall be installed outdoors, in equipment rooms, and in wet locations.

PULL WIRES: Raceways for wiring by others or for future shall contain a No. 14 galvanized steel pull wire or equivalent plastic cord with 200 lb. tensile strength.

INSTALLATION: Ream raceways, butt ends into couplings, 3 quarter bends per run maximum, plug raceways until wiring is pulled in place. Exposed conduits shall be run parallel and perpendicular to walls, floor, and ceiling. Multiple conduit runs shall be racked using Unistrut or Kindorf channels and pipe clamps. Install conduits in concrete slabs between the top and bottom layers of reinforcing steel. Maximum size of conduits in slabs is 1 inch. Crossing of conduits in slabs shall be avoided, if possible.

PULL BOXES: Maximum length between pull points shall be 200 ft. for pulls with two 90 degree bends, and 100 ft for pulls with three 90 degree bends. Furnish and install pullboxes, junction boxes, handholes, or conduit bodies where bends or pulling lengths exceed these specifications.

EXPANSION JOINTS: Furnish and install expansion joints where conduit crosses building expansion joints and for straight runs exceeding 100 ft. in length.

PLASTIC CONDUIT: Do not damage conduit while making field bends and offsets, cutting and joining conduit. Use GRC elbows where length between pulls exceeds 100 ft. Clean conduit prior to applying solvent. Insure that conduit extends fully into coupling or fitting when making joints.

MINIMUM SIZE: Home runs to panelboards shall be 3/4" minimum, otherwise raceways shall be 1/2" minimum, except that flexible conduit shall be 3/8" minimum.

#### 3-04 WIRE AND CABLE

MINIMUM SIZE: No. 12 for power circuits, No. 14 for control circuits, unless noted. Where home run exceeds 75 ft. length on 120 volt circuits, use No. 10 minimum.

COLOR CODE: No. 12 and No. 10 shall have color-coded insulation. No. 8 and larger shall be marked at all terminals and joints with color-coded tape. Color code as follows:

<u>Voltage</u>	Phase A	Phase B	Phase C	Neutral	Grounding
208/120	Black	Red	Blue	White	Green
480/277	Brown	Orange	Yellow	Grav	Green

INSTALLATION: Insure that raceway system is complete and that conductors will be free from moisture or physical damage prior to installing conductors. Install all conductors at the same time. Do not exceed cable manufacturer's recommended pulling tension for conductors. Where required, lubricate cables with Ideal Yellow 77, Burndy Slikon, or other acceptable cable lubricant. Do not use lubricants that are not acceptable to the Architect-Engineer.

SPLICING: Splices on Sizes No. 10 and smaller shall be made with wire nuts. Splices on Sizes No. 8 and larger shall be made with split bolt connectors, compression connectors, or solderless lugs. Splices shall be insulated with two or more layers of Scotch 23 rubber tape covered with two or more layers of Scotch 33 plastic tape, or acceptable equivalent method.

MULTIWIRE BRANCH CIRCUITS: Shared or common neutrals are not permitted on this project for multiwire branch circuits. The Contractor shall pull a separate neutral for all 120V & 277V circuits.

#### 3-05 BOXES

WALL OUTLETS: Flush mounted, unless noted. Boxes shall be securely mounted to wall studs or be grouted in masonry. Boxes shall have single or multi-gang plaster rings, as required. "Throughwall" boxes <u>SHALL NOT BE USED</u>. Back-to-back mounting of boxes is not permitted. Boxes on opposite sides of a rated wall shall have a minimum of 24" horizontal spacing or shall be protected with listed putty pads.

CEILING OUTLETS: Flush mounted or concealed above ceiling. Boxes for fixture support shall have study or ears as required and shall be securely supported by adjustable bar hangers or steel angle.

JUNCTION BOXES, PULL BOXES, AND WIREWAYS: Shall be sized and installed as indicated on the drawings or where required by NEC for pulling or splicing wiring. All junction boxes and pull boxes shall be accessible. Junction boxes and pull boxes shall not be located above inaccessible ceilings.

LOCATIONS: Verify door swings and mount switches on strike side, 6" from jamb. Verify counter heights and arrangement prior to setting boxes. The Owner reserves the right to move any outlet by as much as 10 ft. from its indicated location at no additional cost, provided the Contractor is notified prior to roughing in.

#### 3-06 WIRING DEVICES

INSTALLATION: Devices shall be installed as indicated on the drawings and wired in accordance with the manufacturer's instructions.

MASKING: Devices shall be masked to prevent painting of faces and handles during construction. Do not install cover plates until clean up has been completed.

COVER PLATES: Cover plates shall be installed on all wiring devices, telephone and computer outlets, junction boxes, and outlet connections.

### 3-07 SAFETY SWITCHES

LOCATION: Mount switches where shown on drawings and within sight of equipment served. Mount in a readily accessible location unless noted. Verify fuse sizes with equipment manufacturer's requirements.

## 3-08 EXTERIORLIGHTING

PLACING LIGHTS. The poles shall be installed at the approximate locations indicated in the plans. The Contractor shall stake out the exact locations and obtain approval from the Engineer prior to commencing construction.

LIGHT POLE FOUNDATION. The pole foundation shall be installed on undisturbed soil as shown on the details. If the soil is unsuitable, then the foundation depth shall be increased to an adequate depth as directed by the Engineer. Conduits, anchor bolts, and reinforcing steel shall be provided as indicated on the drawings and as recommended by the pole manufacturer. concrete shall be placed in the excavated hole against undisturbed earth to an elevation 4 inches below the finished ground line, and in an approved form from 4 inches below ground line to the finished top of foundation elevation, as specified. The top and formed portion of the foundation shall have all edges

chamfered. The portion of the foundation above, and at least 2 inches below finished grade shall be given a smooth trowelled finish.

POLES. Poles shall be set on the foundation and bolted in place. Double nuts shall be supplied with the anchor bolts and utilized to plumb the pole. Poles shall be set plumb, with no rake or lean. Each bolt shall be provided with a flat washer, two lock washers, and two nuts.

LUMINAIRES. Luminaires shall be installed, leveled, and aimed in accordance with the recommendations of the manufacturer and as indicated on the drawings. Contractor shall take particular care to prevent spill light and glare from the floodlights. Wiring within the pole shall be Type SO cord, supported at the top of the pole with a cable clamp or attachment clip to prevent tension on the cable splices or connections to the floodlights. Floodlights and luminaires shall be connected to balance the loading between all phases on the supply circuit. Floodlights and luminaires shall be thoroughly cleaned after completion of installation, and all aiming devices and clamps securely tightened.

#### 3-09 COMPLETION OF WORK

TESTS AND FINAL REVIEW: Upon completion of work, the entire system shall be completely operational and tested to conform with these specifications and drawings, and shall be reviewed by the Architect-Engineer. All defects in workmanship and material shall be immediately corrected without additional compensation to the Contractor.

The final review of the electrical installation by the Engineer cannot be provided until the following items have been submitted to the Engineer for review:

- Letter from the Electrical Contractor on company letterhead indicating that the installation is complete and ready for a final review.
- 2) Signed and dated certificate indicating that the specified functional tests of the Fire Alarm System have been performed.

Failure to submit the above documentation prior to requesting the Engineer's Final Review of the project may result in delays in providing the final review. The Engineer assumes no liability for delays in the project resulting from failure to provide the proper documentation.

The system will not be considered complete until Record Documents are provided and training of facility personnel on the system operation is complete. This facet of the services to be provided by the Contractor is deemed very important to the satisfactory completion of the contract and the installation cannot be deemed complete until these services have been provided in accordance with the Contract Documents.

CLEAN UP: Upon completion of all installations and prior to final acceptance by the Owner, remove all debris from the site. Clean and touch up paint on fixture lenses and trims, cabinets, enclosures, cover plates, etc.

**END OF SECTION 260500** 

### <u>SECTION 260510 - ELECTRICAL SUBMITTALS</u>

#### PART 1 - GENERAL REQUIREMENTS

#### 1-01 SUMMARY

Section includes requirements for the submittal schedule and administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other submittals.

#### 1-02 ELECTRICAL SUBMITTALS

Electrical shop drawings shall be submitted in one complete package containing all items required by this specification and all other Division 26-28 specifications. Partial shop drawing submittals may be rejected by the Architect-Engineer.

#### 1-03 ELECTRICAL SUBMITTAL FORMAT

FILE TYPE: Electrical submittals to be submitted digitally and shall be pdf documents divided into categories as indicated below.

SUBMITTAL TRANSMITTAL LETTER: The submittal package shall include a single transmittal letter saved as a separate pdf file indicating the following:

- The project name and address
- The date of submission
- The Electrical Contractor name and address
- The General Contractor name and address
- The Construction Manager name and address (if applicable)
- A list of each submittals category (use categories listed below)
- Any applicable remarks and/or comments
- Signature of transmitter

SUBMITTAL CATEGORY COVER SHEET: The digital submittal shall be divided into submittal categories as indicated below. Each submittal category shall be saved as a separate pdf file with a cover sheet indicating the following:

- The project name
- The submittal category (category names to match those listed below where applicable)
- The date of submission
- The Electrical Contractor name and address
- The name and address of the firm or entity that prepared the submittal.
- Any applicable remarks and/or comments

Refer to the sample Category Cover Sheet at the end of this specification section.

ELECTRICAL SUBMITTAL CATEGORIES: Within 30 days after award of contract and before any materials are delivered to the site, submit a digital set of Electrical Submittals in pdf format to the Architect-Engineer on each of the following categories/materials:

- 1) Section 260500 Raceways, Fittings, and Surface Wiring Systems.
- 2) Section 260500 Wire and Cable.
- 3) Section 260500 Boxes and Wireways.
- 4) Section 260500 Wiring Devices.
- 5) Section 260500 Fire Wall Penetration Assembly.

- Section 260529 Hangers and Supports for Electrical Systems (Including Engineer's calculations where required).
- 7) Section 283100 Fire Alarm Equipment Cut Sheets and Drawings.

OPTIONS: Clearly identify options requiring selection by Architect/Engineer.

RESUBMITTALS: Make resubmittais in same format as initial submittal. Note date and content of previous submittal. Note date and content of revision in label or title block and clearly indicate extent of revision.

DISTRIBUTION: Furnish copies of final reviewed submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms where applicable.

USE FOR CONSTRUCTION: Retain complete copies of submittals on Project site (either a digital copy or a hard copy is acceptable provided it is readily accessible). Use only final action submittals that are marked as such from the Engineer's action stamp.

### 1-04 ELECTRICAL SUBMITTAL SCHEDULE

SCHEDULE: Within 45 days after award of contract and before any materials are delivered to the site, submit a digital set of Electrical Submittals in pdf format to the Architect-Engineer. If additional time is needed, submit a written request for extension with a timeline schedule indicating revised submittal date.

No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.

No extension of the Contract Time will be authorized because of failure to transmit submittals in the proper format.

#### 1-05 ELECTRICAL SUBMITTAL REJECTION

Failure to comply with the above criteria my result in rejection of the submittal by the Architect-Engineer. Refer to Division 1 for additional Submittal requirements.

#### PART 2 - NOT APPLICABLE

#### PART 3 - EXECUTION

# 3-01 ENGINEER'S ACTIONS

GENERAL: Engineer will not review submittals that do not bear Contractor's approval/acceptance stamp and will return them without action.

ELECTRICAL SUBMITTALS: Engineer will review each submittal, make marks to indicate corrections or revisions required, and return it. Engineer will stamp each submittal with an action stamp and will mark stamp appropriately to indicate actions required.

INCOMPLETE OR PARTIAL SUBMITTALS: Incomplete or partial submittals are unacceptable, will be considered nonresponsive, and will be returned for resubmittal without review. Submittals not required by the Contract Documents may not be reviewed and may be discarded.

#### END OF SECTION 260510

# **ELECTRICAL SUBMITTAL CATEGORY COVER SHEET**

PROJECT NAME:

Sample Project Middle School

SUBMITTAL CATEGORY:

Section 260500 - Lighting Fixtures (Including Lamps and Ballasts)

DATE OF SUBMISSION:

January 01, 2099

ELECTRICAL CONTRACTOR: ABCD Electrical Contractor, 123 Main Street, Anywhere, SC 29999

SUBMITTAL PREPARER:

WXYZ Lighting, Inc. 456 Elm Street Somewhere, SC 21111

REMARKS/COMMENTS:

Color selections needed for types C1 and W4 fixtures.

### SECTION 260529 - HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

#### PART 1 - GENERAL REQUIREMENTS

#### 1-01 SUMMARY

#### SECTION INCLUDES:

- 1) Hangers and supports for electrical equipment and systems.
- 2) Construction requirements for concrete bases.

### 1-02 PERFORMANCE REQUIREMENTS

- 1) Delegated Design: Design supports for multiple raceways, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- 2) Design supports for multiple raceways capable of supporting combined weight of supported systems and its contents.
- 3) Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
- 4) Rated Strength: Adequate in tension, shear, and pullout force to resist maximum loads calculated or imposed for this Project, with a minimum structural safety factor of five times the applied force.

### 1-03 SUBMITTALS

- 1) Product Data: For steel slotted support systems.
- 2) Shop Drawings: Shop Drawings shall be signed and sealed by a qualified professional engineer and shall show fabrication and installation details and include calculations for the following:
  - a. Trapeze hangers. Include Product Data for components.
  - b. Steel slotted channel systems. Include Product Data for components.
  - c. Equipment supports.
- 3) Welding Certificates.

#### 1-04 QUALITY ASSURANCE

- 1) Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- 2) Comply with NFPA 70.

#### PART 2 - PRODUCTS

### 2-01 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS

- 1) Steel Slotted Support Systems: Comply with MFMA-4, factory-fabricated components for field assembly.
  - a. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:

- b. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - i. Allied Tube & Conduit.
  - ii. Cooper B-Line, Inc.; a division of Cooper Industries.
  - iii. ERICO International Corporation.
  - iv. GS Metals Corp.
  - v. Thomas & Betts Corporation.
  - vi. Unistrut; Tyco International, Ltd.
  - vii. Wesanco, Inc.
- c. Metallic Coatings: Hot-dip galvanized after fabrication and applied according to MFMA-4.
- d. Nonmetallic Coatings: Manufacturer's standard PVC, polyurethane, or polyester coating applied according to MFMA-4.
- e. Painted Coatings: Manufacturer's standard painted coating applied according to MFMA-4.
- f. Channel Dimensions: Selected for applicable load criteria.
- 2) Raceway and Cable Supports: As described in NECA 1 and NECA 101.
- Conduit and Cable Support Devices: Steel hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.
- 4) Support for Conductors in Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for non-armored electrical conductors or cables in riser conduits. Plugs shall have number, size, and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body shall be malleable iron.
- 5) Structural Steel for Fabricated Supports and Restraints: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
- 6) Mounting, Anchoring, and Attachment Components: Items for fastening electrical items or their supports to building surfaces include the following:
  - a. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete, steel, or wood, with tension, shear, and pullout capacities appropriate for supported loads and building materials where used.
    - Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - ii. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
      - Hilti Inc
      - ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
      - MKT Fastening, LLC.
      - Simpson Strong-Tie Co., Inc.; Masterset Fastening Systems Unit.
  - b. Mechanical-Expansion Anchors: Insert-wedge-type, [zinc-coated] [stainless] steel, for use in hardened portland cement concrete with tension, shear, and pullout capacities appropriate for supported loads and building materials in which used.
    - Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - ii. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
      - Cooper B-Line, Inc.; a division of Cooper Industries.
      - Empire Tool and Manufacturing Co., Inc.
      - Hilti Inc.
      - ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
      - MKT Fastening, LLC.
  - c. Concrete Inserts: Steel or malleable-iron, slotted support system units similar to MSS Type 18; complying with MFMA-4 or MSS SP-58.

- d. Clamps for Attachment to Steel Structural Elements: MSS SP-58, type suitable for attached structural element.
- e. Through Bolts: Structural type, hex head, and high strength. Comply with ASTM A 325.
- f. Toggle Bolts: All-steel springhead type.
- g. Hanger Rods: Threaded steel.

### 2-02 FABRICATED METAL EQUIPMENT SUPPORT ASSEMBLIES

- 1) Description: Welded or bolted, structural-steel shapes, shop or field fabricated to fit dimensions of supported equipment.
- Materials: Comply with requirements in Division 05 Section "Metal Fabrications" for steel shapes and plates.

#### PART 3 - EXECUTION

#### 3-01 APPLICATION

- 1) Comply with NECA 1 and NECA 101 for application of hangers and supports for electrical equipment and systems except if requirements in this Section are stricter.
- Maximum Support Spacing and Minimum Hanger Rod Size for Raceway: Space supports for EMT, IMC, and RMC as required by NFPA 70. Minimum rod size shall be 1/4 inch (6 mm) in diameter.
- Multiple Raceways or Cables: Install trapeze-type supports fabricated with steel slotted or other support system, sized so capacity can be increased by at least 25 percent in future without exceeding specified design load limits.
  - a. Secure raceways and cables to these supports with two-bolt conduit clamps.
- 4) Spring-steel clamps designed for supporting single conduits without bolts may be used for 1-1/2-inch (38-mm) and smaller raceways serving branch circuits and communication systems above suspended ceilings and for fastening raceways to trapeze supports.

### 3-02 SUPPORT INSTALLATION

- Comply with NECA 1 and NECA 101 for installation requirements except as specified in this Article.
- Raceway Support Methods: In addition to methods described in NECA 1, EMT, IMC, and RMC may be supported by openings through structure members, as permitted in NFPA 70.
- 3) Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb (90 kg).
- 4) Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements by the following methods unless otherwise indicated by code:
  - a. To Wood: Fasten with lag screws or through bolts.
  - b. To New Concrete: Bolt to concrete inserts.
  - c. To Masonry: Approved toggle-type bolts on hollow masonry units and expansion anchor fasteners on solid masonry units.
  - d. To Existing Concrete: Expansion anchor fasteners.
  - e. Instead of expansion anchors, powder-actuated driven threaded studs provided with lock washers and nuts may be used in existing standard-weight concrete 4 inches (100 mm) thick or greater. Do not use for anchorage to lightweight-aggregate concrete or for slabs less than 4 inches (100 mm) thick.

- f. To Steel: Welded threaded studs complying with AWS D1.1/D1.1M, with lock washers and nuts; beam clamps (MSS Type 19, 21, 23, 25, or 27) complying with MSS SP-69; or spring-tension clamps.
- g. To Light Steel: Sheet metal screws.
- h. Items Mounted on Hollow Walls and Nonstructural Building Surfaces: Mount cabinets, panelboards, disconnect switches, control enclosures, pull and junction boxes, transformers, and other devices on slotted-channel racks attached to substrate by means that meet seismic-restraint strength and anchorage requirements.
- 5) Drill holes for expansion anchors in concrete at locations and to depths that avoid reinforcing bars.

# 3-03 INSTALLATION OF FABRICATED METAL SUPPORTS

- Comply with installation requirements in Division 05 Section "Metal Fabrications" for sitefabricated metal supports.
- 2) Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor electrical materials and equipment.
- 3) Field Welding: Comply with AWS D1.1/D1.1M.

### 3-04 CONCRETE BASES

- Construct concrete bases of dimensions indicated but not less than 4 inches (100 mm) larger in both directions than supported unit, and so anchors will be a minimum of 10 bolt diameters from edge of the base.
- 2) Use 3000-psi, 28-day compressive-strength concrete.
- 3) Anchor equipment to concrete base.
  - Place and secure anchorage devices. Use supported equipment manufacturer's setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
  - b. Install anchor bolts to elevations required for proper attachment to supported equipment.
  - c. Install anchor bolts according to anchor-bolt manufacturer's written instructions.

### 3-05 PAINTING

- Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces. Apply paint by brush or spray to provide minimum dry film thickness of 2.0 mils.
- 2) Touchup: Comply with requirements in Division 09 for cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on miscellaneous metal.
- 3) Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

**END OF SECTION 260529** 

### SECTION 283100 - FIRE ALARM SYSTEM

## **PART 1 - GENERAL REQUIREMENTS**

### 1-01 QUALIFICATIONS OF INSTALLER:

NOTE: EACH AND ALL ITEMS OF THE FIRE ALARM SYSTEM, INCLUDING WIRING, SHALL BE FURNISHED AND INSTALLED BY THE FIRE ALARM SYSTEM SUPPLIER (CONDUIT WITH PULL WIRES AND BOXES MAY BE INSTALLED BY THE ELECTRICAL CONTRACTOR). ANY WIRING OR FIRE ALARM EQUIPMENT FOUND TO BE INSTALLED BY THE ELECTRICAL CONTRACTOR SHALL BE REMOVED, DISCARDED, AND NEW FURNISHED & INSTALLED BY THE FIRE ALARM SYSTEM SUPPLIER AT NO COST TO THE OWNER OR THE ENGINEER.

# 1-02 GENERAL SYSTEM REQUIREMENTS:

Section 260500, "Basic Materials and Methods" applies to this section, with the additions and modifications specified herein.

NFPA COMPLIANCE: The complete installation is to conform to Local Code Requirements and to the requirements of the AHJ enforced editions of the following publications including amendments:

- a) NFPA 13: Standard for the installation of sprinkler systems(applicable sections)
- b) NFPA 70: National Electrical Code (with particular attention to ARTICLE 760)
- c) NFPA 72: National Fire Alarm Code
- d) NFPA 101: Life Safety Code

UNDERWRITERS LABORATORIES: Each and all items of the Fire Alarm System shall be listed as a product of a SINGLE Fire Alarm System manufacturer under the appropriate category by Underwriters' Laboratories, Inc. (UL), and shall bear the "UL" label. All control equipment is to be listed under UL category UOJZ as a single control unit. Partial listing shall NOT be acceptable. The fire alarm system shall be manufactured by an ISO 9001 certified company and meet the requirements of BS EN9001: ANSI/ASQC Q9001-1994. Visual signaling appliances shall be listed under UL 1971.

INTERNATIONAL BUILDING CODE COMPLIANCE: The entire installed system and all integrated system operations shall be within the guidelines of the 2012 International Building Code (IBC) and the 2012 International Fire Code (IFC) unless superseded by architectural specifications

ADA COMPLIANCE: The fire alarm installation shall comply with the requirements of Appendix B, "ADA Accessibility Guidelines" of the American Disabilities Act for alarm systems.

NEMA STANDARD SB 4 COMPLIANCE: The complete installation is to comply with the applicable fire alarm installation sections of NEMA Standard SB 4.

All references to manufacturer's model numbers and other pertinent information herein is intended to establish minimum standards of performance, function and quality. Equivalent compatible UL-listed equipment from other manufacturers may be substituted for the specified equipment as long as the minimum standards are met.

The fire alarm cabinet for this project must be UL 864 Ninth Edition Listed.

Specific reference in the specifications to any article, device, product, material, fixture, form or type of construction, etc., by name, make or catalog number, with or without the words "or equal" shall

be interpreted as establishing a standard of quality and shall not be construed as limiting competition and the Contractor in such cases may, at his option, use any article, device, product, material, fixture, form or type of construction, which in the judgment of the Architect-Engineer, expressed in writing prior to bidding as specified below, is equivalent to that herein named.

The drawings and specifications shall be considered as complementary, one to the other, so that materials and labor indicated, called for, or implied by either shall be furnished and installed as if required by both. Where a disagreement exists between the plans and specifications, the item or arrangements of better quality, greater quantity, or higher cost shall be included in the base bid. Any discrepancies between the drawings, specifications, and field conditions shall be resolved with the Engineer prior to commencing work. All agreements shall be verified in writing.

### 1-03 DESCRIPTION OF WORK:

The work includes the installation of a complete fire alarm system including associated equipment and appurtenances, complete and ready for operation. Equipment, materials, installation, workmanship, review, and testing shall be in strict accordance with the required and advisory provisions of "NFPA 72: National Fire Alarm Code". Devices and equipment for fire alarm service shall be listed by Underwriters Laboratories Inc. The system and its components shall be Underwriters Laboratories, Inc. listed under the appropriate UL testing standard as listed herein for fire alarm applications and the installation shall be in compliance with the UL listing.

The Contractor shall provide one (1) year of Central Station monitor service with the fire alarm system. The Central Station shall comply with all UL and NFPA 72 requirements for central station monitor facilities, and shall have receiving equipment that is compatible for use with the Digital Communicator required by this specification. The Central Station shall be UL listed and certificated. The Contractor shall submit documentation of UL Certification with the submittal data.

WARRANTY: All work performed and all material and equipment furnished under this contract shall be free from defects and shall remain so for a period of at least one (1) year from the date of acceptance. The full cost of maintenance, labor and materials required to correct any defect during this one year period shall be included in the submittal bid. The Contractor shall repair or replace any deficiencies reported in the guarantee period promptly after notification, without any additional compensation from the Owner.

As part of the above one-year warranty, the Contractor shall provide the following maintenance and testing, once at the 6-month point and a second time at the twelve-month point of the warranty period. The date of the two maintenance and testing sessions shall be scheduled as part of the fire alarm system closeout documents and shall be coordinated with the Owner and the Engineer prior to acceptance of the fire alarm system. The cost of this work shall be included in the Base Bid.

- a. Examination, adjustment and cleaning of all detectors, manual fire alarm stations, control panels, power supplies, relays, waterflow switches and all accessories of the fire alarm system.
- b. Each circuit in the fire alarm system shall be tested semiannually.
- c. Each smoke detector shall be tested in accordance with the requirements of NFPA 72.

The Contractor shall provide lightning protection for the fire alarm system and fire alarm circuits per the Manufacturer's recommendation. The Contractor shall provide lightning protection for the two (2) telephone lines serving the fire alarm system.

Furnish and install wiring materials under this section as specified in Section 260500, "Basic Materials and Methods," with the additions and modifications specified herein. Furnish materials

and equipment that are current products of one manufacturer regularly engaged in the production of such equipment.

### 1-04 SYSTEM DESCRIPTION:

A new addressable, intelligent reporting, microprocessor controlled fire detection system shall be installed in accordance to the project specifications and drawings. Furnish and install all items hardware, software, programming, and factory setup required to provide a complete and operable fire alarm system. Addressable devices shall have the capability to be enabled or disabled individually without affecting other devices.

### BASIC PERFORMANCE:

- a. Alarm, trouble and supervisory signals from all intelligent reporting devices shall be encoded on NFPA Class B Signaling Line Circuits (SLC).
- b. Initiation Device Circuits (IDC) shall be wired Class B as part of an addressable device connected by the SLC Circuit.
- c. Notification Appliance Circuits (NAC) shall be wired Class B as part of an addressable device connected by the SLC Circuit.
- d. Alarm signals arriving at the FACP shall not be lost following a primary power failure (or outage) until the alarm signal is processed and recorded.
- e. NAC speaker circuits shall be arranged such that there is a minimum of one speaker circuit per floor of the building or smoke-zone whichever is greater.
- f. Audio amplifiers and tone generating equipment shall be electrically supervised for normal and abnormal conditions.
- g. NAC horn circuits and control equipment shall be arranged such that loss of any one (1) horn circuit will not cause the loss of any other horn circuit in the system.
- h. All panels and peripheral devices shall be the standard product of a single manufacturer and shall display the manufacturer's name on each component.
- i. All manual pull stations, building smoke detectors, building heat detectors, shall sound the building fire alarm upon activation unless specifically noted otherwise. The door release smoke detectors shall sound a supervisory signal only upon activation, unless noted otherwise. The fire alarm control panel shall allow for on-site programming to change any device(s) signal.

BASIC SYSTEM FUNCTIONAL OPERATION: When a fire alarm condition is detected and reported by one of the system initiating devices, the following functions shall immediately occur:

- a. The system alarm LED on the system display shall flash.
- b. A local piezo electric signal in the control panel shall sound.
- c. A backlit LCD display shall indicate all information associated with the fire alarm condition, including the type of alarm point and its location within the protected premises.
- d. Printing and history storage equipment shall log the information associated each new fire alarm control panel condition, along with time and date of occurrence.
- e. All system output programs assigned via control-by-event interlock programming to be activated by the particular point in alarm shall be executed, and the associated system outputs (notification appliances and/or relays) shall be activated.

TRANSIENT VOLTAGE SURGE SUPPRESSION(TVSS): In addition to the specific surge protection device locations named herein, surge protection shall be provided at each end of all signaling circuits, at all locations where signaling cable enters the building from outside, at all control panel terminations and areas recommended by the manufacturer.

<u>1-05</u> <u>SUBMITTALS</u>: Fire alarm equipment, devices and cabling shall not be ordered until manufacturer's data and shop drawings as described herein are submitted by the contractor and approved by the engineer.

#### Submit Manufacturer's Data for:

- a. Control Panel and Cabinet(FAC)
- b. Digital Communicator (DACT) with Surge Protector
- c. Remote Annunciator Panels (FAA)
- d. 24VDC Power Extenders (FPE)
- e. Batteries and Battery Charger
- f. Audible/visual alarm notification devices
- g. Synchronization Control Modules (SCMs)h. Manual Stations
- i. Each type of Smoke, Heat, and Duct Detectors
- j. Magnetic Door Holders
- k. Monitoring Modules (MMs) and Control Modules (CMs)
- I. As-Built Cabinet
- m. Fire alarm cable
- n. Any other fire alarm equipment items required by the drawings or specifications
- c. Fire Stop Materials

Data submittals for each item shall provide evidence of listing by Underwriter's Laboratories as fire alarm equipment.

LIST OF SYSTEM ADDRESSES: Provide a list of system addresses for every addressable device.

INPUT OUTPUT MATRIX: Provide descriptions of all system operations.

SHOP DRAWINGS: Fire Alarm Shop Drawings shall comply with the requirements of 907.1.1 of the International Fire Code - 2009. Provide drawings that clearly and completely indicate the function of the control panel and devices connected thereto. Indicate termination points of devices and indicate the interconnection of modules required for proper operation of the system and connections to other systems including but not limited to HVAC systems, fire protection systems, fire pump controllers, and elevator controls. Include manufacturer's name(s), model numbers. ratings, power requirements, equipment layout, device arrangement, complete wiring point-topoint diagrams, and conduit layouts.

Equipment Supplier shall submit scaled shop drawings indicating exact routing of raceways, locations of junction boxes and number, size and type of conductors in each raceway for the fire alarm system. The Electrical Contractor shall use the reviewed drawing for rough-in of fire alarm system raceways and outlet boxes.

CALCULATIONS: Provide electrical load calculation for system power supplies, standby power supplies, each alarm notification circuit and standby batteries. Calculations shall verify that battery capacity exceeds supervisory and alarm power requirements. Provide battery calculations and voltage drop calculations with shop drawing submittal. Use NAC terminal voltage at FAC cut-off voltage as provided by manufacturer for voltage drop calculations starting voltage. Provide a table of the total length and cable used for each audible and visual notification circuit.

CERTIFICATION: Together with the shop drawing submittal, submit a certification from the major equipment manufacturer indicating that the proposed supervisor of the installation and the proposed performer of contract maintenance is an authorized representative of the major equipment manufacturer. Include names and addresses in the certification.

OPERATION AND MAINTENANCE MANUAL: Provide two (2) copies, bound securely in durable, hard cover, water-resistant binders. Include instructions for operating and maintaining system components, assemblies, and accessories; include a detailed description of the control panel and system operation under both routine and emergency conditions. Include as-built circuit diagrams

complete with conductor color codes, a parts list by name, model number, and manufacturer, and a listing of smoke detector locations, with the serial number and firing voltage for each. General system descriptions included in manufacturer's catalogs or advertising media will not be acceptable in meeting the operation and maintenance manual requirement.

TRAINING: Provide training for operating personnel in the system operation. Minimum instruction period shall be four (4) hours. Evidence of completion of training shall be included with closeout documents.

#### 1-06 RECORD DRAWINGS:

Redline construction drawings with all changes made during construction and submit to engineer. Provide up-dated shop drawings to reflect changes made during construction and provide hard copies and electronic files to the Owner.

### 1-07 SPARE PARTS:

Spare parts shall be directly interchangeable with the corresponding components of the installed system. Spare parts shall be suitably packaged and identified by nameplate, stamping, or tagging. Keys and locks for equipment shall be identical where possible. Furnish the following:

- a. Four keys or tools for resetting manual stations
- b. Four keys for locks of control panels or cabinets
- c. See Fire Alarm System Notes on drawings for additional items

### PART 2 - PRODUCTS

### 2-01 SYSTEM DESIGN AND OPERATION:

ACCEPTABLE MANUFACTURERS: Notifier, Simplex, Gamewell/FCi, Vigilant or approved equal. Determination of any substituted system's equality shall be based upon review by the engineer and the engineer's acceptance or rejection shall be final. Materials and equipment shall be the standard products of one manufacturer regularly engaged in the production of such equipment and shall be listed by Underwriter's Laboratories (UL).

#### **OPERATOR CONTROL:**

- a. Acknowledge Switch:
  - Activation of the control panel acknowledge switch in response to new alarms and/or troubles shall silence the local panel piezo electric signal and change the alarm and trouble LEDs from flashing mode to steady-ON mode. If multiple alarm or trouble conditions exist, depression of this switch shall advance the LCD display to the next alarm or trouble condition.
  - 2. Depression of the Acknowledge switch shall also silence all remote annunciator piezo sounders.
- b. Alarm Silence Switch: Activation of the alarm silence switch shall cause all programmed alarm notification appliances and relays to return to the normal condition after an alarm condition. The selection of notification circuits and relays that are silenceable by this switch shall be fully field programmable within the confines of all applicable standards. The FACP software shall include silence inhibit and auto-silence timers.
- c. Alarm Activate (Drill) Switch: The Alarm Activate switch shall activate all notification appliance circuits. The drill function shall latch until the panel is silenced or reset.

- d. System Reset Switch: Activation of the System Reset switch shall cause all electronically-latched initiating devices, appliances or software zones, as well as all associated output devices and circuits, to return to their normal condition.
- e. Lamp Test: The Lamp Test switch shall activate all local system LEDs, light each segment of the liquid crystal display and display the panel software revision for service personal.

### SYSTEM CAPACITY AND GENERAL OPERATION:

- a. The control panel or each network node shall provide, or be capable of expansion to 636 intelligent/addressable devices.
- b. The control panel or each network node shall include Form-C alarm, trouble, supervisory, and security relays rated at a minimum of 2.0 amps @ 30 VDC.
- c. It shall also include four Class B or Class A programmable Notification Appliance Circuits.
- d. The Notification Appliance Circuits shall be programmable to Synchronize with System Sensor, Gentex and Wheelock Notification Appliances.
- e. The system shall include a full featured operator interface control and annunciation panel that shall include a backlit Liquid Crystal Display (LCD), individual color coded system status LEDs, and an alphanumeric keypad with easy touch rubber keys for the field programming and control of the fire alarm system.
- f. The system shall be programmable, configurable, and expandable in the field without the need for special tools, PROM programmers or PC based programmers. It shall not require replacement of memory ICs to facilitate programming changes.
- g. The system shall allow the programming of any input to activate any output or group of outputs. Systems that have limited programming (such as general alarm), have complicated programming (such as a diode matrix), or require a laptop personal computer are not considered suitable substitutes. The FACP shall support up to 20 logic equations, including "and," "or," and "not," or time delay equations to be used for advanced programming. Logic equations shall require the use of a PC with a software utility designed for programming.
- h. The FACP or each network node shall provide the following features:
  - 1. Drift compensation to extend detector accuracy over life. Drift compensation shall also include a smoothing feature, allowing transient noise signals to be filtered out.
  - 2. Detector sensitivity test, meeting requirements of NFPA 72, Chapter 14.
  - 3. Maintenance alert, with two levels (maintenance alert/maintenance urgent), to warn of excessive smoke detector dirt or dust accumulation.
  - 4. Nine sensitivity levels for alarm, selected by detector. The alarm level range shall be .5 to 2.35 percent per foot for photoelectric detectors and 0.5 to 2.5 percent per foot for ionization detectors. The system shall also support sensitive advanced detection laser detectors with an alarm level range of .03 percent per foot to 1.0 percent per foot. The system shall also include up to nine levels of Prealarm, selected by detector, to indicate impending alarms to maintenance personnel.
  - 5. The ability to display or print system reports.
  - 6. Alarm verification, with counters and a trouble indication to alert maintenance personnel when a detector enters verification 20 times.
  - 7. PAS presignal, meeting NFPA 72, 23.8.1.2 and 23.8.1.3 requirements.
  - 8. Rapid manual station reporting (under 3 seconds) and shall meet NFPA 72 requirements for activation of notification circuits within 10 seconds of initiating device activation.
  - 9. Periodic detector test, conducted automatically by the software.
  - 10. Self optimizing pre-alarm for advanced fire warning, which allows each detector to learn its particular environment and set its prealarm level to just above normal peaks.
  - 11. Cross zoning with the capability of counting: two detectors in alarm, two software zones in alarm, or one smoke detector and one thermal detector.
  - 12. Walk test, with a check for two detectors set to same address.

- 13. Control-by-time for non-fire operations, with holiday schedules.
- 14. Day/night automatic adjustment of detector sensitivity.
- 15. Device blink control for sleeping areas.
- i. The FACP shall be capable of coding main panel node notification circuits in March Time (120 PPM), Temporal (NFPA 72 A-2-2.2.2), and California Code. Panel notification circuits (NAC 1,2,3 and 4) shall also support Two-Stage operation, Canadian Dual Stage (3 minutes) and Canadian Dual Stage (5 minutes). Two stage operation shall allow 20 Pulses Per Minute (PPM) on alarm and 120 PPM after 5 minutes or when a second device activates. Canadian Dual stage is the same as Two-Stage except will only switch to second stage by activation of Drill Switch 3 or 5 minute timer. The panel shall also provide a coding option that will synchronize specific strobe lights designed to accept a specific "sync pulse."
- j. Network Communication: The FACP shall be capable of communicating on a Local Area Network (LAN), a firmware package that utilizes a peer-to-peer, inherently regenerative communication format and protocol.

#### CENTRAL MICROPROCESSOR:

- a. The microprocessor shall be a state-of-the-art; high speed, 16-bit RISC device and it shall communicate with, monitor and control all external interfaces. It shall include an EPROM for system program storage, Flash memory for building-specific program storage, and a "watch dog" timer circuit to detect and report microprocessor failure.
- b. The microprocessor shall contain and execute all control-by-event programs for specific action to be taken if an alarm condition is detected by the system. Control-by-event equations shall be held in non-volatile programmable memory, and shall not be lost even if system primary and secondary power failure occurs.
- c. The microprocessor shall also provide a real-time clock for time annotation of system displays, printer, and history file. The time-of-day and date shall not be lost if system primary and secondary power supplies fail. The real time clock may also be used to control non-fire functions at programmed time-of-day, day-of-week, and day-of-year.
- d. A special program check function shall be provided to detect common operator errors.
- e. An auto-program (self-learn) function shall be provided to quickly install initial functions and make the system operational.
- f. For flexibility and to ensure program validity, an optional Windows(TM) based program utility shall be available. This program shall be used to off-line program the system with batch upload/download, and have the ability to upgrade the manufacturers (FLASH) system code changes. This program shall also have a verification utility, which scans the program files, identifying possible errors. It shall also have the ability to compare old program files to new ones, identifying differences in the two files to allow complete testing of any system operating changes. This shall be in incompliance with the NFPA 72 requirements for testing after system modification.

### SYSTEM DISPLAY:

- a. The system shall support the following display mode options: 80 character display option. The display shall include an 80-character backlit alphanumeric Liquid Crystal Display (LCD) and a full PC style QWERTY keypad.
- b. The display shall provide all the controls and indicators used by the system operator: The 80-character display shall include the following operator control switches: ACKNOWLEDGE, ALARM SILENCE, ALARM ACTIVATE (drill), SYSTEM RESET, and LAMP TEST.
- c. The display shall annunciate status information and custom alphanumeric labels for all intelligent detectors, addressable modules, internal panel circuits, and software zones.
- d. The display shall also provide Light-Emitting Diodes: The 80-character display shall provide 12 Light-Emitting-Diodes (LEDs), that indicate the status of the following system

- parameters: AC POWER, FIRE ALARM, PREALARM WARNING, SECURITY ALARM, SUPERVISORY SIGNAL, SYSTEM TROUBLE, DISABLED POINTS, ALARM SILENCED, Controls Active, Pre-Discharge, Discharge and Abort.
- e. The display shall have QWERTY type keypad: The 80-character display keypad shall be an easy to use QWERTY type keypad, similar to a PC keyboard. This shall be part of the standard system and have the capability to command all system functions, entry of any alphabetic or numeric information, and field programming. Two different password levels shall be provided to prevent unauthorized system control or programming.
- f. The system shall support the display of battery charging current and voltage on the 80-character LCD display.

### SIGNALING LINE CIRCUITS (SLC):

- a. Each FACP or FACP network node shall support up to two SLCs. Each SLC interface shall provide power to and communicate with up to 159 intelligent detectors (ionization, photoelectric or thermal) and 159 intelligent modules (monitor or control) for a loop capacity of 318 devices. The addition of the optional second loop shall double the device capacity, supporting a total of 636 devices. Each SLC shall be capable of NFPA 72 Class A or B wiring.
- b. CPU shall receive analog information from all intelligent detectors to be processed to determine whether normal, alarm, prealarm, or trouble conditions exist for each detector. The software shall automatically maintain the detector's desired sensitivity level by adjusting for the effects of environmental factors, including the accumulation of dust in each detector. The analog information shall also be used for automatic detector testing and for the automatic determination of detector maintenance requirements.

#### SERIAL INTERFACES:

- a. The system shall include two serial EIA-232 interfaces. Each interface shall be a means of connecting UL Listed Information Technology Equipment (ITE) peripherals.
- b. The EIA-485 interface may be used for network connection to a proprietary-receiving unit.

#### **ENCLOSURES:**

- a. The control panel shall be housed in a UL-listed cabinet suitable for surface or semi-flush mounting. The cabinet and front shall be corrosion protected, given a rust-resistant prime coat, and manufacturer's standard finish.
- b. The back box and door shall be constructed of 0.060 steel with provisions for electrical conduit connections into the sides and top.
- c. The door shall provide a key lock and shall include a glass or other transparent opening for viewing of all indicators. For convenience, the door may be site configured for either right or left hand hinging.

### POWER SUPPLY:

- a. A high tech off-line switching power supply shall be available for the fire alarm control panel or network node and provide 6.0 amps of available power for the control panel and peripheral devices.
- b. Provisions will be made to allow the audio-visual power to be increased as required by adding modular expansion audio-visual power supplies.
- c. Positive-Temperature-Coefficient (PTC) thermistors, circuit breakers, or other overcurrent protection shall be provided on all power outputs. The power supply shall provide an integral battery charger for use with batteries up to 55 AH or may be used with an external battery and charger system. Battery arrangement may be configured in the field.
- d. The power supply shall continuously monitor all field wires for earth ground conditions, and shall have the following LED indicators:

- 1. Ground Fault LED
- 2. AC Power Fail LED
- 3. NAC on LED (4)
- e. The main power supply shall operate on 120 VAC, 60 Hz, and shall provide all necessary power for the FACP.
- f. The main power supply shall provide a battery charger using dual-rate charging techniques for fast battery recharge and be capable of charging batteries up to 200 AH.
- g. All circuits shall be power-limited, per UL864 requirements.

BATTERIES: The battery shall have sufficient capacity to power the fire alarm system for not less than twenty-four hours plus 5 minutes of alarm upon a normal AC power failure. The batteries are to be completely maintenance free. No liquids are required. Fluid level checks for refilling, spills, and leakage shall not be required. If necessary to meet standby requirements, external battery and charger systems may be used.

# AUXILIARY FIELD POWER SUPPLY - ADDRESSABLE:

- a. The auxiliary addressable power supply is a remote 24 VDC power supply used to power Notification Devices and field devices that require regulated 24VDC power. The power supply shall also include and charge backup batteries.
- b. The addressable power supply for the fire alarm system shall provide up a minimum of 6.0 amps of 24 volt DC regulated power for Notification Appliance Circuit (NAC) power or 5 amps of 24 volt DC general power. The power supply shall have an additional .5 amp of 24 VDC auxiliary power for use within the same cabinet as the power supply. It shall include an integral charger designed to charge 7.0 25.0 amp hour batteries.
- c. The addressable power supply shall provide four individually addressable Notification Appliance Circuits that may be configured as two Class "A" and two Class "B" or four Class "B" only circuits. All circuits shall be power-limited per UL 864 requirements.
- d. The addressable power supply shall provide built-in synchronization for certain Notification Appliances on each circuit without the need for additional synchronization modules. The power supply's output circuits shall be individually selected for synchronization. A single addressable power supply shall be capable of supporting both synchronized and non-synchronized Notification Devices at the same time.
- e. The addressable power supply shall operate on 120 or 240 VAC, 50/60 Hz.
- f. The interface to the power supply from the Fire Alarm Control Panel (FACP) shall be via the Signaling Line Circuit (SLC) or other multiplexed means Power supplies that do not use an intelligent interface are not suitable substitutes. The required wiring from the FACP to the addressable power supply shall be a single unshielded twisted pair wire. Data on the SLC shall be transmitted between 24 VDC, 5 VDC and 0 VDC at approximately 3.33k baud.
- g. The addressable power supply shall supervise for battery charging failure, AC power loss, power brownout, battery failure, NAC loss, and optional ground fault detection. In the event of a trouble condition, the addressable power supply shall report the incident and the applicable address to the FACP via the SLC.
- h. The addressable power supply shall have an AC Power Loss Delay option. If this option is utilized and the addressable power supply experiences an AC power loss, reporting of the incident to the FACP will be delayed. A delay time of eight or sixteen hours shall be Dip-switch selected.
- i. The addressable power supply shall have an option for Canadian Trouble Reporting and this option shall be Dip-switch selectable.
- j. The addressable power supply mounts in either the FACP backbox or its own dedicated surface mounted backbox with cover.
- k. Each of the power supply's four output circuits shall be DIP-switch selected for Notification Appliance Circuit or General Purpose 24 VDC power. Any output circuit shall

- be able to provide up to 2.5 amps of 24 VDC power.
- The addressable power supply's output circuits shall be individually supervised when they are selected to be either a Notification Appliance Circuit when wired Class "A" or by the use of and end-of-line resistor. When the power supply's output circuit is selected as General 24VDC power, the circuit shall be individually supervised when an end-of-line relay is used.
- m. When selected for Notification Appliance Circuits, the output circuits shall be individually DIP-switch selectable for Steady, March Time, Dual Stage or Temporal.
- n. When selected as a Notification Appliance Circuit, the output circuits of the addressable power supply shall have the option to be coded by the use of a universal zone coder.
- o. The addressable power supply shall interface and synchronize with other power supplies of the same type. The required wiring to interface multiple addressable power supplies shall be a single unshielded twisted pair wire.
- p. An individual or multiple interfaced addressable power supplies shall have the option to use an external charger for battery charging. Interfaced power supplies shall have the option to share backup battery power.

FIELD CHARGING POWER SUPPLY (FCPS): The FCPS is a device designed for use as either a remote 24 volt power supply or used to power Notification Appliances.

- a. The FCPS shall offer up to 6.0 amps (4.0 amps continuous) of regulated 24 volt power. It shall include an integral charger designed to charge 7.0 amp hour batteries and to support 60 hour standby.
- b. The Field Charging Power Supply shall have two input triggers. The input trigger shall be a Notification Appliance Circuit (from the fire alarm control panel) or a relay. Four outputs shall be available for connection to the Notification devices.
- c. The FCPS shall include an attractive surface mount backbox.
- d. The Field Charging Power Supply shall include the ability to delay the AC fail delay per NFPA requirements.

### SPECIFIC SYSTEM OPERATIONS

- a. Smoke Detector Sensitivity Adjust: A means shall be provided for adjusting the sensitivity of any or all addressable intelligent detectors in the system from the system keypad. Sensitivity range shall be within the allowed UL window.
- b. Alarm Verification: Each of the intelligent addressable smoke detectors in the system may be independently selected and enabled to be an alarm verified detector. The alarm verification delay shall be programmable from 5 to 30 seconds and each detector shall be able to be selected for verification. The FACP shall keep a count of the number of times that each detector has entered the verification cycle. These counters may be displayed and reset by the proper operator commands.
- c. Point Disable: Any addressable device or conventional circuit in the system may be enabled or disabled through the system keypad.
- d. Point Read: The system shall be able to display or print the following point status diagnostic functions:
  - 1. Device status
  - 2. Device type
  - 3. Custom device label
  - 4. View analog detector values
  - 5. Device zone assignments
  - 6. All program parameters
- e. System Status Reports: Upon command from an operator of the system, a status report will be generated and printed, listing all system status.
- f. System History Recording and Reporting: The fire alarm control panel shall contain a

history buffer that will be capable of storing up to 800 events. Up to 200 events shall be dedicated to alarm and the remaining events are general purpose. Systems that do not have dedicated alarm storage, where events are overridden by non-alarm type events, are not suitable substitutes. Each of these activations will be stored and time and date stamped with the actual time of the activation. The contents of the history buffer may be manually reviewed, one event at a time, or printed in its entirety. The history buffer shall use non-volatile memory. Systems that use volatile memory for history storage are not acceptable substitutes.

- g. Automatic Detector Maintenance Alert: The fire alarm control panel shall automatically interrogate each intelligent detector and shall analyze the detector responses over a period of time. If any intelligent detector in the system responds with a reading that is above or below normal limits, then the system will enter the trouble mode, and the particular detector will be annunciated on the system display, and printed on the optional printer. This feature shall in no way inhibit the receipt of alarm conditions in the system, nor shall it require any special hardware, special tools or computer expertise to perform.
- h. Pre-Alarm Function: The system shall provide two levels of pre-alarm warning to give advance notice of a possible fire situation. Both pre-alarm levels shall be fully field adjustable. The first level shall give an audible indication at the panel. The second level shall give an audible indication and may also activate control relays. The system shall also have the ability to activate local detector sounder bases at the pre-alarm level, to assist in avoiding nuisance alarms.
- i. Software Zones: The FACP shall provide 100 software zones, 10 additional special function zones, 10 releasing zones, and 20 logic zones.
- j. The fire alarm control panel shall include a walk test feature. It shall include the ability to test initiating device circuits and notification appliance circuits from the field without returning to the panel to reset the system. Operation shall be as follows:
  - 1. Alarming an initiating device shall activate programmed outputs, which are selected to participate in walk test, for 3 seconds.
  - 2. Introducing a trouble into the initiating device shall activate the programmed outputs for 8 seconds.
  - 3. All devices tested in walk test shall be recorded in the history buffer.
- k. Supervisory Operation: An alarm from a supervisory device shall cause the appropriate indication on the system display, light a common supervisory LED, but will not cause the system to enter the trouble mode.
- Signal Silence Operation: The FACP shall have the ability to program each output circuit (notification, relay, speaker etc) to deactivate upon depression of the signal silence switch.
- m. Non-Alarm Input Operation: Any addressable initiating device in the system may be used as a non-alarm input to monitor normally open contact type devices. Non-alarm functions are a lower priority than fire alarm initiating devices.

### 2-03 COMPONENT DESIGN:

MAIN FIRE ALARM CONTROL PANEL: Main FAC shall be a NOTIFIER Model NFS-320, SIMPLEX 4010, GAMEWELL/FCI S3 Series, or Vigilant VS2 Series and shall contain a microprocessor based Central Processing Unit (CPU) and power supply in an economical space saving single board design. The CPU shall communicate with and control the following types of equipment used to make up the system: intelligent addressable multi criteria (photo and thermal) and thermal detectors, addressable modules, printer, annunciators, and other system controlled devices.

FURNISH & INSTALL SYSTEM SMOKE DETECTORS AT ALL FIRE ALARM CONTROL PANEL LOCATIONS, REMOTE FIRE ALARM ANNUNCIATOR LOCATIONS, AND ALL POWER SUPPLY LOCATIONS REGARDLESS OF WHETHER OR NOT THEY ARE SHOWN ON THE DRAWINGS.

The panel shall be UL listed as a test instrument for the measurement of the sensitivity of connected intelligent analog ionization and photoelectric smoke detectors to comply with the testing requirements of NFPA 72.

ALARM SEQUENCE: The activation of any system smoke detector shall initiate an Alarm Verification operation whereby the panel will reset the activated detector and wait for a second alarm activation. If, within one (1) minute after resetting, a second alarm is reported from the same or any other smoke detector, the system shall process the alarm as described previously. If no second alarm occurs within one minute the system is to resume normal operation. The Alarm Verification is to operate only on smoke detector alarms. Other activated initiating devices shall be processed immediately. The alarm verification operation is to be selectable by device.

ALPHANUMERIC LCD TYPE REMOTE FIRE ALARM ANNUNCIATOR (FAA): Mount with panel top 54 inches above finished floor elevation. Annunciator shall duplicate annunciation functions performed by the main control panel. Fire alarm device descriptions shall correspond to the fire alarm control panel device descriptions. Panel shall be flush mounted. Provide flush mount backbox as required. Field verify the remote annunciator location with the local building official prior to rough-in.

- a. The alphanumeric display annunciator shall be a supervised, remotely located back-lit LCD display containing a minimum of eighty (80) characters for alarm annunciation in clear English text.
- b. The LCD annunciator shall display all alarm and trouble conditions in the system.
- c. An audible indication of alarm shall be integral to the alphanumeric display.
- d. The display shall be UL listed for fire alarm application.
- e. It shall be possible to connect up to 32 LCD displays and be capable of wiring distances up to 6,000 feet from the control panel.
- f. The annunciator shall connect to a separate, dedicated "terminal mode" EIA-485 interface. This is a two-wire loop connection and shall be capable of distances to 6,000 feet. Each terminal mode LCD display shall mimic the main control panel.
- g. The system shall allow a minimum of 32 terminal mode LCD annunciators. Up to 10 LCD annunciators shall be capable of the following system functions: Acknowledge, Signal Silence and Reset, which shall be protected from unauthorized use by a keyswitch or password.
- h. The LED annunciator shall offer an interface to a graphic style annunciator and provide each of the features listed above.

UNIVERSAL DIGITAL ALARM COMMUNICATOR TRANSMITTER (UDACT): The UDACT is an interface for communicating digital information between a fire alarm control panel and an UL-Listed central station. Furnish and install a digital communicator for transmission of fire alarm signals to a remote monitoring facility via telephone lines. The digital communicator shall conform to UL 864 and NFPA 71 requirements, and shall be UL listed. The communicator shall be capable of transmitting the status of software zones (alarm & trouble), system trouble, panel off-normal, supervisory, bell trouble, low battery, and AC fail, and shall be compatible for use with the Fire Alarm Control Panel. The communicator shall have the capability of supervising two telephone lines, and of seizing the telephone lines and sending an alarm signal on one or both lines without the need for additional equipment. The communicator shall sound a local trouble alarm and transmit a signal to the fire alarm control panel if telephone service is interrupted on either line for more than 45 seconds and simultaneously transmit a signal to both the central monitoring station and the control panel when telephone service is restored. The communicator shall be capable of sending a test signal to the central monitor station every 24 hours at any specific time of day or night by setting a program within the communicator. Alarm signals to the central monitor station

shall indicate which of the communicator transmitter initiating device circuits are in trouble and which are in alarm. Restoration to normal shall also be transmitted to the central monitor station.

- a. The UDACT shall be compact in size, mounting in a standard module position of the fire alarm control cabinet. Optionally, the UDACT shall have the ability for remote mounting, up to 6,000 feet from the fire alarm control panel. The wire connections between the UDACT and the control panel shall be supervised with one pair for power and one pair for multiplexed communication of overall system status. Systems that utilize relay contact closures are not acceptable.
- b. The UDACT shall include connections for dual telephone lines (with voltage detect), per UL/NFPA/FCC requirements. It shall include the ability for split reporting of panel events up to three different telephone numbers.
- c. The UDACT shall be completely field programmable from a built-in keypad and 4 character red, seven segment display.
- d. The UDACT shall be capable of transmitting events in at least 15 different formats. This ensures compatibility with existing and future transmission formats.
- e. Communication shall include vital system status such as:
  - Independent Zone (Alarm, trouble, non-alarm, supervisory)
  - Independent Addressable Device Status
  - AC (Mains) Power Loss
  - Low Battery and Earth Fault
  - System Off Normal
  - 12 and 24 Hour Test Signal
  - Abnormal Test Signal (per UL requirements)
  - EIA-485 Communications Failure
  - Phone Line Failure
- f. The UDACT shall support independent zone/point reporting when used in the Contact ID format. In this format the UDACT shall support transmission of up to 2,040 points. This enables the central station to have exact details concerning the origin of the fire or response emergency.

Provide 2-line telephone surge protector for incoming DACT telephone lines. Surge protector shall be DiTek DTK-MRJ31XSCP-RUV, or approved equivalent of Innovative Technology, EPT, MCG Electronics, or APC. Unit shall be listed per UL 497A, rated for 130 volts, 9000 amps, 76 joules, with a 5 nanosecond response time. Unit shall be provided with RJ45 modular plugs.

### 2-04 NOTIFICATION APPLIANCES

SYNCHRONIZED STROBE AUDIO VISUAL ALARMS: UL Listed to Standard 1971 and tested for 75 candela on-axis. Semi-flush mounted combination horn-lamp assembly suitable for use on an electrically supervised circuit. Horn shall be electronic type with a 3-pulse temporal audible signal and shall have a sound rating of 88db at 10 ft, and shall include a minimum of three settings (high/medium/low). All horns in corridors and in spaces larger than 2,000sf shall be set to "high". All other horns shall be set to "low". Lamps shall be synchronized flashing Xenon type with field selectable 15/30/75/110 candela effective intensity and a flash rate of 1 Hz, and shall be protected by a clear plastic lens. The housing shall be finished in textured red plastic with "FIRE" marked thereon in white. Provide flush-mount backboxes as required. Strobe setting to be as indicated on the drawings.

SYNCHRONIZED STROBE VISUAL ALARMS: UL Listed to Standard 1971 and tested for 75 candela on-axis. Semi-flush mounted. Lamps shall be synchronized flashing Xenon type with field selectable 15/30/75/110 candela effective intensity and a flash rate of 1 Hz, and shall be protected by a clear plastic lens. The housing shall be finished in textured red plastic with "F!RE" marked

thereon in white. Provide flush-mount backboxes as required. Strobe setting to be as indicated on the drawings.

SYNCHRONIZATION CONTROL MODULES (SCM): Provide SCM's as required to synchronize all strobes and horns on each notification appliance circuit. Furnish, install, and wire the SCM's per the manufacturer's recommendations.

SPARE CAPACITY: All Notification Appliance Circuits shall be designed with a minimum of 20% spare capacity to allow for future devices.

Furnish & install wire guards for all fire alarm devices located in the gymnasium and where noted on the drawings.

### 2-05 INITIATING DEVICES

There shall be no limit to the number of detectors, stations, or modules that may be activated or "in alarm" simultaneously. Detectors shown connected to magnetic door holders or other similar devices shall be furnished with 120V auxiliary SPDT contacts for release of the devices when the detectors are actuated. Detectors shall be suitable for operation on 24V DC power.

INTELLIGENT MANUAL STATIONS: Provide noncoded type with mechanical reset features. Stations shall be semiflush mounted with the base at 48 inches above the finished floor to the top. The manual stations shall be addressable and identifiable by the master fire alarm control panel. Address assignments shall be set electronically and reside within the station in non volatile memory. Addressable pull stations shall contain electronics that communicate the station's status (alarm or normal) to the control panel over two wires that also provide power to the pull station. The stations will be manufactured from high impact red Lexan. Lettering will be raised and painted white. The station will mechanically latch upon operation and remain so until manually reset by opening with a key. Pull stations shall be dual action. The front of the station is to be hinged to a backplate assembly and must be opened with a key to reset the station. The addressable manual station shall be capable of field programming of its "address" location on an addressable signaling line circuit. Stations indicated as weatherproof shall be installed in cast metal, weatherproof housings with side-hinged access doors.

Tamper-proof Shield for pull stations: All manual pull stations shall be provided with tamper-resistant manual pull station covers, except where wire guards are provided. The cover shall be clear lexan, suitable for surface mount or semi-flush mount depending on the application. The cover shall have a local sounder option, which when operated, shall sound a local signal only.

INTELLIGENT MULTI-SENSOR TYPE FIRE DETECTORS: UL 268. Low profile multi-sensor type detectors shall be plug-in units that mount to a twist-lock base. The intelligent multi-criteria detector shall be an addressable device that is designed to monitor a minimum of photoelectric and thermal technologies in a single sensing device. The design shall include the ability to adapt to its environment by utilizing a built-in microprocessor to determine its environment and choose the appropriate sensing settings. The detector design shall allow a wide sensitivity window, no less than 1 to 4% per foot obscuration. This detector shall utilize advanced electronics that react to slow smoldering fires and thermal properties all within a single sensing device. The microprocessor design shall be capable of selecting the appropriate sensitivity levels based on the environment type it is in (office, manufacturing, kitchen etc.) and then have the ability to automatically change the setting as the environment changes (as walls are moved or as the occupancy changes). The intelligent multi criteria detection device shall include the ability to combine the signal of the thermal sensor with the signal of the photoelectric signal in an effort to react hastily in the event of a fire situation. It shall also include the inherent ability to distinguish between a fire condition and a false alarm condition by examining the characteristics of the thermal and smoke sensing chambers and comparing them to a database of actual fire and deceptive phenomena. No radioactive material shall be used. Provide a separate mounting base

with terminal screws for all wiring connections. Base shall be capable of mounting on standard 4" square back box for flush mounting or special box for surface mounting. Detector shall be polled and shall report "Normal", "Alarm", or "Trouble" condition to the control panel. A detector disconnected from the based shall indicate a "Trouble" condition. Detector shall utilize an LED that blinks when device is polled and glows steady when device is in alarm.

INTELLIGENT PHOTOELECTRIC TYPE DUCT SMOKE DETECTORS: UL 268A. Detectors in ducts shall comply with UL requirements for sensing of products of combustion in air handling/duct systems for each air handler. Provide power on LED and relay for AHU shut down. The relay must be capable of being logically controlled independent of the detector head. To minimize nuisance alarms, detectors shall have an insect screen and be designed to ignore invisible particles or smoke densities that are below the factory set point. No radioactive material shall be used. The 24VDC intelligent analog duct detector shall communicate actual smoke chamber values to the system control. For maintenance purposes, it shall be possible to clean the duct housing sampling tubes by accessing them through the duct housing front cover. Provide a remote indicator with integrated key-activated remote test station for each duct smoke detector.

Duct Smoke Detectors shall be furnished by the Fire Alarm System Contractor, installed by the HVAC Contractor. Wiring for the Fire Alarm System shall be furnished and installed by the Fire Alarm System Contractor. Keyed Test Station and Alarm Light to be furnished and installed by the Fire Alarm System Contractor. Wiring for HVAC control/shutdown shall be furnished and installed by the Mechanical Contractor. Coordinate in field prior to rough-in as required. Refer to manufacturer's installation instructions prior to installing duct smoke detectors and coordinate the location of each duct detector with the Mechanical Contractor prior to rough-in to insure compliance with the manufacturer's requirements. See fire alarm notes for location and testing of duct mounted smoke detectors.

### INTELLIGENT HEAT DETECTORS: UL 521.

- a. Combination Rate of Rise Type: Detector shall be semi-flush mounted intelligent addressable device rated at 135 degrees Fahrenheit (58 degrees Celsius) and have a rate-of-rise element rated at 15 degrees F (9.4 degrees C) per minute. No detector shall be located closer than 12" to any part of any light fixture. Detector shall be automatically restorable and shall have tamper resistant design. Provide a separate mounting base with terminal screws for all wiring connections. Base shall be capable of mounting on standard 4" square back box for flush mounting or special box for surface mounting. Detector shall be polled and shall report "Normal", "Alarm", or "Trouble" condition to the control panel. A detector disconnected from the based shall indicate a "Trouble" condition. Detector shall utilize an LED that blinks when device is polled and glows steady when device is in alarm.
- b. Fixed Temperature Type: Detector shall be semi-flush mounted intelligent addressable device rated at 135 degrees Fahrenheit (58 degrees Celsius) for standard and 190 degrees Fahrenheit (88 degrees Celsius) for high temperature. No detector shall be located closer than 12" to any part of any light fixture. Detector shall be automatically restorable and shall have tamper resistant design. Provide a separate mounting base with terminal screws for all wiring connections. Base shall be capable of mounting on standard 4" square back box for flush mounting or special box for surface mounting. Detector shall be polled and shall report "Normal", "Alarm", or "Trouble" condition to the control panel. A detector disconnected from the based shall indicate a "Trouble" condition. Detector shall utilize an LED that blinks when device is polled and glows steady when device is in alarm.

INTELLIGENT REFLECTED BEAM TYPE SMOKE DETECTORS: UL 268, Low profile, reflected beam smoke detector with integral sensitivity test feature. Occupies an "address" location on the signaling line circuit. Detector shall have three color LEDs integrated: Red for "alarm" state, Yellow for "trouble" state and Green blinking for standby/polling.

MAGNETIC DOOR HOLDERS: Low profile, concealed wiring type, 24VDC/120VAC. Tie in to smoke detectors as indicated on the drawings. Provide one addressable output module per door holder. Provide extension arms where required for proper door holder function.

INTELLIGENT MONITORING MODULES: Monitoring Modules (MMs) shall be used for monitoring systems including but not limited to: waterflow, valve tamper, Halon/Clean Agent Control Panels, fire pump controllers, kitchen hood fire suppression systems, and non-addressable detectors. Modules shall be capable of mounting in a standard electric outlet box and shall include cover plates to allow surface or flush mounting. Each Module shall be supervised and uniquely identified by the control panel. Device identification shall be transmitted to the control panel for processing according to the program instructions. Should a Module become non-operational, tampered with, or removed, a discrete trouble signal, unique to the device, shall be transmitted to, and annunciated at, the control panel. Modules shall be capable of being programmed for "address" location on the addressable device signaling line circuit, and shall be compatible with addressable manual stations and addressable detectors on the same addressable circuits. Modules shall be cable of field assignable personality codes based upon monitoring point type.

INTELLIGENT CONTROL MODULES: Control Modules (CMs) shall be used for controlling systems including but not limited to AHU systems, elevator controllers, smoke damper controls and electrically operated door controls. Modules shall be capable of mounting in a standard electric outlet box and shall include cover plates to allow surface or flush mounting. CMs shall receive their 24VDC power from a separate two wire pair running from an appropriate power supply. Each Module shall be supervised and uniquely identified by the control panel. Device identification shall be transmitted to the control panel for processing according to the program instructions. Should a Module become non-operational, tampered with, or removed, a discrete trouble signal, unique to the device, shall be transmitted to, and annunciated at, the control panel. Modules shall be capable of being programmed for "address" location on the addressable device signaling line circuit, and shall be compatible with addressable manual stations and addressable detectors on the same addressable circuits. Control modules shall contain form "C" contacts rated at 2A, 24VDC and 0.5A, 120VAC.Where the device being controlled requires higher contact current ratings, provide heavy duty relays with proper contact ratings slaved from an output module on a supervised control circuit. Coordinate with controlled device for contact voltage and current ratings.

#### 2-06 WIRE

WIRING: Furnish and install in accordance with NFPA 70 and NFPA 72. Wiring shall be in accordance with local, state and national codes (e.g., NEC Article 760) and as recommended by the manufacturer of the fire alarm system. Conductors for 120-volt circuits shall be No. 12 AWG minimum. Number and size of conductors shall be as recommended by the fire alarm system manufacturer, but not less than 18 AWG (1.02 mm) for Initiating Device Circuits and Signaling Line Circuits, and 14 AWG (1.63 mm) for Notification Appliance Circuits. Identify conductors within each enclosure where a tap, splice, or termination is made. Identify conductors by plastic-coated, self-sticking, printed markers or by heat-shrink type sleeves. Wire the alarm initiating and notification signal devices so that removal will cause the system trouble device to sound. Pigtail or "T" tap connections to evacuation alarm bells, horns, and fire warning lights are not acceptable. Each conductor used for the same specific function shall be distinctively color coded. Each circuit color code wire shall remain uniform throughout circuit.

- a. All fire alarm system wiring shall be new (verify all fire alarm system wiring requirements with the equipment manufacturer prior to starting work). Conductors shall be copper.
- All wire and cable shall be listed and/or approved by a recognized testing agency for use with a protective signaling system.
- c. Wiring used for the multiplex communication circuit (SLC) shall be twisted and unshielded and support a minimum wiring distance of 12,500 feet. The design of the system shall permit use of IDC and NAC wiring in the same conduit with the SLC communication circuit.
- All field wiring shall be electrically supervised for open circuit and ground fault.
- e. The fire alarm control panel shall be capable of t-tapping Class B Signaling Line Circuits (SLCs). Systems that do not allow or have restrictions in, for example, the amount of t-taps, length of t-taps etc., are not acceptable.

Wiring types will be approved by the equipment manufacturer. The system must allow up to 2,500 feet wire length to the furthest addressable device. Class A communications will be provided where shown on the drawings. Wire and conduit will be routed to maintain sufficient distance between the forward and return loop as called for by the authority having jurisdiction. Class B communications will be provided where shown on the drawings.

Where NFPA 72 requires a pathway survivability of 2 or greater for fire alarm, the use of fire resistive cables listed for the application is acceptable. Other listed systems for pathway survivability may be used only after approval from the AHJ and engineer.

Use solid conductors with 600V Type THHN-THWN-MTW insulation for systems operating at 120V, and 300V Type TF insulation for systems operating at low voltage (24V or less). Stranded wire may be used if Sta-Con connectors are used at all screw terminals.

### 2-07 RACEWAYS

Galvanized rigid conduit (GRC) or Intermediate grade metallic conduit (IMC) with screwed fittings, or Eiectrical metallic tubing (EMT) with compression type fittings or all-steel set screw fittings. See Section 260500, Basic Materials and Methods.

All circuits shall be in metal conduit, unless noted otherwise. All raceways shall be run concealed in walls or ceilings in EMT, GRC, or IMC, unless noted otherwise. Where surface raceway is required and is approved in writing by the Architect and the Owner, use Wiremold ivory surface metal raceway with red surface metal boxes compatible with fire alarm devices, except that EMT with steel boxes may be used in storage rooms, etc. requiring surface raceway. No high voltage wiring will be permitted in the same raceway or electrical box with any wiring of the fire alarm system except where there is a direct interface such as programmable relay controlling an external device. Where this occurs, the box must be clearly marked to indicate the presence of high voltage.

#### 2-08 PATHWAY SURVIVABILITY

Refer to NFPA 72 for pathway survivability requirements of each alarm and communication circuit for the fire alarm system and area of refuge system. Provide rated cable or other system approved by the AHJ and the engineer to achieve pathway survivability ratings.

### PART 3 - INSTALLATION

### 3-01 WORKMANSHIP

All work shall be installed in a neat and orderly manner. Devices, cabinets, covers, fixtures, exposed raceways, etc., shall be aligned parallel or perpendicular to the building walls, ceiling and floor. Wiring in panelboards and cabinets shall be neatly looped and laced, and not wadded. The

Owner reserves the right to require repair or replacement of defective workmanship and material without additional compensation to the Contractor.

### 3-02 SUPPORTS

Conduits, boxes, cabinets, enclosures, etc., shall be securely supported by structural members or structural walls at intervals required by the NEC or as recommended by the manufacturer. Plaster, gypsum board, acoustical tile, and other ceiling and wall finish material shall not be used for support.

### 3-03 MANUFACTURER'S REPRESENTATIVE

The services of a qualified manufacturer's representative or technician, experienced in the installation, operation, testing, and servicing of the type of system being installed, shall supervise the installation, connecting, software documentation, testing, and adjusting of the system, and train the Owner's personnel in operation of the system. Certified test reports of the final satisfactory test shall be submitted to the Architect-Engineer.

### 3-04 CONDUIT AND WIRING

See Section 260500, Basic Materials and Methods. All wiring shall be run in EMT, GRC, or IMC conduit. All junction box covers shall be spray painted red and labeled "Fire Alarm". Conductors shall be color coded as follows:

Red/Black

Indicating Circuits (Horns/lights)

Blue/Yellow

Manual Initiating Circuits

(Different zones shall be numbered)

Brown/Orange

**Automatic Initiating Circuits** 

(Different zones shall be numbered)

White/Green

Do Not Use

### 3-05 INITIATING AND INDICATING DEVICES

Initiating and indicating devices shall be SECURELY installed as indicated on the drawings and connected in accordance with the applicable wiring diagrams. The contractor shall clean all dirt and debris from the inside and outside of the fire alarm equipment after completion of the installation. The smoke detection devices shall be covered with plastic bags or hard covers in accordance with the manufacturer's recommendations after installation to maintain cleanliness. The bags/covers shall be red for quick visual identification for removal at time of occupancy.

#### 3-06 TESTS

Upon completion of work, the entire system shall be completely operational and tested for conformance with these specifications and drawings, and reviewed by the Architect-Engineer. Test shall be performed in accordance with the fire alarm system manufacturer's instructions and per NFPA 72 requirements. All defects in workmanship and material shall be immediately corrected without additional compensation to the Contractor.

SMOKE DETECTOR TESTS: Prior to formal review and tests, clean and perform operational test on each smoke detector. Clean the smoke detectors in accordance with the manufacturers recommended procedures.

DUCT MOUNTED SMOKE DETECTOR TESTS: Prior to formal review and tests, clean and perform operational test on each smoke detector. Clean the smoke detectors in accordance with the manufacturers recommended procedures. Provide documentation of duct detector testing per NFPA 72 Table 14.4.2.2-14(q)(6). Air duct detectors shall be tested or inspected to ensure that the

<u>device will sample the airstream. The test shall be made in accordance with the manufacturer's</u> published instructions.

FIELD REVIEW AND TEST: Before final acceptance of the work, test each system to demonstrate compliance with the contract requirement. Each system shall be subjected to complete functional and operational tests including tests in place of each heat and smoke detector (smoke testing aerosols containing oil are NOT acceptable). When tests have been completed and corrections made, submit a signed and dated certificate with a request for formal review and tests.

FORMAL REVIEW AND TEST: The Engineer will witness formal tests after receipt of written certification that preliminary tests have been completed and that the system is ready for final review. The system manufacturer's technical representative shall be present for the final review and test. Preliminary tests shall be repeated and functional and operational tests conducted, as requested by the Engineer. Correct defects and conduct additional tests to demonstrate that the system conforms to contract specifications.

RECORD OF COMPLETION: Complete and submit the NFPA-72 Record of Completion form.

### 3-07 INSTRUCTION

Instruction shall be provided as required for operating the system. Hands-on demonstrations of the operation of all system components and the entire system including program changes and functions shall be provided.

The contractor and/or the systems manufacturer's representatives shall provide a typewritten "Sequence of Operation."

### 3-08 RECORD OF SYSTEM PROGRAMMING

Provide to the owner a printout of the system programming and DVD disk containing a copy of the program. DVD shall contain all manufacturer software necessary for system maintenance and/or adds and deletes of devices/equipment.

### 3-09 <u>CLEAN-UP</u>

Upon completion of all installations and prior to final acceptance by the Owner, all debris shall be removed from the site. Cabinets, enclosures, cover plates, etc., shall be cleaned and paint touched up.

**END OF SECTION 283100**